



# Finding and Weighing Clusters

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# Overview

- Finding clusters
- Weighing clusters
- Some results from cluster cosmology
- The role of Astro-H



# Bibliography

- Allen, Evrard & Mantz, 2011 Ann. Rev. Astron. Astrophys. 49, 409
- Benson et al., 2013 ApJ 763, 147
- Hoekstra et al., 2013 arXiv:1303:3274
- Vikhlinin et al., 2009 ApJ 692, 1060



# Requirements for Cluster Finding

- Both methods (growth-of-structure and  $f_b$ ) require cluster samples with:
  - \* known redshift, over a large range of  $z$
  - \* known mass and (generally) high mass
- Growth of structure measurement also requires a statistically well-defined sample
  - \* For  $dN/dV$ , must count them all or at least know how many were missed (completeness)



# Requirements for Cluster Finding

- Massive clusters are especially important
  - \* for growth: massive clusters form most recently, & thus more sensitive to cosmology
  - \* for  $f_b$ : 'fair-sample' hypothesis is most plausible
  - \* for both: physics is simpler  $\rightarrow$  mass more accurate
- Massive clusters are rare  $\rightarrow$  large volumes must be searched



# Cluster survey methods

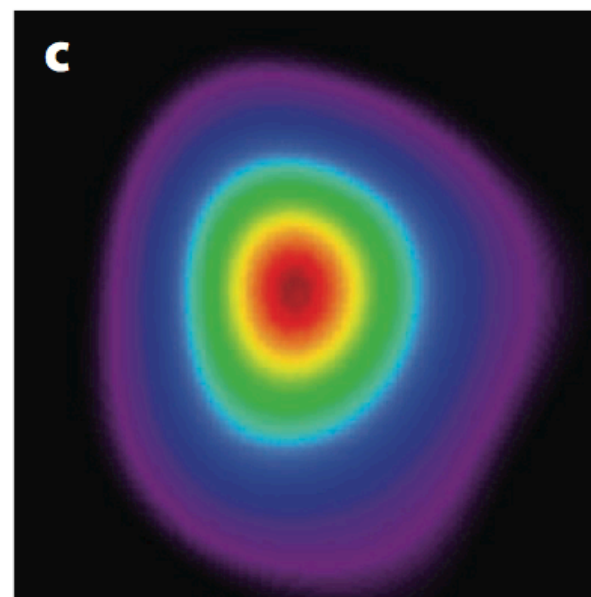
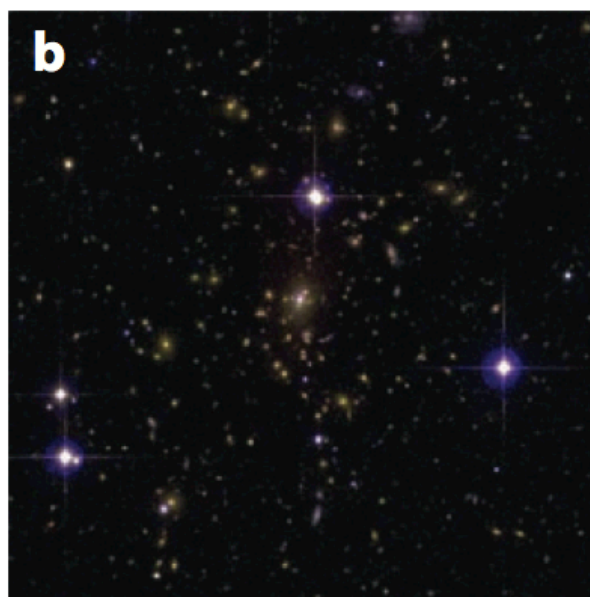
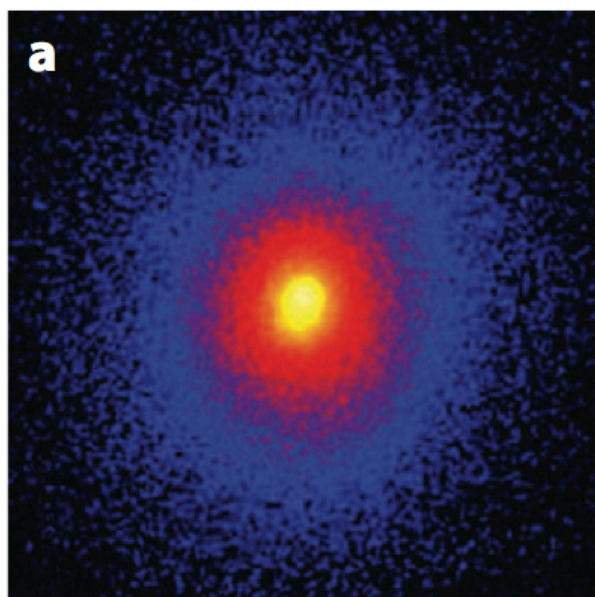
Abell 1835

