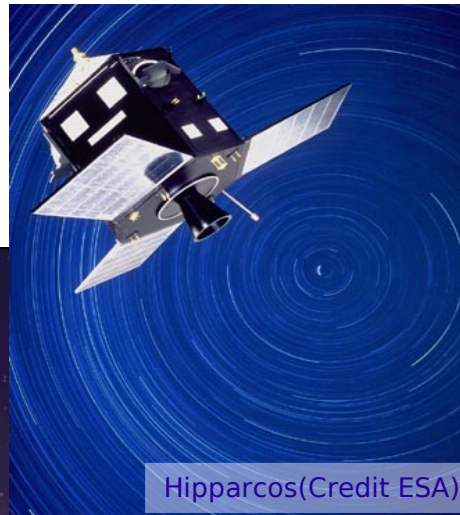


# Connecting Stars (their planets), Galaxies and the Universe in the Decade of Astrometry

Rob Olling (UMd)



Hipparcos(Credit ESA)

**Hipparcos:** 3 years, early 1990s: **mas accuracy**



SIM/Heavy (Credit JPL)

**SIM-Lite:** 5-10 yrs; 201?+; **1/1000 mas**



GAIA (Credit ESA)

**GAIA:** 5-7 years, 2012+; **1/100 mas**

# Outline

Initiated at USNO while working on various astrometric missions: FAME, AMEX & OBSS

(2000-2006.5: [http://www.astro.umd.edu/~olling/index\\_1.htm#My\\_Astrometry\\_USNO](http://www.astro.umd.edu/~olling/index_1.htm#My_Astrometry_USNO))

## Transits w. scanning (Astrometric) Missions

LEAVITT: 10,000 Transiting planets down to  $R_{\text{EARTH}}^{*4.6}$

## Astrometric Scales in Astronomy

Astrometric Detections of Planets

OBS/GAIA & **SIM**

## Long Period Planets (Solar System Analogs)

Observability: Where/Why?

Traditional search method

Position Differences

Hipparcos to the Rescue

Period & Mass determination

## Stars, their Planets, Galaxies & Universe

See also: <http://www.astro.umd.edu/~olling>

<http://adsabs.harvard.edu/abs/2007arXiv0704.30720>

<http://adsabs.harvard.edu/abs/2009arXiv0902.31970>

# Planetary Transits

- Planetary Transits and stellar eclipses are “*episodic*” and are much harder to discover than *variable* stars
- **The probability of observing a transit:**

$$Pr_{TRANS}^{OBS}(P) dP \sim \int dP' Pr_{TRAN}(P'; R_{STR}) Pr_{EO}(P'; R_{PL}) Pr_{DET}^N(P')$$

- $Pr_{TRAN}$  = % of time spent in transit  
= “duration of transit” / “orbital period”  
~ “Diameter of star” / “ $2 \times \pi \times$  semi-maj-ax”
- $Pr_{EO}$  = Probability that the system is edge-on  
= angle subtended by PL as seen from star  
 $\propto$  “Diameter of Planet” / “semi-major axis”
- $Pr_{DET}^N$  = Probability that N transits are observed with some observing strategy

# Planetary Transits w. Scanning Astrometric Telescopes:

- To improve chances of finding transits:
  - Can only try to  $\uparrow Pr_{DET}$
- Need: Large number of observations
  - Covering ranges from hours (transit duration) to days to weeks (orbital period)
  - Latter one set by “repetition rate”
    - Hipparcos  $100/3yr = 1 \text{ per } 7.7 \text{ “days”}$
    - FAME:  $129/5yr = 1 \text{ per } 9.9 \text{ “days”}$
    - GAIA:  $60/5yr = 1 \text{ per } 21.3 \text{ “days”}$
    - LEAVITT:  $183/5yr = 1 \text{ per } 7.0 \text{ “days”}$
  - High photometric fidelity during time of transit say  $> \sim 4 \text{ obs/transit(s)}$

HIPPARCOS/FAME/LEAVITT-like instruments are “good” for transit detections (GAIA spins too slowly)

# PTs w. Astrometric Telescopes: Detection Efficiency

Resulting detection efficiency depends critically on cadence

Efficiency from:

Cadence

Edge-on probability

from period distribution ( $PDF_{PLAN}$ )

Duration of transit

$$\Rightarrow T_{TRANS}/P_{ORBIT} = R_{PLAN}/R_{STAR}$$

Number of Stars surveyed

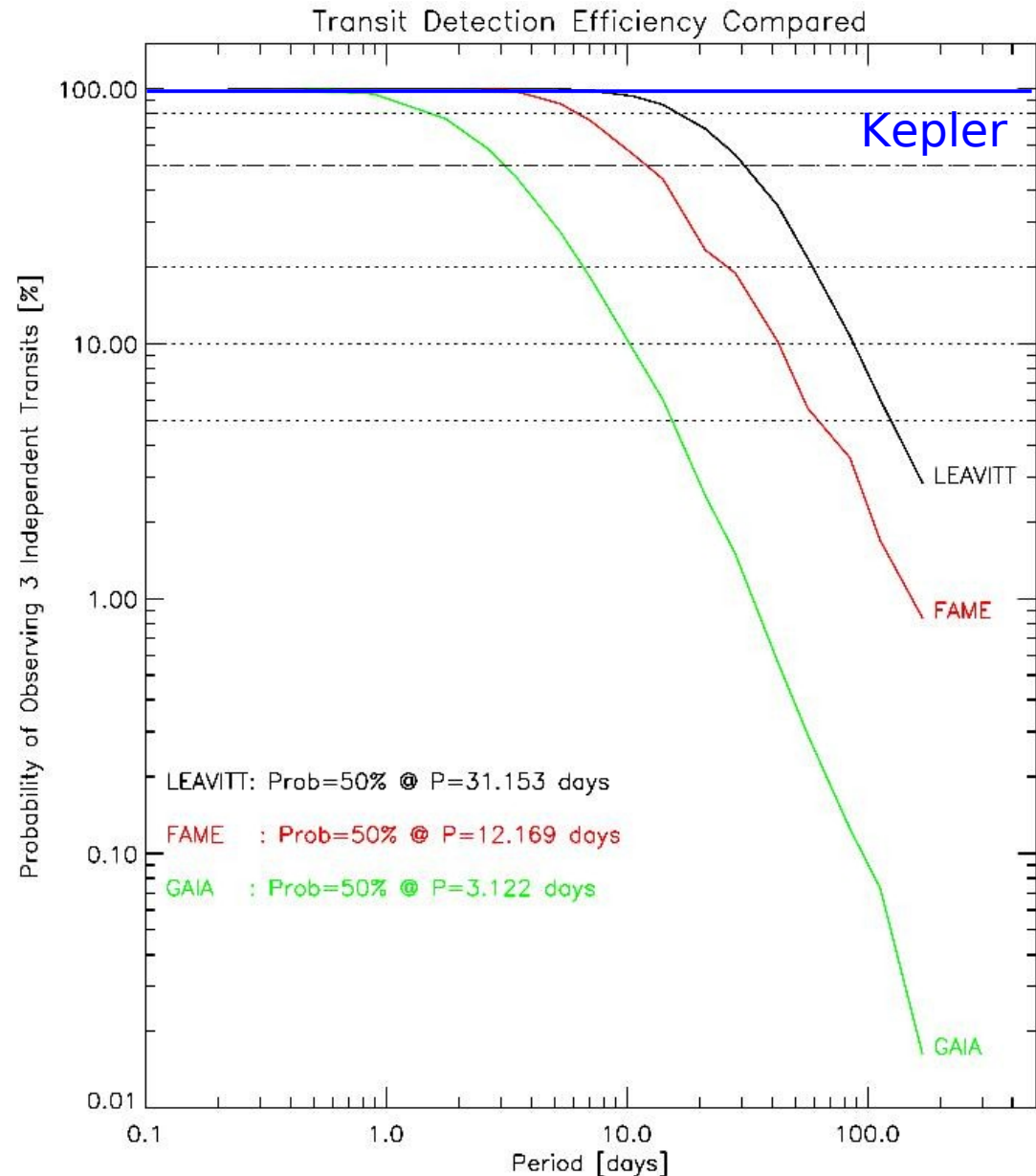
**Bottom Line:**

**LEAVITT:** good

**Kepler:** int./good

**FAME:** intermediate

**GAIA:** poor



# Planetary Transits w. Astrometric Telescopes:

Many observations (CCD transits) per “epoch” ==> good sensitivity for 2 mmag accuracy per 2.5 hour & not saturated & GV primary  
“Maximum” possible number of Extrasolar Giant Transiting Planets (1/2,000)

## NOT Corrected for observing efficiency

H:  $V = [0.0, 9.5]$  mag =>  $N'_{EGP} = 95$  ;  $R_{PLANET} = [0.9, 1.5] R_{NEPTUNE}$

F:  $V = [5.2, 10.8]$  mag =>  $N'_{EGP} = 341$  ;  $R_{PLANET} = [0.5, 2.0] R_{NEPTUNE}$

G:  $V = [11.0, 15.9]$  mag =>  $N'_{EGP} = 26,800$  ;  $R_{PLANET} = [0.7, 2.1] R_{NEPTUNE}$

**L:  $V = [5.8, 14.8]$  mag =>  $N'_{EGP} = 12,000$  ;  $R_{PLANET} = [0.3, 2.4] R_{NEPTUNE}$**

**K:  $V = [10.0, 14.0]$  mag =>  $N'_{EGP} = 1,000$  ;  $R_{PLANET} = [0.3, 2.4] R_{NEPTUNE}$   
mostly from reflection effects (phase variations)**

**T:  $V = [4.5, 13.5]$  mag =>  $N'_{EGP} = 1,700$  ;  $R_{PLANET} = [1.0, 2.4] R_{NEPTUNE}$**

H = Hipparcos  
F = FAME  
G = GAIA  
L = LEAVITT  
K = Kepler  
T = TESS (NASA/SMEX)



Quantity	unit	Symbol	FAME	GAIA	LEAVITT	TESS
Mission Type			<i>MIDEX</i>	<i>"PROBE"</i>	<i>MIDEX</i>	<i>SMEX</i>
Mission Duration	Years	$t_{MIS}$	5	5	5	2
In-scan Mirror Size	cm	$D_I$	40	<b>140</b>	55	13.3
X-scan Mirror Size	cm	$D_X$	9	<b>50</b>	14	13.3
Photon-collecting power			1	<b>19.4</b>	2.1	2.9
Time to cover accessible sky = Median re-visit Time	days	$t_{SKY,70\%}$	28	35	<b>7.5</b>	
In-scan Field of View	degrees	$FOV_I$	1.1	0.74	<b>3.5</b>	
Total Number of broad-band observations		$N_{BB}$	2,684	<b>1,057</b>	<b>10,253</b>	
Epoch Duration	hours	$t_{EPO}$	2.73	<b>3.69</b>	<b>6.60</b>	
Average # Broad-Band Observations per Epoch		$N_{BB/EPO}$	22.4	26.8	<b>61.0</b>	
# of Independent Epochs		$N_{EPO}$	120.1	<b>39.4</b>	<b>168.0</b>	
# of Photometric Observations per band (R=3; R=2 for FAME)		$N_{RS}$	244.0	96.1	<b>10,253.4</b>	
Average # Photometric Observations per Epoch		$N_{PHO/EPO}$	2.0	2.4	<b>61.0</b>	
Photometric Saturation Level [mag]		$V_{SAT}$	5.21	10.69	<b>5.76</b>	4.5
V magnitude for 2 mmag photometry in 0.83 hr	magnitude	$V_{2mmag}$	10.81	<b>15.59</b>	14.83	13.5
Number of Stars Surveyed	$10^6$	$N_{S,TR}$	1	<b>73</b>	36	2.5
Minimum Planetary Radius (GV)	$R_{NEPTUNE}$	$R_{PL,MIN}$	0.51	0.68	<b>0.30</b>	<b>1.00</b>
Number of <u>Planetary Transits</u> (AV, FV, GV, KV & MV stars)		$N_{EXOP,BB}$	115	<b>2,279</b>	<b>10,451</b>	<b>1,687</b>
Number of <u>Planetary Transits</u> (AV, FV, GV, KV & MV stars) & PHOTOMETRIC CHARACTERIZATION		$N_{EXOP,PHOT}$	10	<b>400</b>	<b>5,777</b>	
Number of <u>Eclipsing Binaries</u> (AV...MV stars) & PHOTOMETRIC CHARACTERIZATION		$N_{EB,PHOT}$	1,091	9,246	<b>79,572</b>	<b>2,111</b>
Orbital Period with $P_{DET} = 50\%$ for 5 Transits, FROM SCANNING LAW	days	$P_{50\%,D=3,S,CAN}$	6.24	1.48	<b>16.13</b>	2.5