Allen+ 2011

X-ray wavelengths

Optical wavelengths

Millimeter wavelengths



Chandra/Mantz

CFHT/vonderLinden

SZA/Marrone



# X-ray Surveys

## Method

- Scan the sky with an X-ray telescope
  - \* Or search archive of pointed observations
- Detect sources & identify extended ones
  - \* Measure flux, size, and, if counts permit, kT
- Measure redshift from the ground



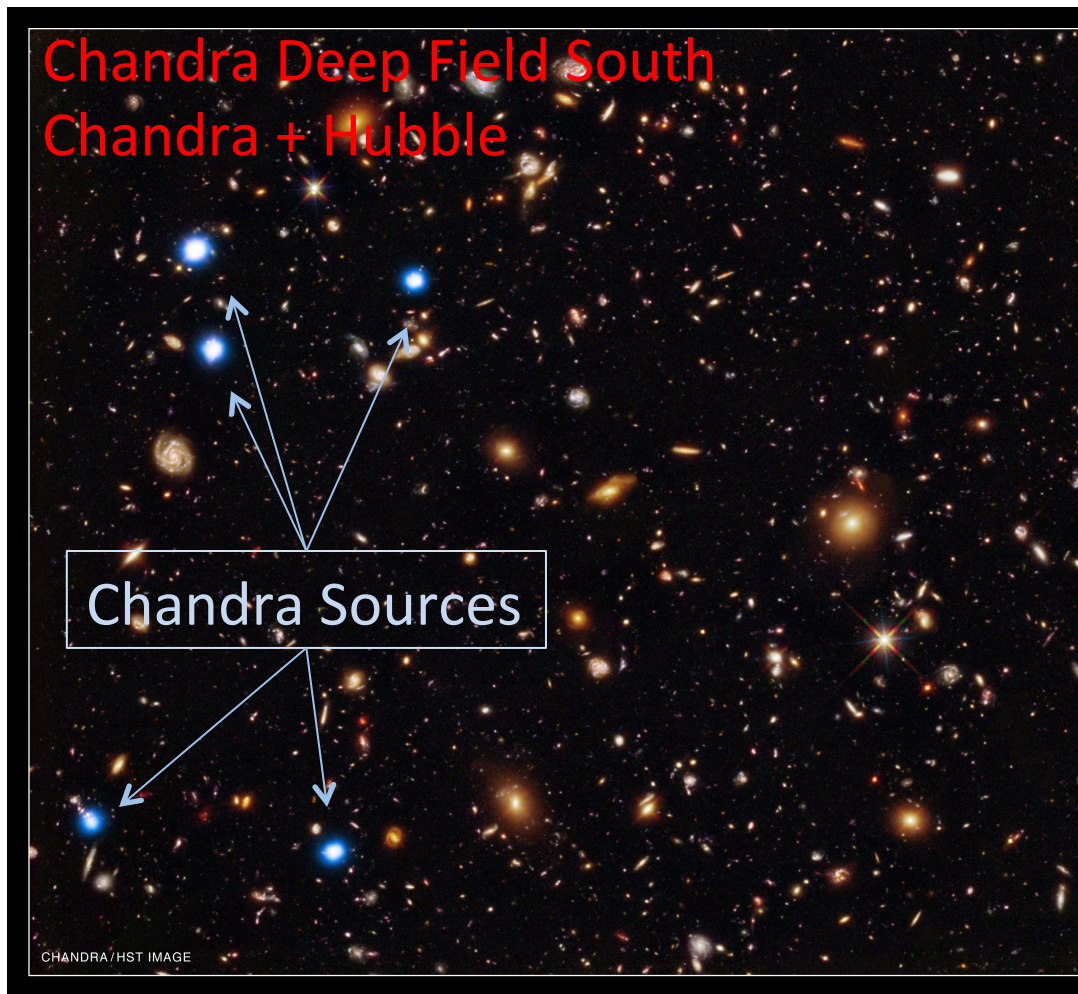
# X-ray Surveys

- Virtues
  - \* The X-ray sky is dark, with few sources; massive clusters are bright, extended and 'easy' to recognize
  - \* Imaging spectroscopy gives mass estimate ( $kT_x$ ,  $M_{\text{gas}}$ )
- Limitations
  - \* Requires an expensive space observatory
  - \* Requires large time investment to cover large  $\Omega$





# X-ray vs. Optical Sky



- X-ray source density is MUCH lower than optical source density. In CDFS:
  - 5 X-ray
  - ~5000 optical
- Key challenge for X-ray surveys: collect enough photons
- (Key challenge for optical surveys: assign galaxies to clusters )