# Mission Parameters & Abilities Compared

(More detailed talk available)

# Astrometric Scales in Astronomy

## Parallaxes, in $\mu\text{as}$

$\alpha$ Cen:	742,000
RR Lyra:	4,380
$\delta$ Cep:	3,320
1 kpc:	1,000
Gal. Center:	125
LMC:	20
M 31:	1.5

## Proper Motions, in $\mu\text{as/yr}$

$\alpha$ Cen:	3,600,000
RR Lyra:	200,000
$\delta$ Cep:	16,500
10 km/s @ 1 kpc:	2,110
200 km/s @ 8 kpc	5,275
50 km/s @ LMC:	211
200 km/s @ M 31:	60

**USA @ 10 pc                      2.9    ;    2  $M_{\text{EARTH}}$  @ 10 pc:    1  $\mu\text{as/yr}$**



# Astrometric Detections:

- Solar wobble (reflex motion) due to Solar System planets as “seen” from 10 pc
  - Period:  $\sim 30$  years
  - Amplitude:  $\sim 1$  mas  $\sim 1\sigma$  for Hipparcos

Show: Solar System Reflex Motion Animation

# Astrometric Detections:

- Earth-induced reflex motion:
  - Size of Orbit: 1 AU
    - 93 million miles = 150 million km
  - $M_{\text{SUN}} / M_{\text{EARTH}} \sim 333,000$
  - Size of reflex-orbit: 1/333,000 AU  
~ 3  $\mu$ AU ~ 280 mi ~ 450 km  
[Washington, DC <---> New York, NY]
  - From 1 pc ---> 3.0  $\mu$ as
  - From 10 pc ---> 0.3  $\mu$ as

# Astrometric Detections:

- How big is 1  $\mu\text{as}$ ?

- Show JPL Movie

# Astrometric Detections:

- How big is 1  $\mu\text{as}$ ?

A Dime at the Moon, really?

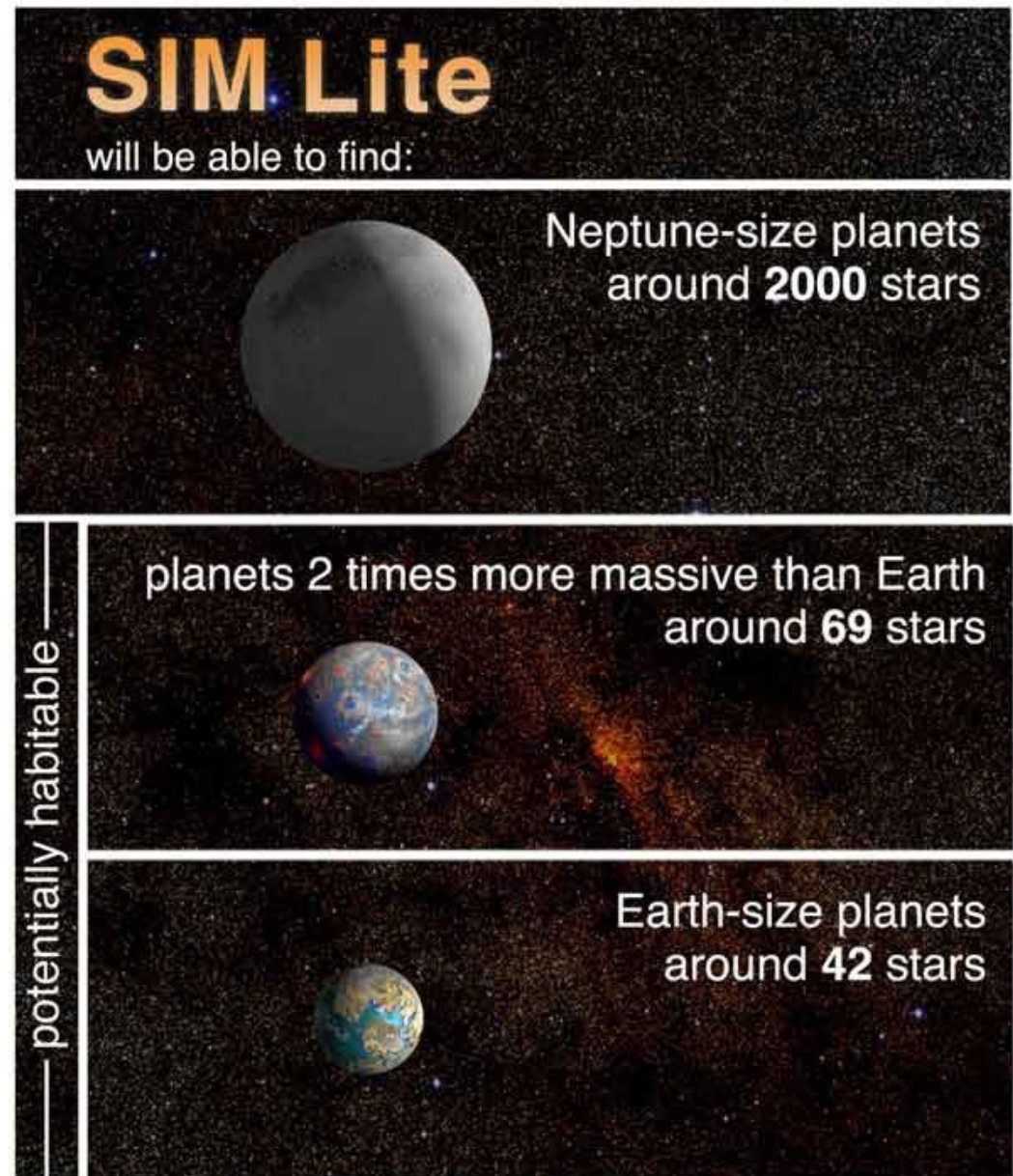
– Dime:  $\sim 2 \text{ mm}$

– Earth-Moon  $\sim 376,000 \text{ km}$

–  $\angle \text{Dime@Moon} = 2.0 \cdot 10^{-3} \text{ m} / 3.76 \cdot 10^8 \text{ m}$   
 $\sim 5.3 \cdot 10^{-12} \text{ rad}$   
 $\sim 3.0 \cdot 10^{-10} \text{ deg}$   
 $\sim 1.1 \mu\text{as}$

# SIM-Lite Astrometric Observatory:

## Planet Finding Capabilities



*Number of terrestrial planets assumes 40% of mission time divided evenly between 1-Earth mass and 2-Earth mass surveys.*

# Astrometric Detections: Surveys

Advantages of large numbers and/or high accuracy

Large numbers: find rare objects  
(e.g., **old, high [Fe/H] stars**)

accurate statistics/general  
properties of majority

Identify ES planetary systems

High accuracy:  $\Rightarrow$   
characterize individual objects

Astrometry for  $300 - \infty \times M_{\text{EARTH}}$

OBSS/GAIA

Detections:  $5\sigma$ : 28,000 = 28\*Kepler

Orbits:  $15\sigma$ : 3,200 = 3\*Kepler

SIM-Lite: 2,000; 69; and yes, 42

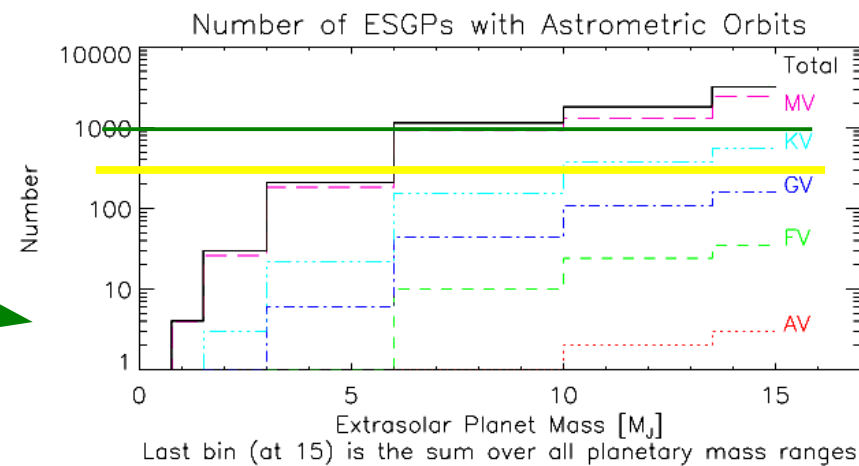
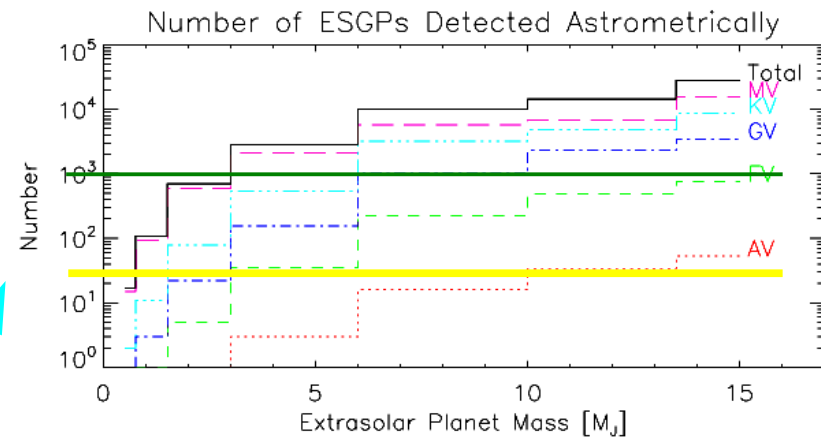
$M_{\text{EARTH}} \times$  17 2 1

14

S,P,G,U & Astrometry

Rob Olling (UMd)