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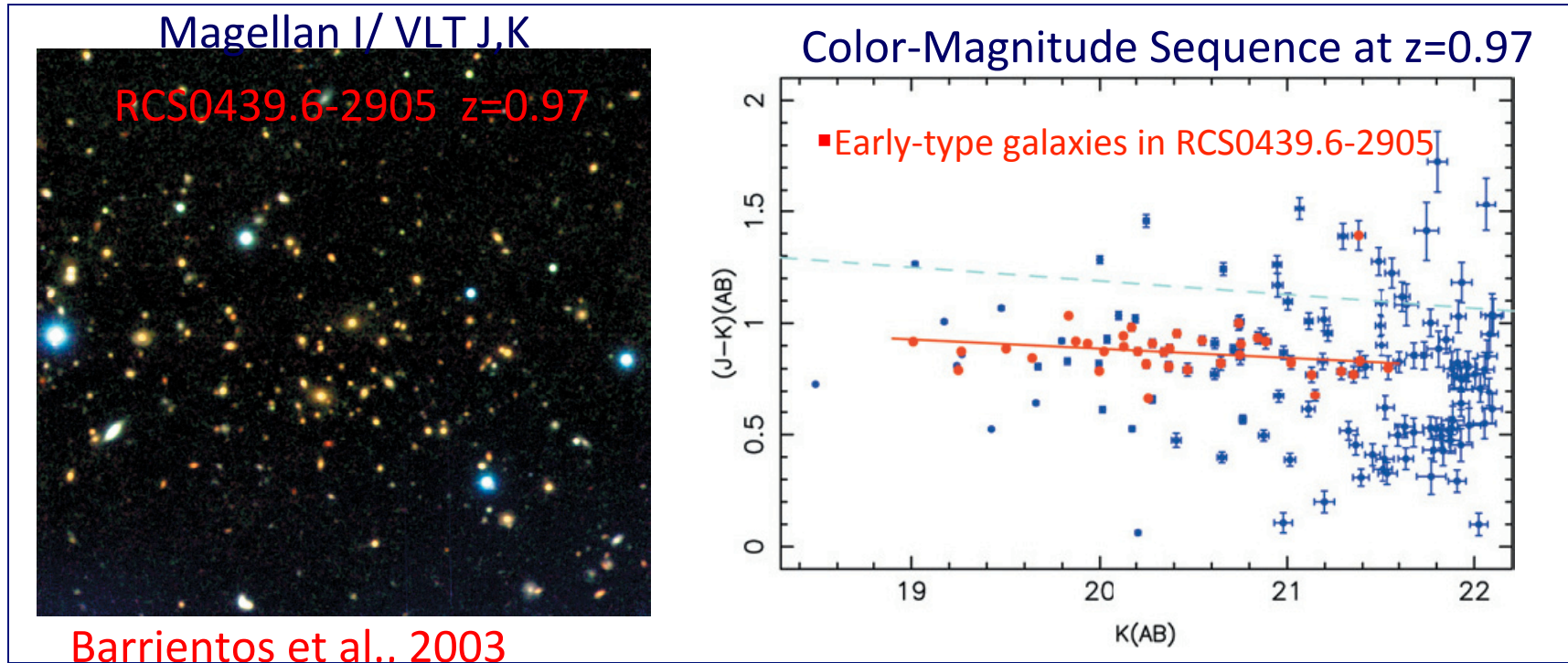
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# (Some) X-ray Cluster Surveys

- Pre-ROSAT (Edge, Fabian, Gioia, Henry+)
  - \* Ariel V (1974-80)+HEAO-1 (1977-79)+EXOSAT(1983-86): “All-sky”,  $z < 0.2$  (Edge, Fabian+,1990)
  - \* Einstein (1978-81) 800 deg<sup>2</sup>  $z < 0.6$  (Gioia et al. 1990)
- ROSAT (1990-98; Böhringer, Fabian,Ebeling, Reiprich, Rosati,Buerinin+)
  - \* RASS (all-sky) BCS, REFLEX, HIFLUGCS,MACS,  $z < 0.5$
  - \* Pointed: RDCS  $\sim 30$  deg<sup>2</sup>,  $z < 0.8$ ; 400d 400 deg<sup>2</sup>,  $z < 0.8$
- XMM (2006+, Pierre+)
  - \* LSS 11 deg<sup>2</sup>, XXL 25 deg<sup>2</sup>,  $z < \sim 1.5-2$
- Future: eRosita (see Andy’s short talk yesterday)
- *Most X-ray-selected cluster samples come from ROSAT data obtained 15+ years ago*

# Optical Surveys



## Method: Use the cluster red sequence

- Early-type cluster galaxies are redder than foreground objects
- Survey sky in 2+ bands; make images in several color 'bins'
- Search for galaxy over-densities within each color bin
- Color of red-sequence also provides estimate of  $z$



# Optical Surveys

- Virtues

- \* Ground-based observation time is (relatively) cheap
- \* New instruments (DES, HSC) are efficient
- \* Only practical way to obtain redshift
- \* In principle provide mass (  $\sigma_v$ , weak lensing)

- Drawbacks

- \* The sky is very crowded; projection is a problem
- \* Mass vs. 'richness' relation is has significant scatter
- \* Requires large time investment to cover large  $\Omega$



# Optical Cluster Surveys

- Abell (1958)
  - \* All-sky, 4073 clusters  $z < \sim 0.25$  (*part of his PhD thesis!*), POSS
  - \* Zwicky (1961-68)
- Red-sequence Cluster Survey (RCS; Gladders & Yee 2005)
  - \* 72 deg<sup>2</sup>, 956 clusters,  $z < 1$  (CFHT, CTIO)
- SDSS surveys(2007+)
  - \* Max BCG: 7400 deg<sup>2</sup>  $\sim 10,000$  clusters,  $z < 0.3$
  - \* Others (using photo-z):  $z < 0.6$
- Future
  - \* Dark Energy Survey (DES) 5000 deg<sup>2</sup>  $10^5$  clusters
  - \* スミレ (SuMIRe) (Subaru+HyperSuprimeCam)



# SZ Cluster Surveys: Method

- Cosmic microwave background
  - Isotropic to  $\sim 1$  part in  $10^5$  on scales  $\geq 0.25^\circ$
- Anisotropies from WMAP/Planck  $\rightarrow$  precision cosmology
- Compton scattering of CMB photons on hot cluster electrons distorts thermal CMB spectrum  $\rightarrow$  'secondary' anisotropies (SZE)

WMAP Science Team

3/31/11

mwb MIT/MKI



## SZ Cluster Surveys: Method

- SZE now reliably detectable from ground in mm band
  - $\theta \sim 1'$ ,  $\Delta T/T \sim \int d\Omega \int n_e k T_e dl \sim 1-10$  parts in  $10^4$  (150 GHz)
- Signal nearly independent of cluster distance
  - $\rightarrow$  Ideal for finding very distant clusters
- Signal  $\sim \int [\text{Pressure}] dV \sim$  internal energy of cluster's ICM
  - $\rightarrow$  survey is nearly mass-limited

WMAP Science Team

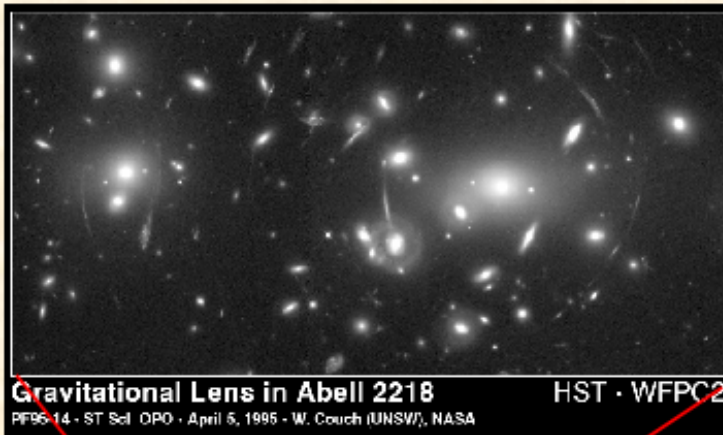
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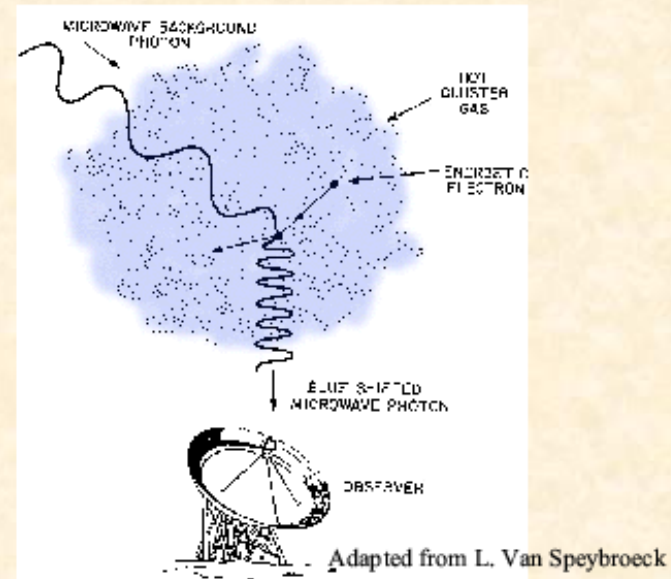
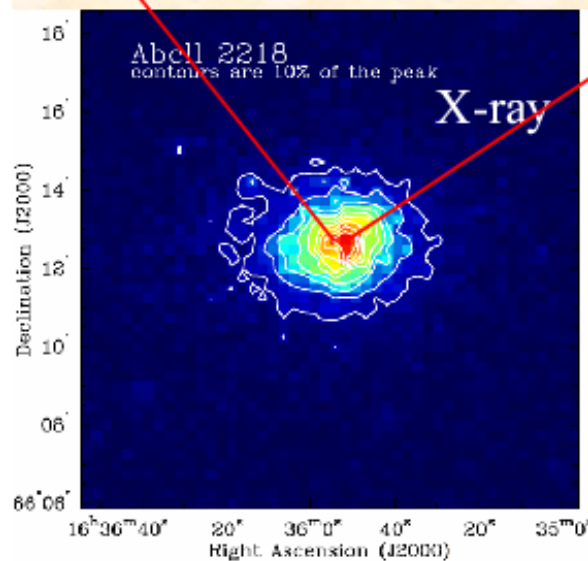