OBSS/GAIA

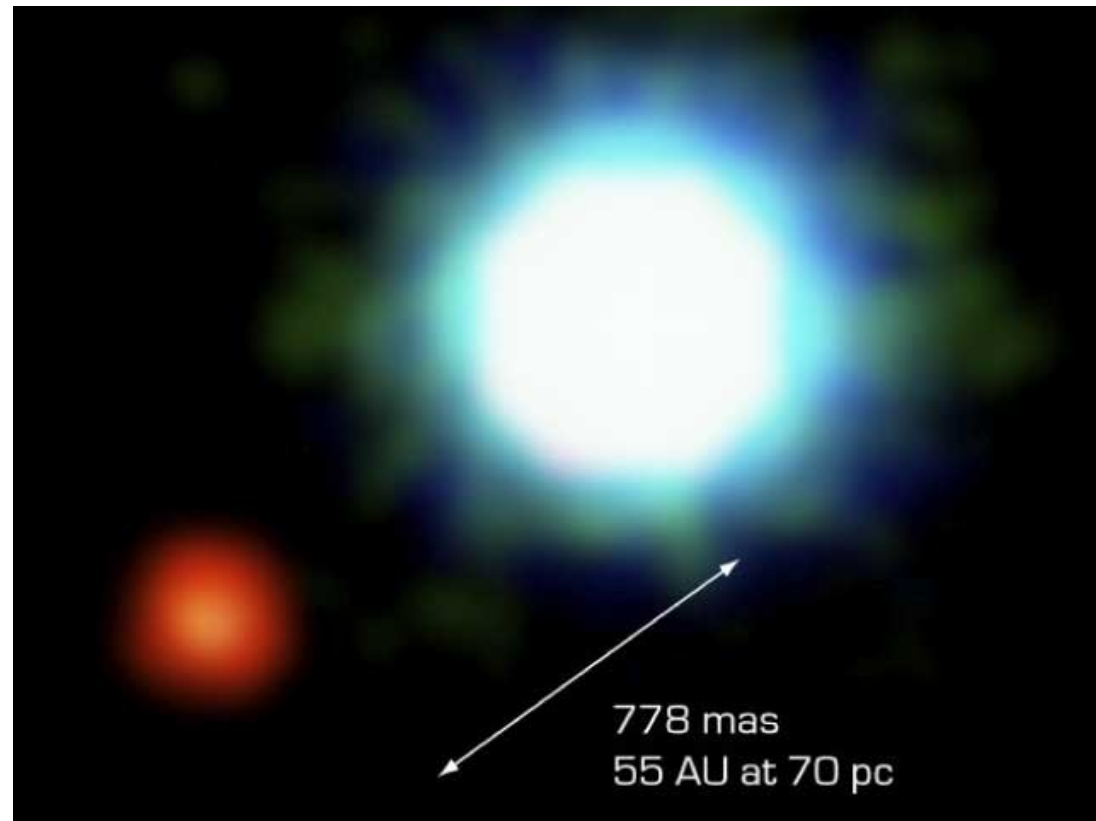


GMU, April 2009

# Long Period Objects (Planets, BDs, Stars) w. Ed Shaya (UMd)

**Young objects are still bright: can be detected with direct imaging, today!**

**Ironically, the first  $5 M_{\text{JUPITER}}$  extrasolar *object* was discovered by Chauvin et al, (2004) around a brown dwarf, =====> not a planet  
**1<sup>st</sup> brownplanet****



Distance actually 52 pc --> ~39 AU (Pluto)

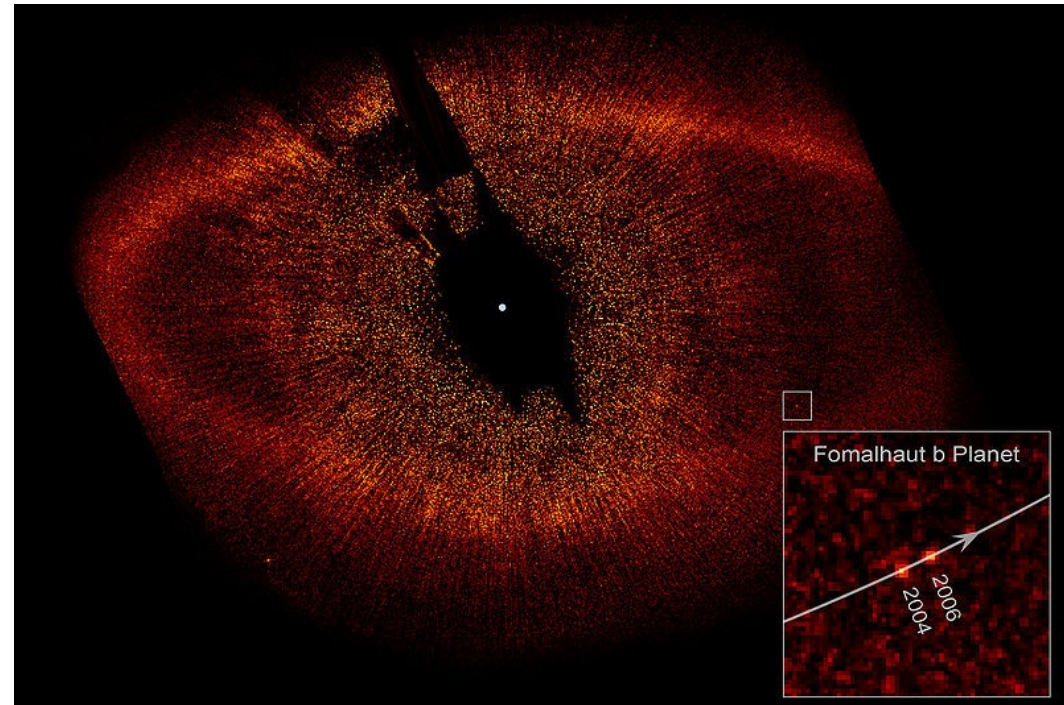
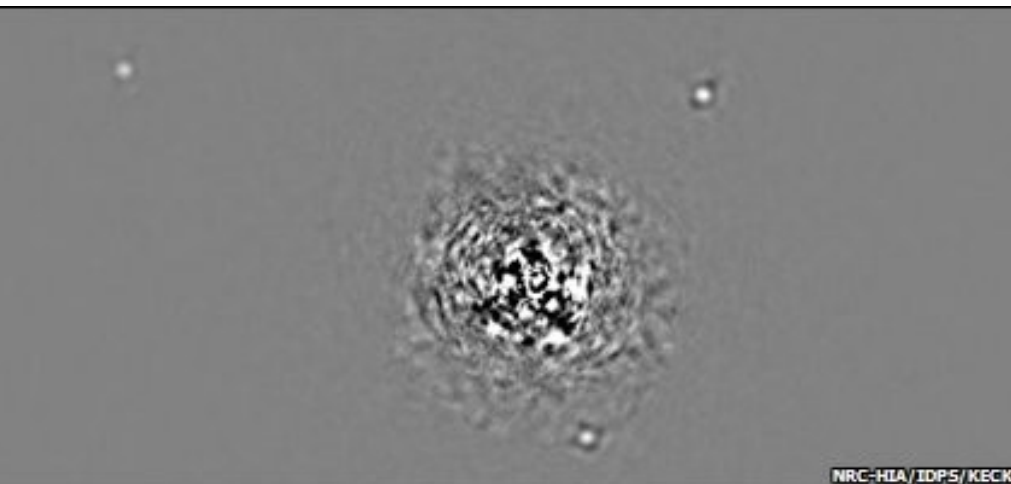


# Long Period Objects (Planets, BDs, Stars)

**First planetary mass object orbiting a STAR discovered 4 years later:**

**Fomalaut [ Kalas et al., 2008]**

**HR 8799 [Marois et al 2008]**



# Long Period Objects (Planets, BDs, Stars)

However, these objects cool down steadily

After a while, they are all but invisible.

Only census possible via RV or astrometry

# Long Period Planets: Where/Why?

Some Planetary Migration Theories predict

Inward migration (known “RV” planets)

Outward migration (Uranus & Neptune)

Outer edge: 50-100 AU (350 – 1,000 yr) [Ida & Lin, 2004]

As per currently known systems (3)

Predict massive long-period planets

Would require more massive disk

Without migration: 30-40 AU (165-250 yr)

MUCH, MUCH, MUCH, MUCH longer than  $2T_{\text{MISSION}}$

## How to measure this?

# Long Period Objects (Planets, BDs, Stars)

For astrometry & velocimetry:  
need:  $P_{\text{ORBIT}} < \sim$  twice observing span  
to determine  $P_{\text{ORBIT}}$

Most of Solar System's angular momentum is in Jupiter & Saturn:

Solar System Analog:

“Jupiter” and/or “Saturn” and/or Uranus/Neptune

All outer planets  
have  $P_{\text{ORB}} > 2 T_{\text{MISSION}}$

Planet	AU	Period	Mass
Jupiter	5.2	11.9	318
Saturn	9.5	29.4	95
Uranus	19.2	84.0	15
Neptune	30.1	164.0	17

# How Many Long-Period Planets?

## Which long-period planets:

**SOSAs:**  $P \in [11.9, 165]$  yr  
 $M \in [0.05, 1] M_{JUP}$

**HOSAs:**  $P \in [11.9, 165]$  yr  
 $M \in [1, 13] M_{JUP}$

## Fraction of Planetary Systems:

[Tabachnik & Tremaine (2002) or Cumming et al (2008)]

**SOSAs:** 13 % of planetary systems

**HOSAs:** (17 +/- 3)% of planetary systems

**HOSAs:** 8 % of Sun-like stars

# Only around Nearby/Bright Stars

Sun-like stars are **really bright**

GAIA saturates at  $V \sim 12$ , but usable to  $V \sim 6$

MS Star	F5	G0	G5	K0	K5		F5	G0	G5	K0	K5		
MV(abs)	3.5	4.4	5.1	5.9	7.4		2.35	4.13	5.9	7.63	13.1		[*/pc <sup>3</sup> ] / 1000
Distance [pc]	apparent magnitude						Number of Stars out to D <sub>pc</sub>					Total # Stars	Total # HOSAs
5	2.0	2.9	3.6	4.4	5.9		1	2	3	4	7	17	1.4
10	3.5	4.4	5.1	5.9	7.4		10	17	25	32	55	139	11.1
20	5.0	5.9	6.6	7.4	8.9		79	138	198	256	439	1,109	88.7
<b>30</b>	<b>5.9</b>	<b>6.8</b>	<b>7.5</b>	<b>8.3</b>	<b>9.8</b>		<b>266</b>	<b>467</b>	<b>667</b>	<b>862</b>	<b>1,482</b>	<b>3,744</b>	<b>299.5</b>
40	6.5	7.4	8.1	8.9	10.4		630	1,106	1,582	2,044	3,512	8,874	709.9
60	7.4	8.3	9.0	9.8	11.3		2,126	3,732	5,338	6,899	11,853	29,948	2,395.9
80	8.0	8.9	9.6	10.4	11.9		5,040	8,847	12,653	16,353	28,095	70,988	5,679.1
100	8.5	9.4	10.1	10.9	12.4		9,844	17,279	24,714	31,940	54,873	138,649	11,091.9

Out to 30 pc, after surveying ~3,700 stars  
expect to find ~ 300 HOSAs

# Some Scales

$$\begin{aligned}
 a_0 &= 95/d_{10\text{pc}} (P^{+2} M_{\text{TOT}}^{-2})^{1/3} M_{\text{C;J}} \quad [\mu\text{as}] \\
 |\mu| &= 600/d_{10\text{pc}} (P^{-1} M_{\text{TOT}}^{-2})^{1/3} M_{\text{C;J}} \quad [\mu\text{as/yr}] \\
 |d\mu/dt| &= 3800/d_{10\text{pc}} (P^{-4} M_{\text{TOT}}^{-2})^{1/3} M_{\text{C;J}} \quad [\mu\text{as/yr}^2]
 \end{aligned}$$