# Sunyaev-Zeldovich effect (from John Carlstrom's website)

Galaxy clusters + CMB  $\rightarrow$  *Sunyaev-Zel'dovich Effect*



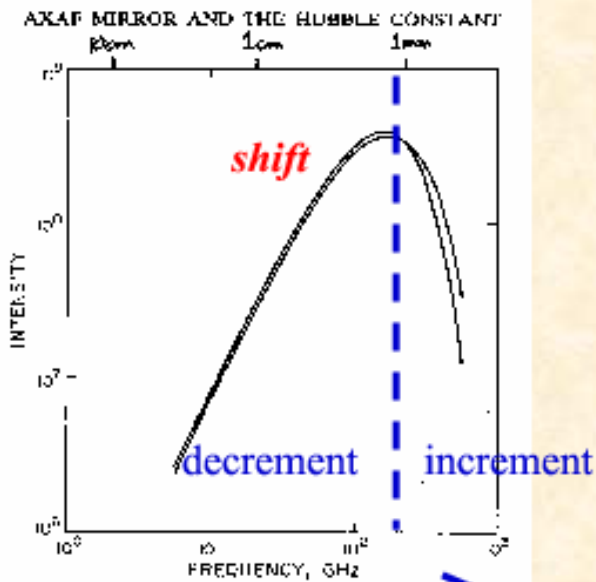
Galaxy Cluster (optical image)







# from John Carlstrom's web site: Sunyaev-Zel'dovich Effect Spectral Distortion of CMB

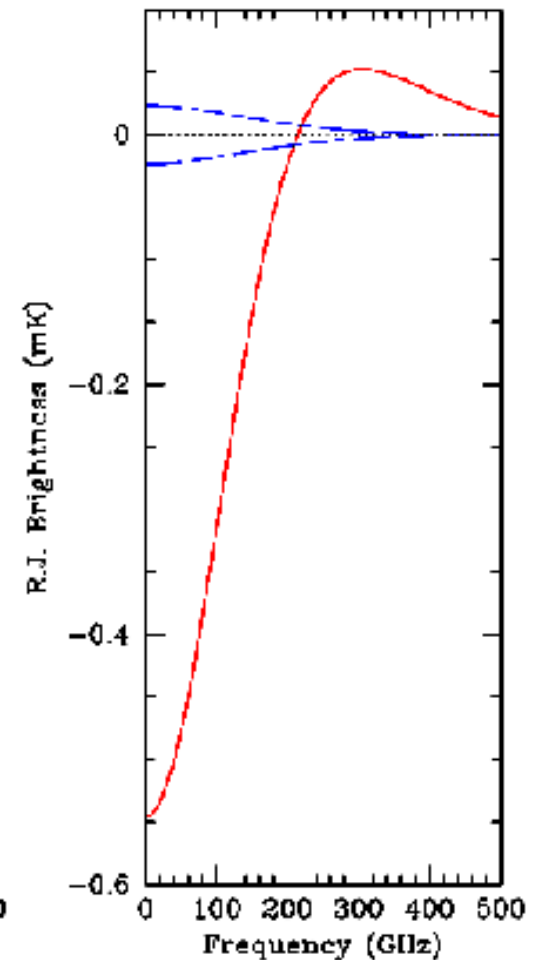
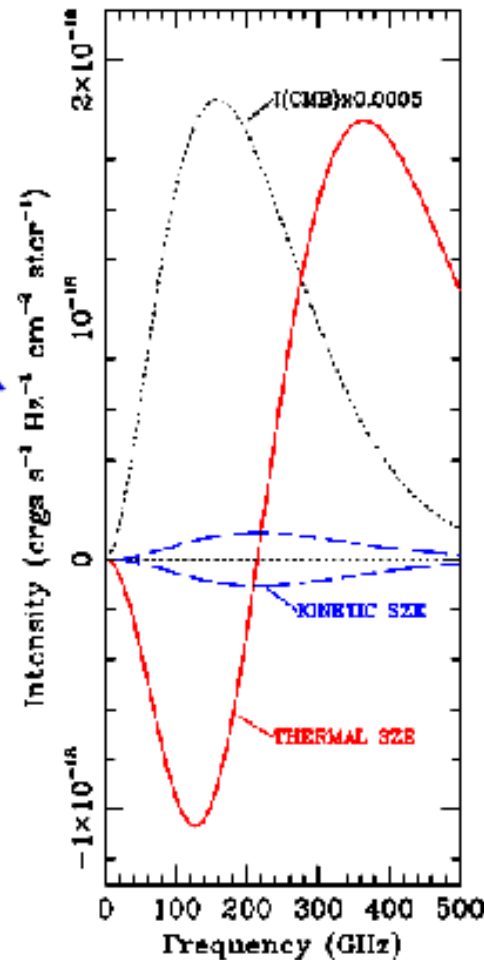