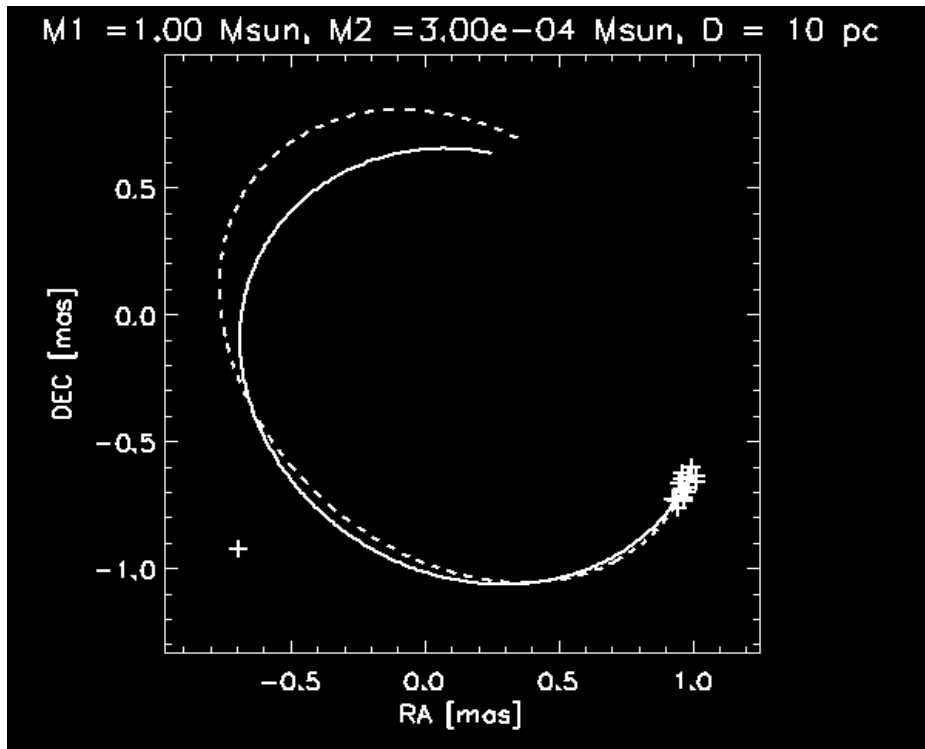
<b>5</b>	$M_{\text{JUPITER}} @$	<b>20</b> pc		
Period	$a_0$	$ \mu $	$ d\mu/dt $	<b>Acceleration accuracies</b>
[yr]	[ $\mu\text{as}$ ]	[ $\mu\text{as/yr}$ ]	[ $\mu\text{as/yr}^2$ ]	
10	1,099	690	433.8	
20	1,744	548	172.2	
40	2,769	435	68.3	3- $\sigma$ ; Tycho-2
80	4,396	345	27.1	
160	6,977	274	10.8	3- $\sigma$ ; GAIA 5yr
320	11,076	217	4.3	3- $\sigma$ ; SIM 5yr
640	17,582	173	1.7	3- $\sigma$ ; GAIA+SIM

GAIA+SIM accuracy  $\sim$  2 x smaller than SIM  
 $\sim$ 10 x smaller than GAIA

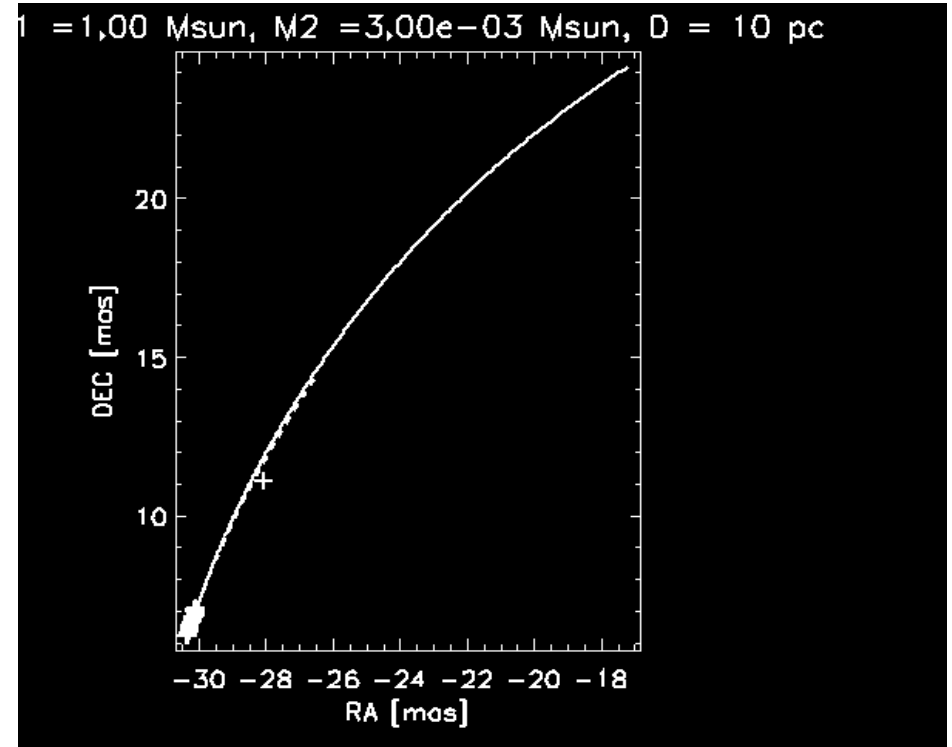


# Long Period Planets have HUGE orbits

Reflex Motion from 10 pc due to 1/3<sup>rd</sup> Jupiter:



160 year orbit



1,700 year orbit

**Simulated SIM-Lite Data (2017) + Hipparcos (1991)**

----- True Orbit

----- Fitted Orbit

# Old-Fashioned Way of finding long-period systems: w. Hipparcos & Tycho-2

Use information from other astrometric catalogs

e.g., **Tycho-2** catalog comprises data from 144 catalogs going back to ~1907

Astrographic catalog (1907 @ 220 mas)

USNO's AGK3 (1930 @ 70 mas)

USNO's TAC (1980 @ 50 mas)

**Hipparcos** (1991 @ 1 mas)

...

## Compare proper motions:

long-period cat (e.g., Tycho-2)

“mostly” center of mass motion if  $P < \sim 40$  years

short-period cat (e.g., Hipparcos)

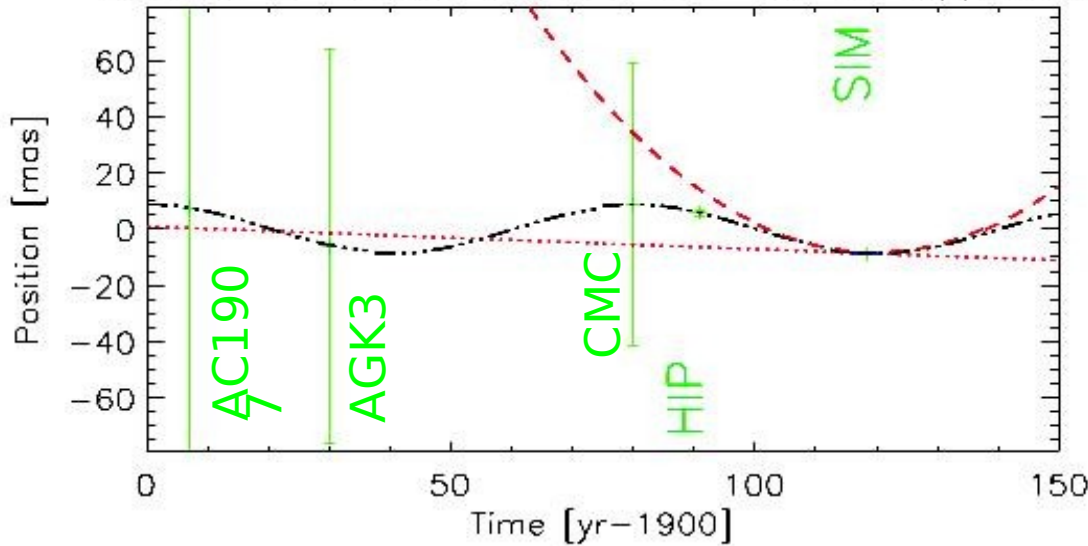
Binary + center of mass motion if  $P < \sim 12$  years

**Difference is due to binary motion**

**FAILS utterly if  $P > \sim 4 \times T_{\text{MISSION}}$**

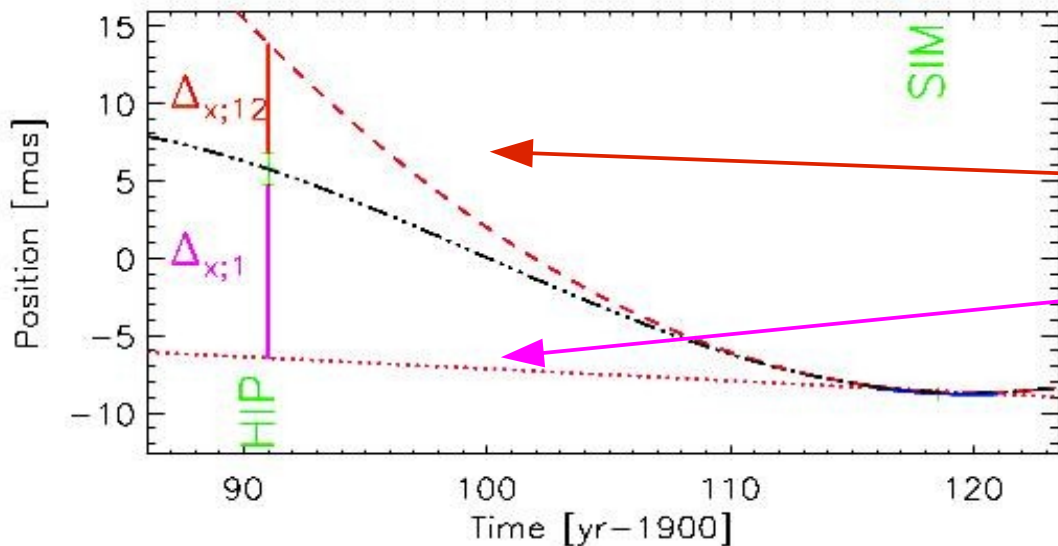
# Future Method of Finding long-period systems w. SIM & Hipparcos

Effects of Orbital Motion: SIM-Lite & Hipparcos



$M = 10 M_{JUP}$   
 $P = 80 \text{ yr}$   
 $D = 20 \text{ pc}$   
 $a_0 = 8.8 \text{ mas}$   
 $\mu_{ORBIT} = 0.69 \text{ mas/yr}$

Difference between:  
backtrapolations:

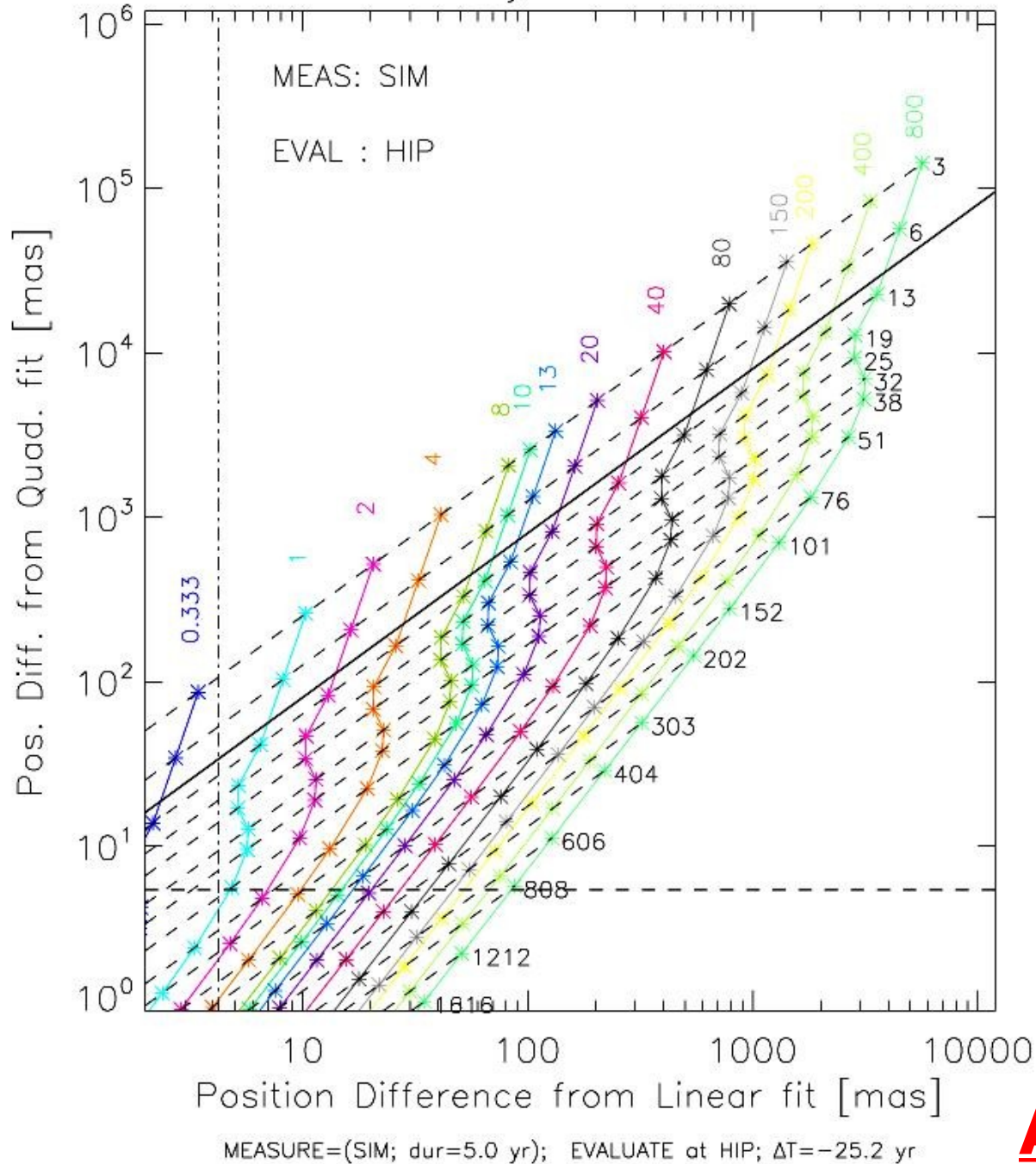


Quadratic:  $\Delta_{x;12}$

Linear:  $\Delta_{x;1}$

**Period/Mass dependent?**

# Motion of Primary: Position Differences



**Lift Degeneracy**  
when considering  
**quadratic fit**

**Analytically proven**

# SIM & HIPPARCOS

1  $M_J$  and up;  $P < \sim 80$  yr

13  $M_J$  and up;  $P < \sim 160$  yr

**Improved 2<sup>nd</sup> generation Hipparcos @ 1/3 mas**

**GAIA data can be used to re-reduce Hipparcos to eliminate any residual systematic errors**

twice better Period Limits

**“Detection”** w.  $\Delta_{XY;1}(13M_J)$ :  $P < \sim 800$  yr

## SIM & GAIA

Characterization:

$\frac{1}{2}$  period range

Detection:

50% larger period range

**SIGNIFICANCE:**

**x5 - x15 better**

**Lower-mass range extended  
by x5 to 0.2  $M_{JUPITER}$**

# An Era of Precision Astrophysics: Connecting Stars, Galaxies and the Universe an Astro2010 Science White Paper



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<sup>CO</sup> Carnegie Observatory  
<sup>DC</sup> Dartmouth College  
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<sup>UR</sup> University of Rochester  
<sup>USNO</sup> U.S. Naval Observatory, Washington DC

# Connecting Stars, Galaxies and the Universe

The previous decadal report stresses that: **“the fundamental goal of ... astrophysics is to understand how the universe ... galaxies [and] stars ... formed, how they evolved, and what their destiny will be”** (McKee & Taylor, 2001). These age-old questions can be answered ... by ...  $\mu$ as astrometry:

- 1) Galactic archeology:** reconstructing the formation history of the Milky Way and other Local Group galaxies,
- 2) The oldest stars in the Milky Way** and the age of the Universe, and
- 3)  $H_0$  and concordance cosmology**

*In question form we can summarize these goals as: 1) What is the construction history of the Milky Way and other nearby galaxies? 2) what is the age, density and curvature of the Universe?*



# Connecting Stars, Galaxies and the Universe

***These goals are achievable in the near future by:***

- *Survey of **eclipsing binaries** down to  $V \sim 15$*
- *modest ground-based spectroscopic observing campaign*
- *$\mu$ as astrometry from the proposed SIM-Lite mission*

*The high-quality data like we are advocating for in this white paper will force the **biggest reassessment of stellar astrophysics in more than 50 years**, and its effects will be very beneficial for many disciplines of astrophysics*

# **Eclipsing Binaries**

## **Gold Standard for Stellar Evolution**

**Measure all fundamental parameters:**

Mass

Radius

Temperature

**To sub-percent accuracy, like the Sun**

**Will finally allow for decent calibration of stellar models**

**Much less need for scaled-solar models**

**The two+ stars share:**

**Metallicity**

**Helium abundance**

**Birthdate**

**Need to lie on same isochrone**

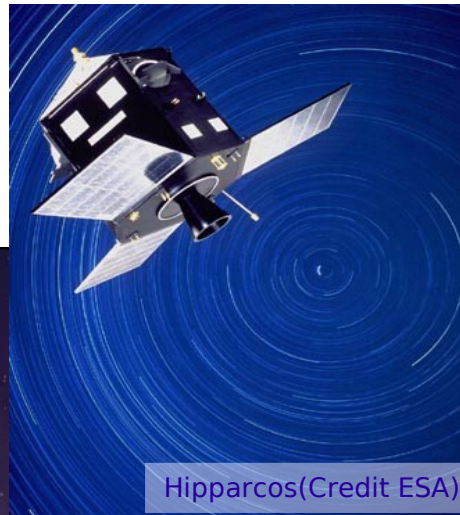
# Ground-based, GAIA & SIM Synergy

- Ground+GAIA: survey & identification
- Ground: spectroscopy/metallicity
- GAIA: distances (extinction of most cases)
- SIM: distances “most interesting” (oldest)
- SIM: 1% distance to M31 (Rotational Parallax)

## Need:

- Wide range in metallicity/ages/types
- Wide range in separations (measure tidal effects)
- Preferably high-mass case on (sub)giant branch
- Supergiants in M31 & M33

# Thank You



Hipparcos(Credit ESA)

**Hipparcos:** 3 years,  
early 1990s: **mas accuracy**



SIM/Heavy (Credit JPL)

**SIM-Lite:** 5-10 yrs; 201?+; **1/1000 mas**



GAIA (Credit ESA)

**GAIA:** 5-7 years, 2012+; **1/100 mas**

# Backup Slides

# Connecting Stars, Galaxies and the Universe

- The **golden age of astrophysics** is upon us with both grand discoveries (**extra-solar planets, dark matter, dark energy**)
- **Fundamental understanding of the working of stars and galaxies is within reach**, from **precision measurements**
- **Micro-arcsecond astrometry** forms the basis of **model independent distances and masses.**
- **Stellar ages** can be ascertained **IF** their **luminosities/distances are accurately known**
- **The age of the universe** is the **inverse of Hubble's constant ( $H_0$ )**, + corrections from: the fate of the universe and the amount and nature of dark energy
- Some of the **strongest motivations** to vigorously pursue **accurate distance measurements are related to the history and fate of the universe.**

# Dabblings

I've been working on:

Astrometric detections (**FAME, AMEX, OBSS**)

Transit detections (**FAME, AMEX, OBSS**)

**FAME**: now-cancelled astrometric MIDEK (USNO-led)

**AMEX**: proposed Germany/NASA/USNO SMEX

**OBSS**: proposed "Origins Probe" mission

Capable of duplicating GAIA, if necessary

Radial velocity work & TPF-C characterizations

Dispersed Fourier Transform Spectrometer

P.I., Arsen Hajian (USNO; now U. Waterloo)

**LEAVITT**: my MIDEK-class planetary-transit finder

**Solar System Analogs (SOSAs;2008-present)**

[http://www.astro.umd.edu/~olling/index\\_1.htm#My\\_Astrometry\\_Latest](http://www.astro.umd.edu/~olling/index_1.htm#My_Astrometry_Latest)

# Dispersed Fourier Transform Spectrometer:

dFTS @ USNO: PI: Arsen Hajian (now at Waterloo)

<http://adsabs.harvard.edu/abs/2007ApJ...661..616H>

[http://www.astro.umd.edu/~olling/Papers/dFTS\\_white\\_paper\\_final.pdf](http://www.astro.umd.edu/~olling/Papers/dFTS_white_paper_final.pdf)

Like conventional FTS, but dispersed by GRATING into many thousands of spectral channels

Much, much better sensitivity:  $S/N_{\text{dFTS}} = S/N_{\text{FTS}} * (R_{\text{GRATING}})^{1/2}$

Whole (optical) spectrum

Configurable spectral resolution (down to **TPF** needs)

Small size ( $\sim 1 \text{ m}^3$ )

Cheap (shoestring)

Full-aperture metrology

Extreme wavelength sensitivity (“arbitrary” resolution)

$\sim 3 \text{ m/s}$  for our shoestring instrument

Many known improvements await funding

**cm/s** long-term stability expected ==> **Earth-mass planets**



# Astrometry: Number Estimates

[http://www.astro.umd.edu/~olling/FAME/otm\\_plas\\_rpo\\_2004\\_01.pdf](http://www.astro.umd.edu/~olling/FAME/otm_plas_rpo_2004_01.pdf)

## Procedure:

Semi-major axis:

$$a = 95/d_{10\text{pc}} \left( \frac{P_{\text{YR}}}{M_{\text{TOT,SUN}}} \right)^{2/3} M_{\text{PLANET,JUP}} \quad [\mu\text{as}]$$

x/y coordinates for face-on orbit

$$x = a \cos(2\pi t_{\text{YR}}/P_{\text{YR}} + \phi) \quad [\mu\text{as}]$$

$$y = a \sin(2\pi t_{\text{YR}}/P_{\text{YR}} + \phi) \cos(i) \quad [\mu\text{as}]$$

$$dx/dt = -2\pi/P_{\text{YR}} a \sin(2\pi t_{\text{YR}}/P_{\text{YR}} + \phi) \quad [\mu\text{as/yr}]$$