Massive cluster:

$$y = 1.0 \times 10^{-4}$$

$$T_e = 10 \text{ keV}$$

$$V_{\text{peculiar}} = \pm 500 \text{ km s}^{-1}$$



from John Carlstrom's web site:

# SZE for Astrophysics

complement to x-ray and lensing obs

Cluster physics

- *measure integrated pressure*

Peculiar velocities at high  $z$

Cluster gas mass fraction,  $\Omega_M$

- *clean measure of baryon gas mass*

Hubble constant,  $H(z)$

- *combined with x-ray*  $\rightarrow D_A(z)$

Cluster surveys:

- *exploit redshift independence*
- *constrain  $\Omega_M, \Omega_\Lambda, \sigma_8, w, w(t)$ ...*

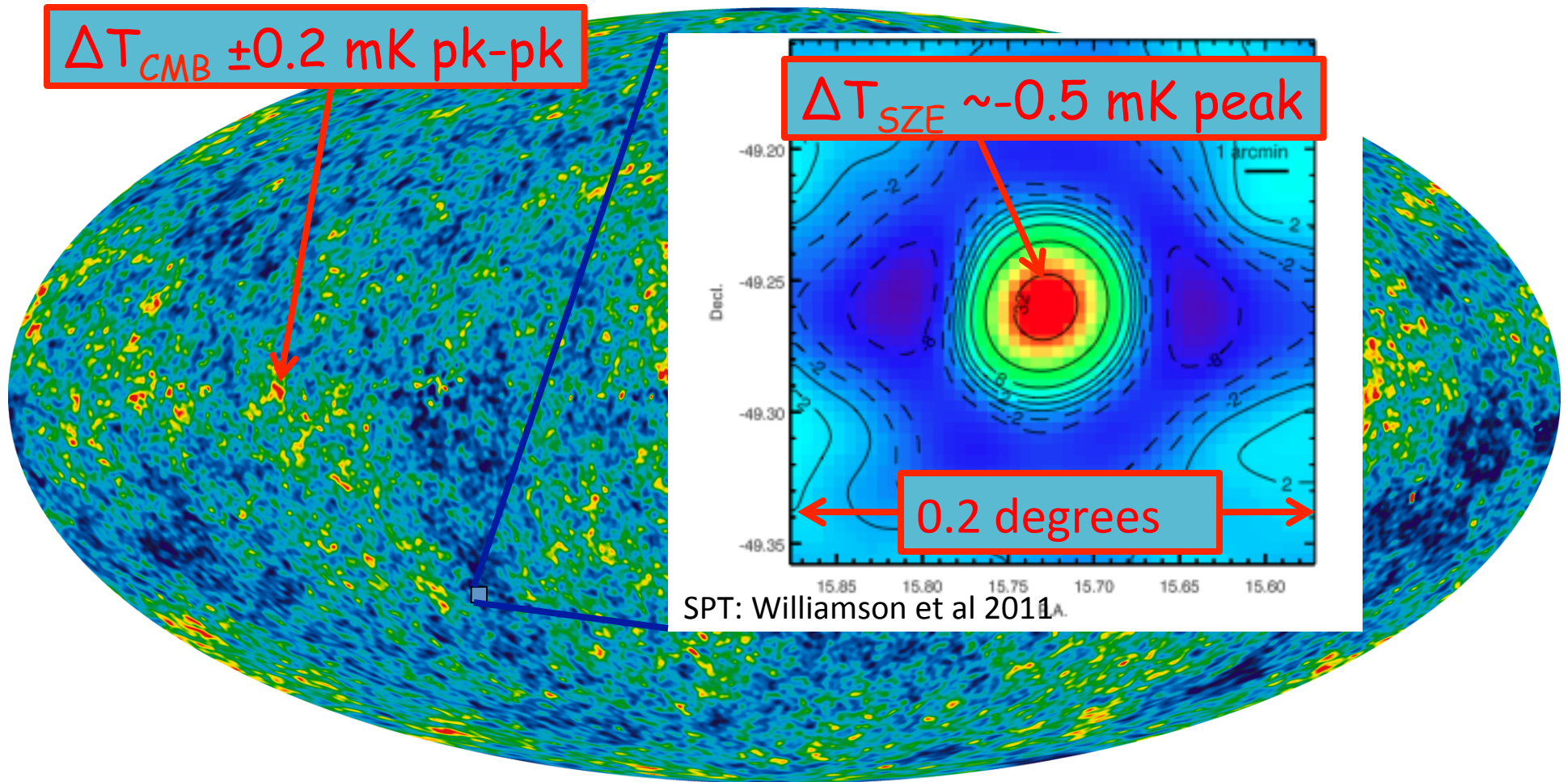
$$\frac{\Delta T_{SZE}}{T_{CMB}} \propto \int n_e T_e dl$$

$$S \propto \int \Delta T_{SZE} d\Omega$$

$$\propto \frac{1}{D_A(z)^2} \int n_e T_e dV$$



# “Primary” CMB vs SZE Anisotropies



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# South Pole Telescope: Distant Clusters from SZE

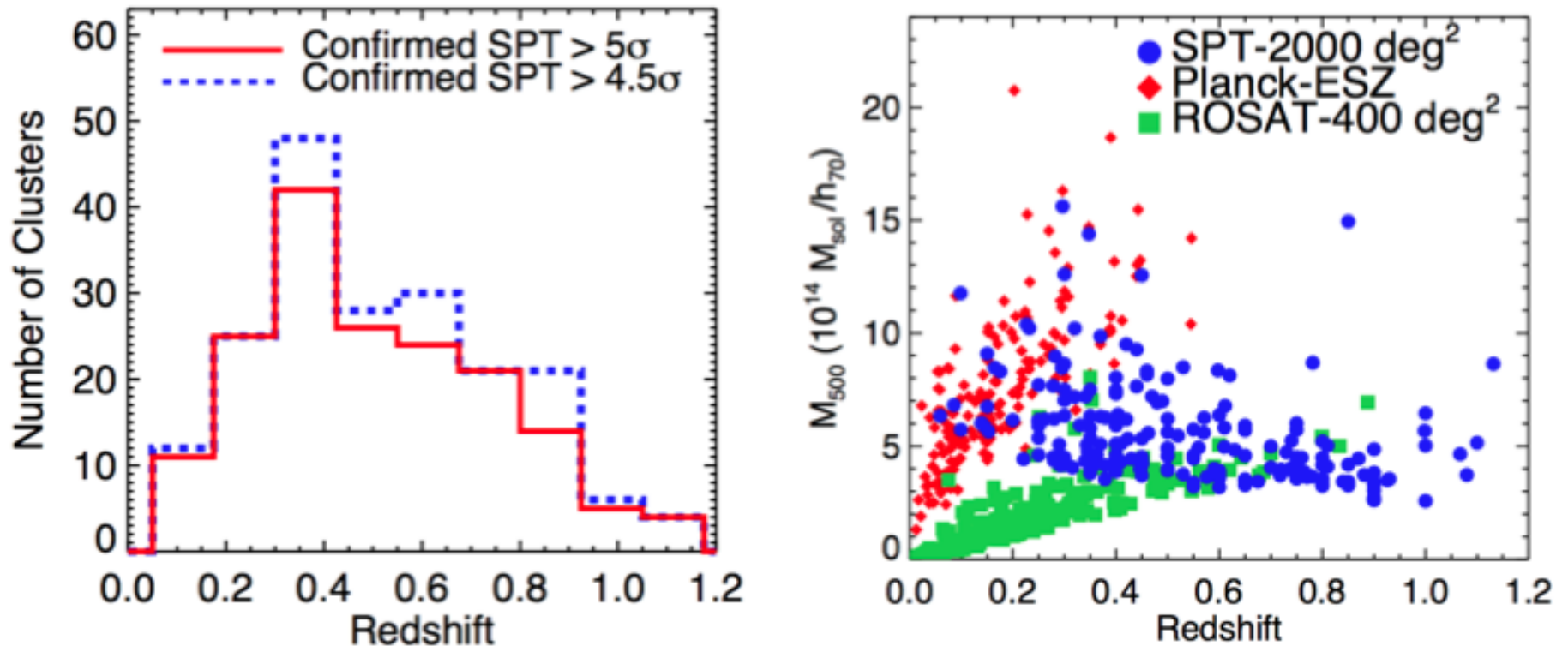


Figure 1: (Left) A histogram of SPT cluster number counts versus measured redshift. (Right) The mass vs redshift distribution for the SPT 2000d, Planck-ESZ, and ROSAT 400d samples. The SZ selection combined with the excellent match of the SPT beam ( $\sim 1'$ ) to high-redshift clusters makes SPT's selection function nearly redshift independent in contrast to the other surveys. The mass thresholds for the SPT 2000d and ROSAT 400d surveys cross-over at  $z \sim 0.6$ . Not surprisingly, above this redshift, the proposed SPT-80 sample has 5 times as many clusters as the ROSAT 400d sample used in Vikhlinin et al. (2009a), matching the ratio of areas.