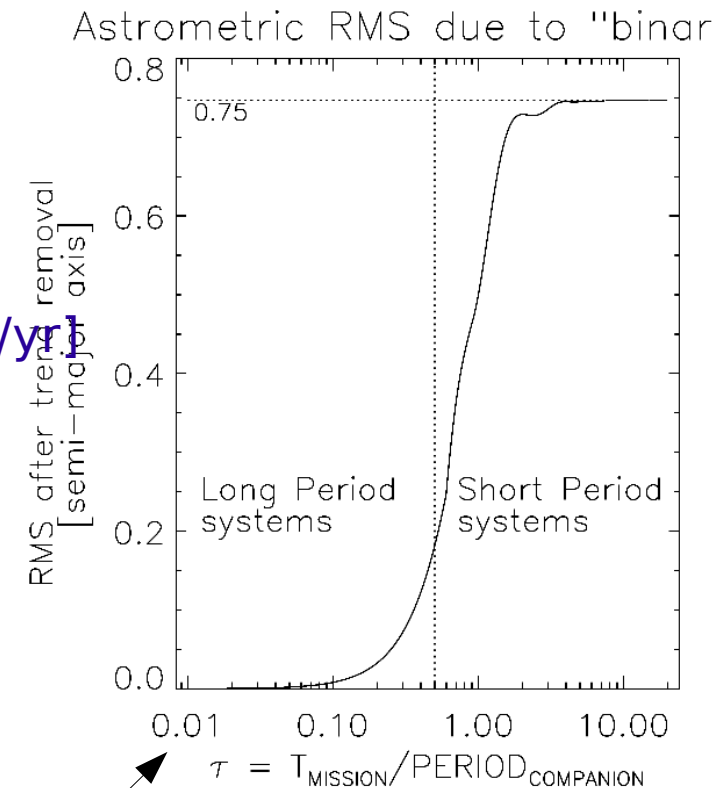
$$dy/dt = +2\pi/P_{\text{YR}} a \cos(2\pi t_{\text{YR}}/P_{\text{YR}} + \phi) \cos(i) \quad [\mu\text{as/yr}]$$

For each model, compute x,y  
and fit linear proper m. model

Compute RMS w.r.t. best fit

Depends **only** on  $\tau = T_{\text{MISSION}} / \text{Period}_{\text{COMPANION}}$

Turns out: "RMS"/a = Function(  $\tau$  )



# Astrometry: Number Estimates

[http://www.astro.umd.edu/~olling/FAME/otm\\_plas\\_rpo\\_2004\\_01.pdf](http://www.astro.umd.edu/~olling/FAME/otm_plas_rpo_2004_01.pdf)

## Procedure, cntd:

For a given astrometric error ( $\delta_{AE}$ ) per observation

In Short Period Regime: “RMS<sub>SPR</sub>”  $\sim 0.75 * a$

Detection: “RMS<sub>SPR</sub>” =  $\frac{3}{4} * a \geq N_{\sigma} * \delta_{AE}$

$$d'_{MAX;SPR} \sim 7.5 \left( P_{YR} / M_{TOT} \right)^{2/3} M_{PL,JUP} \left( 10 / N_{\sigma} \right) * \left( 10 \mu\text{as} / \delta_{AE} \right) \quad [\text{pc}]$$

**In Long Period Regime: “RMS<sub>LPR</sub>”  $\geq \sim N_{\sigma} * \delta_{AE}$**

$$d'_{MAX;LPR} \sim 8.3 \tau^2 \left( P_{YR} / M_{TOT} \right)^{2/3} M_{PL,JUP} \left( 10 / N_{\sigma} \right) * \left( 10 \mu\text{as} / \delta_{AE} \right) \quad [\text{pc}]$$

Photometric distance & magnitude-dependent  $\delta_{AE}$  introduces

$d_{MV} = 10^{(V_F + 5 - M_V)/5}$  and:

$$d_{MAX;SPR;MV} = \text{sqrt}( d'_{MAX;SPR} * d_{MV} )$$

$$d_{MAX;LPR;MV} = \text{sqrt}( d'_{MAX;LPR} * d_{MV} )$$

$d_{SPR}$  INcreased with P

$d_{LPR}$  DEcreased with P

Primary HAS to be closer

than  $d_{SPR}$  &  $d_{LPR}$

Maximum distance @

$$P(d_{MAX}) \sim 0.82 T_{MISSION}$$

$$\text{Volume}(P) \sim \frac{4}{3} \pi d(P)^3$$

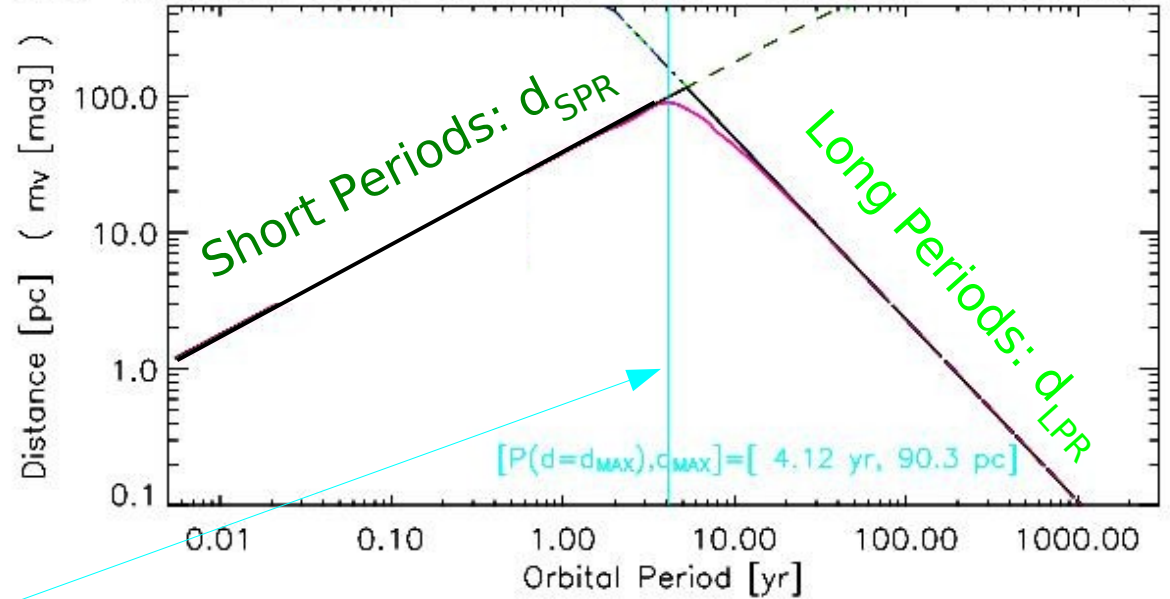
drops of quickly

either side of  $P(d_{MAX})$

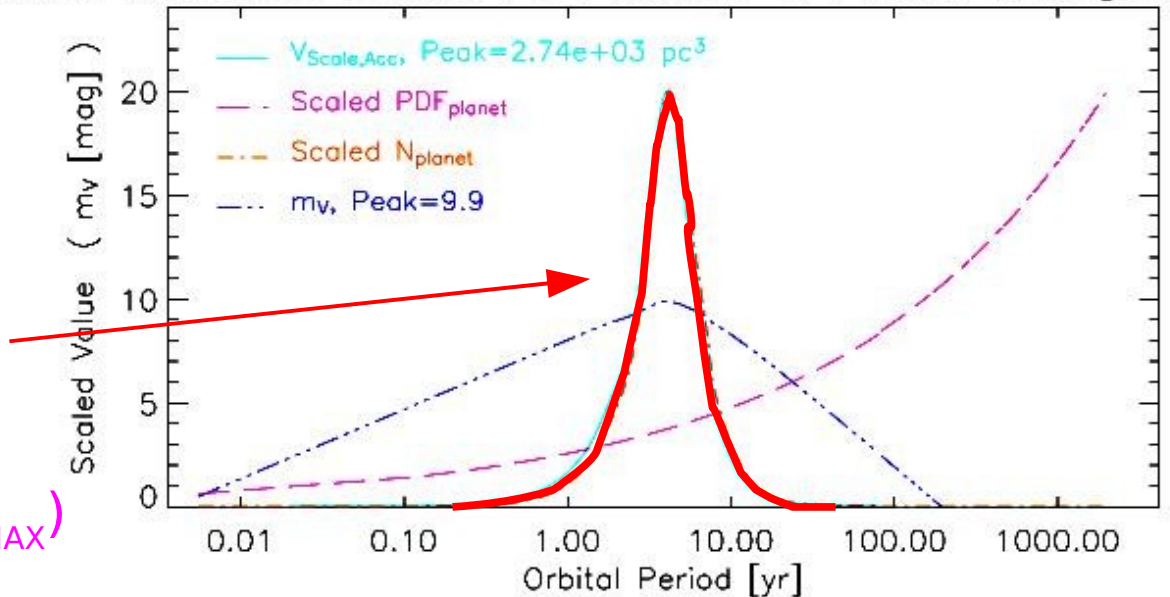
=> Most companions @  $P(d_{MAX})$

=> ... @ small range in  $m_v$

ESGP Distance Limits for: G5V :  $M_* = 0.95$ ;  $M_p = 6.00 M_J$ ;  $N_\sigma = 1$



Scaled Accessible Volume, PDF, Number of Planets & Magnitude



# Eliminating $\mu_B$ : Backtrapolates

Total motion (face-on; circular):

$$z_{\text{TOT}}(t) = z_0 + \mu_B t + z_{\text{ORBIT}}(t)$$

$$z_{\text{ORBIT}}(t) = a_0 \cos(2\pi t/P + \varphi)$$

Expand  $z_{\text{ORBIT}}(t)$

$$\zeta(t)/a_0 = \cos(\varphi) - (2\pi/P) \sin(2\pi t/P + \varphi)t - \frac{1}{2} (2\pi/P)^2 \cos(2\pi t/P + \varphi)t^2 + \dots$$

$$\begin{aligned} z_{\text{TOT}}'(t) &= z_0 + \mu_B t + \zeta(t) \\ &= n^{\text{th}} \text{ order } \underline{\text{polynomial fit to SIM data}} \end{aligned}$$

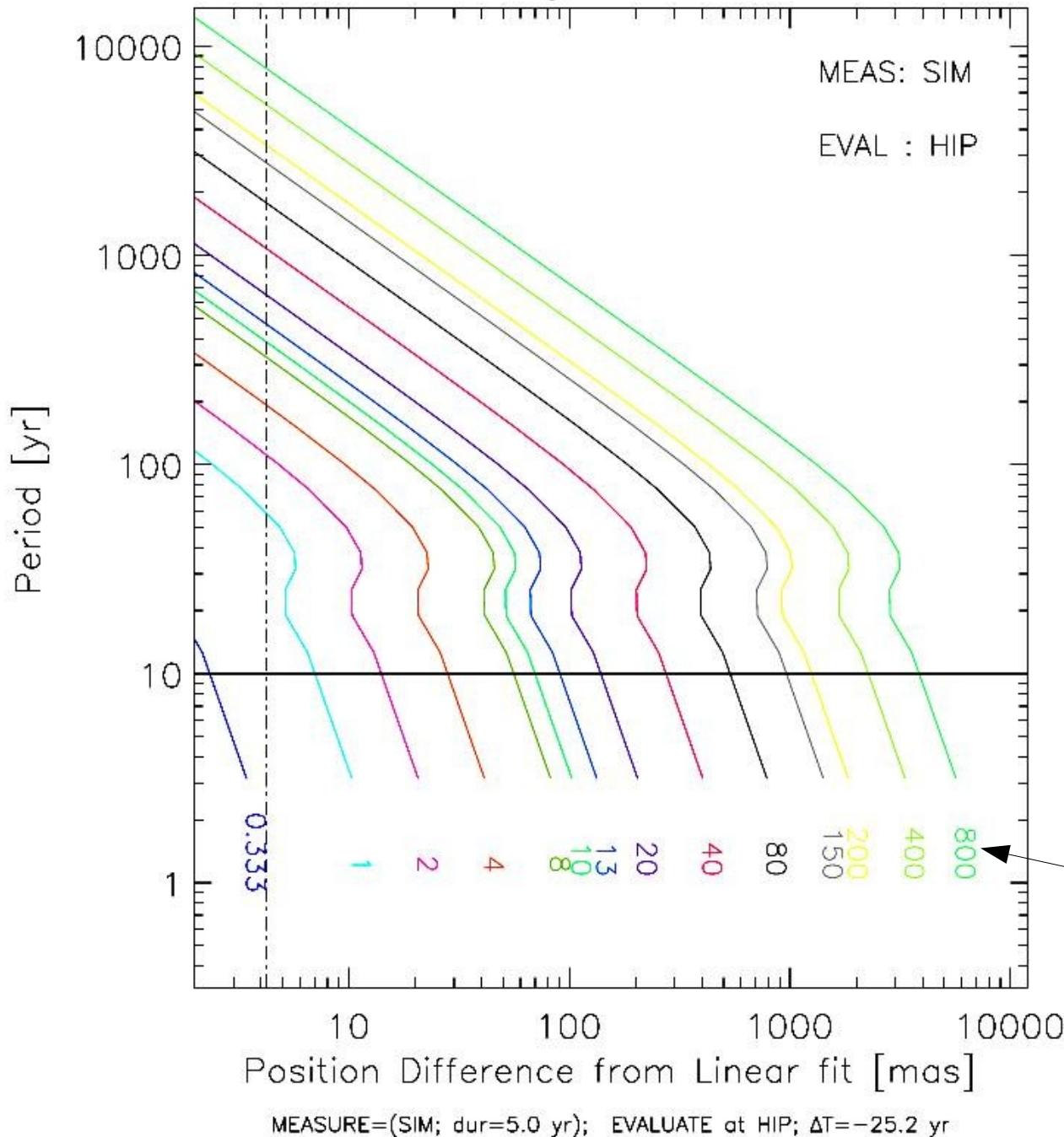
Position Difference at Hipparcos epoch ( $\tau$ )

$$\Delta_z(\tau) = z_{\text{TOT}}(\tau) - z_{\text{TOT}}'(\tau) = z_{\text{ORBIT}}(t) - \zeta(\tau)$$

**INDEPENDANT of Barycentric motion**

Only depends on orbit & its expansion

# Motion of Primary: Position Differences



**YES !**

MEASURE: SIM  
B.TRAPOLATE: HIP

Position Differences from linear fit are degenerate:

Multiple  
Masses &  
Periods

at given pos.dif

# Backtrapolates: Sensitive to Mass & Period

**Order-dependent:**  $\Delta_{z;n}(\tau) = z_{\text{ORBIT}} - \zeta^n(\tau)$

Can be calculated analytically

No phase dependence for TOTAL pos. dif.

Face-on & circular:  $\Delta_{XY;n} = (\Delta_{X;n}^2 + \Delta_{Y;n}^2)^{1/2}$

**Periods** can be estimated from  $\Delta_{XY;n}$  values

$$\mathcal{P}_{1,2} = 2/3 \pi \tau \Delta_{XY;1} / \Delta_{XY;2} \sim P \quad \text{for } P \geq 2\tau$$

$$\mathcal{P}_{2,3} = 1/2 \pi \tau \Delta_{XY;2} / \Delta_{XY;3} \sim P \quad \text{for } P \geq 2\tau$$

$\mathcal{P} \sim P$

$\mathcal{P}$  oscillates strongly

$\mathcal{P}$  decays (exponentially) towards  $P$

for  $P \ll \tau$

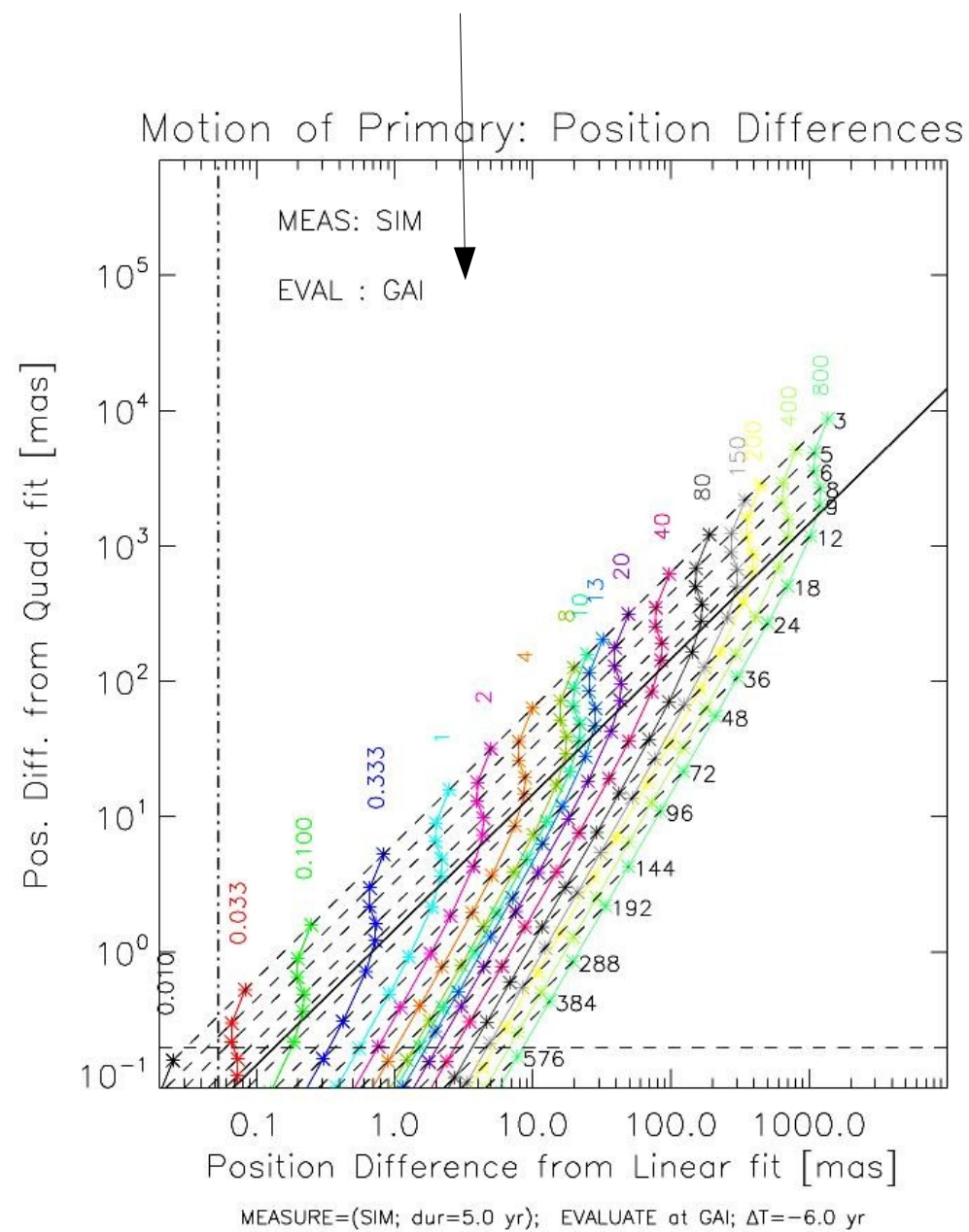
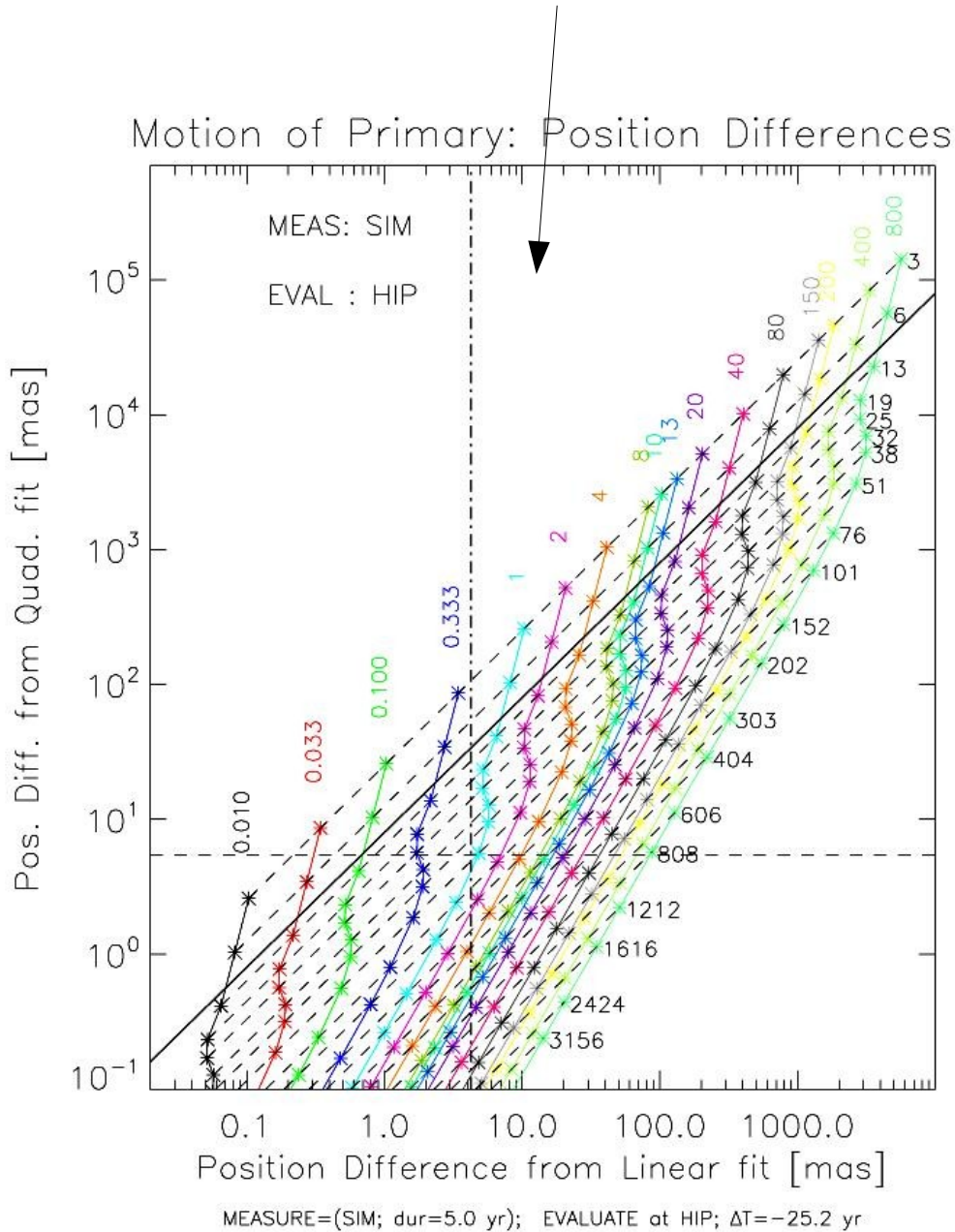
for  $P \sim [0.5, 1] \times \tau$

for  $P \sim [1, 2] \times \tau$

**Masses** follow immediately once  $P$  is known



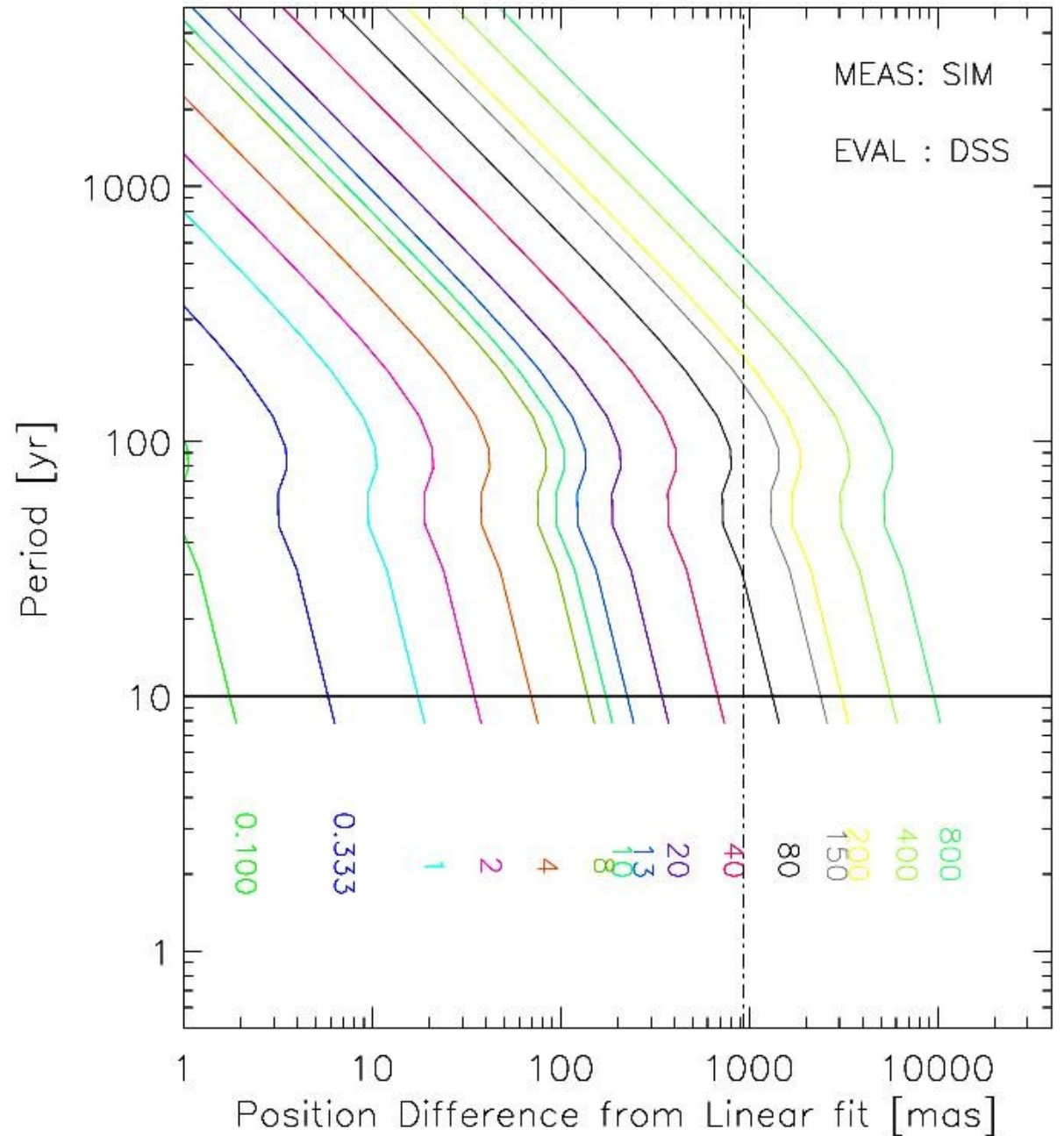
# SIM --> HIP vs. SIM --> GAIA



# SIM & Ground-based Surveys

**DSS (1957)**

Motion of Primary: Position Differences



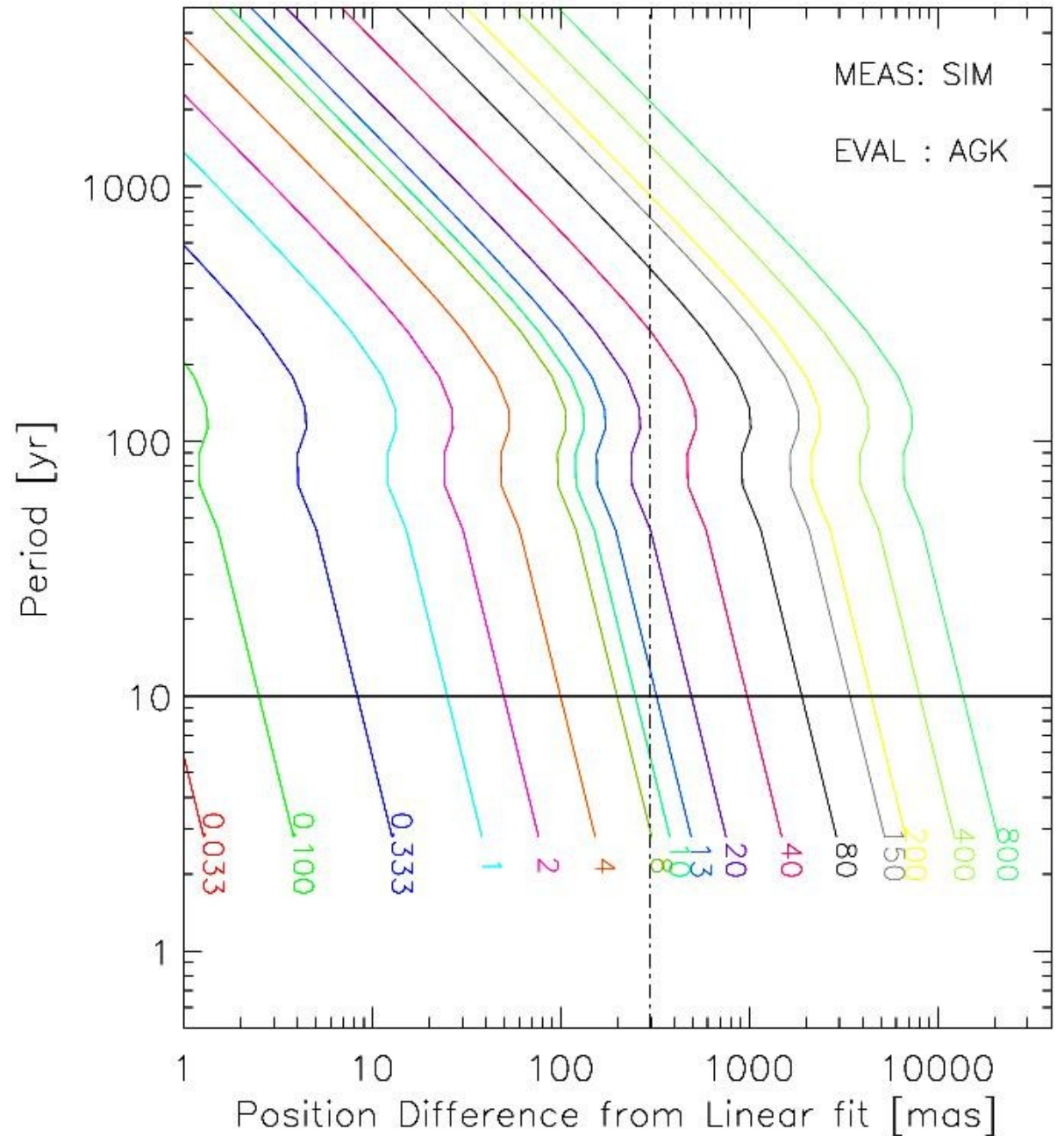
MEASURE=(SIM; dur=5.0 yr); EVALUATE at DSS;  $\Delta T=-62.5$  yr



# SIM & Ground-based Surveys

**AGK (1930)**

Motion of Primary: Position Differences

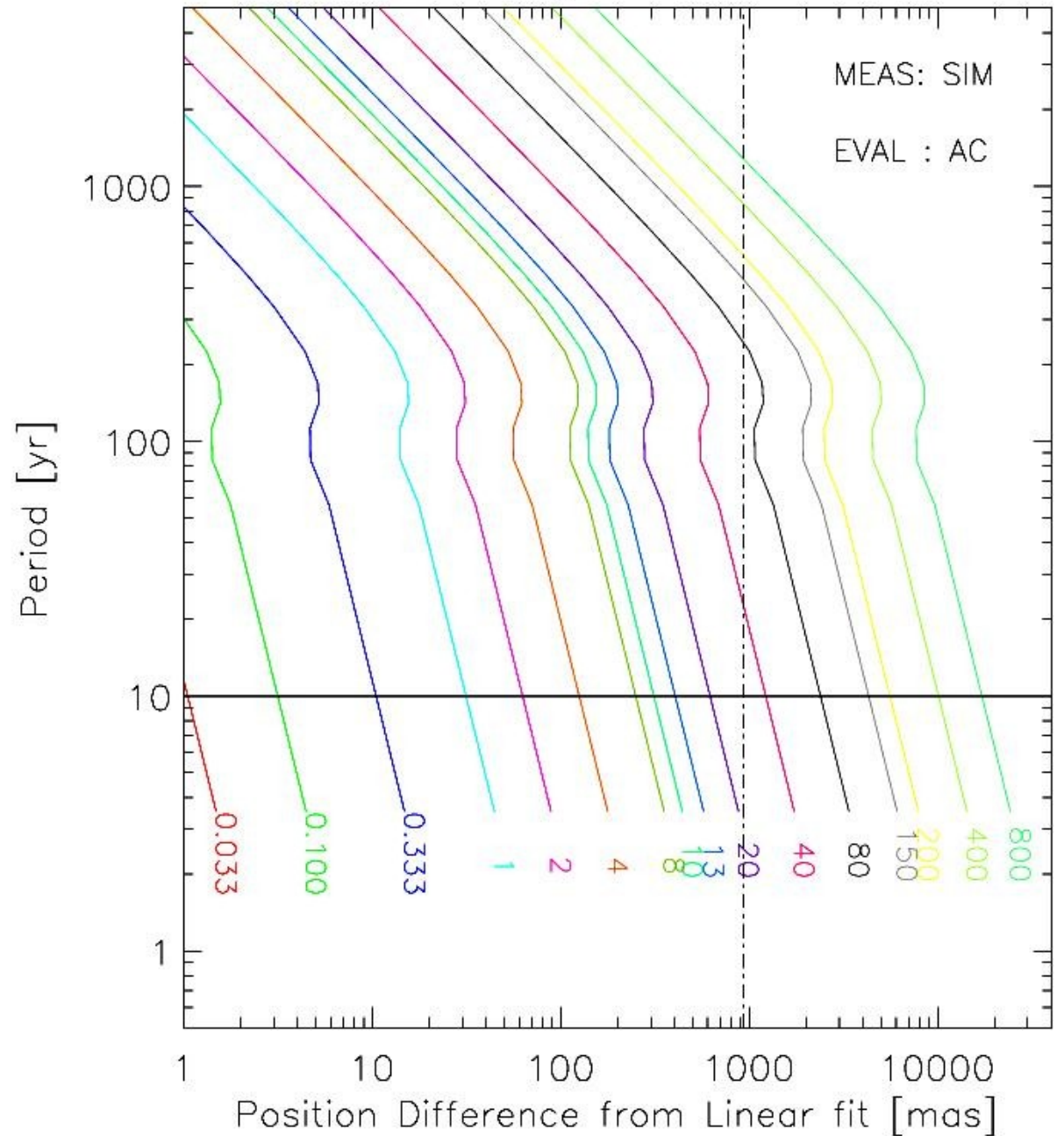


MEASURE=(SIM; dur=5.0 yr); EVALUATE at AGK;  $\Delta T = -89.5$  yr

# SIM & Ground-based Surveys

**AGC (1907)**

Motion of Primary: Position Differences



MEASURE=(SIM; dur=5.0 yr); EVALUATE at AC;  $\Delta T = -112.5$  yr