Benson et al. 2011



# SZ Surveys

- Virtues

- \* 'Selection function' for a given mass is nearly independent of distance → provides high- $z$  samples
- \* Can be done from the ground → relatively cheap

- Drawbacks

- \* Mass-observable relation must be calibrated with data from another waveband
- \* Primary CMB fluctuations limit sensitivity at low  $z$
- \* Space-based observatory has limited resolution @  $\lambda \sim 2$  mm where SZE is best observed

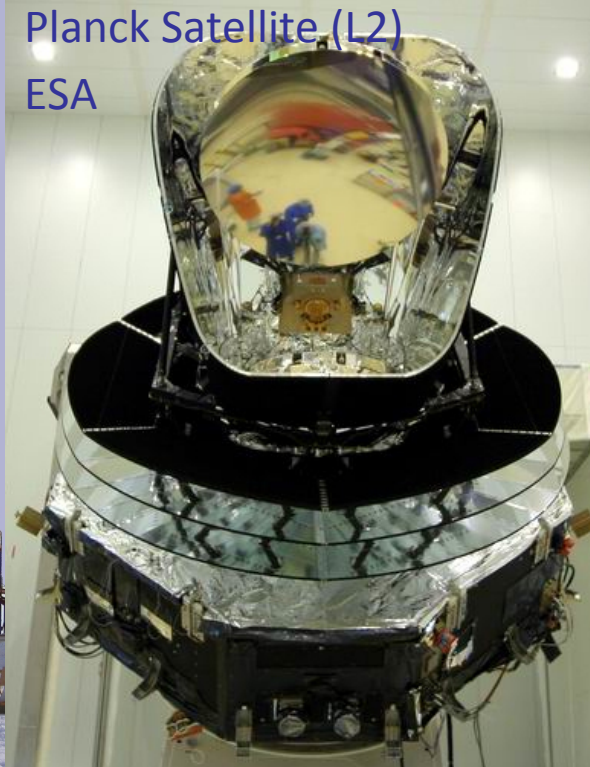


# SZ Surveys

South Pole Telescope  
J. Carlstrom et al.



Planck Satellite (L2)  
ESA



Atacama Cosmology Telescope  
L. Page et al.



$D=10\text{m}$   $\delta\theta \sim 1$  arcmin  
2500 deg<sup>2</sup>,  $\sim 500$  clusters  
 $M_{\text{med}} \sim 2 \times 10^{14} M_{\odot}$ ,  $z_{\text{med}} \sim 0.5$

$D=1.5\text{m}$ ,  $\delta\theta \sim 6$  arcmin  
All-sky, 189 clusters (early)  
 $M_{\text{med}} \sim 5 \times 10^{14} M_{\odot}$ ,  $z_{\text{med}} \sim 0.15$

$D=6\text{m}$ ,  $\delta\theta \sim 2$  arcmin  
500 deg<sup>2</sup>, 91 clusters  
 $M_{\text{min}} \sim 4 \times 10^{14} M_{\odot}$ ,  $z_{\text{med}} \sim 0.5$

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# Why is mass important?

Newton

- Cosmology is gravity:  $G_{\mu\nu} = 8\pi G T_{\mu\nu}$ 
  - \* Theory predicts evolution of *mass* function
  - \* To test theory, we need to measure mass
- Astrophysics: Clusters are mostly dark matter
  - \* So far, mass (or  $\rho(r)$ ) is sole prediction on DM
  - \* To test structure formation must measure this
  - \* Gravity (mass) dominates 'baryonic' physics



# Ways to measure cluster mass

- There's no such thing as THE mass of a cluster
  - \* Mass is always measured within a specified radius
- Can measure directly for each cluster in a sample:
  - \* From  $dP/dr$  measured in X-rays ( $n_e$  &  $kT$ )
  - \* From lensing (shear) or  $\sigma_{v,galaxies}$  in optical
  - \* From  $\int p dV$  measured at mm wavelengths
- Or indirectly via a (more easily) observable 'proxy' for mass:  $T_x$ ,  $L_x$ ,  $Y_x$ , galaxy count (richness)
- Proxies require mass-observable scaling relations





# Hydrostatic Equilibrium

- Conservation of fluid mass & momentum:

$$\frac{\partial \rho}{\partial t} + \vec{\nabla} \cdot (\rho \vec{v}) = 0 ; \quad \frac{\partial \vec{v}}{\partial t} + (\vec{v} \cdot \vec{\nabla}) \vec{v} = - \vec{\nabla} \phi - \frac{\vec{\nabla} P}{\rho}$$

- IF:

- \* Grav. potential  $\Phi$  is constant on sound crossing time

$$t_s \approx 6.6 \times 10^8 \text{ yr } (T_{\text{ICM}}/10^8 \text{ K})^{-1/2} (D/\text{Mpc})$$

- \* And all forces are from thermal pressure or gravity

- THEN ICM should be in hydrostatic equilibrium:

- \*  $v_{\text{ICM}} = 0 \rightarrow \rho_{\text{ICM}} = \text{static} \ \& \ \nabla P_{\text{ICM}} = -\rho_{\text{ICM}} \nabla \Phi$

- Spherical symmetry &  $P = nkT$  lead to:

$$M(r) = -\frac{kT(r)}{G\mu m_p} r \left\{ \frac{d \ln(n_e)}{d \ln(r)} + \frac{d \ln(T)}{d \ln(r)} \right\}$$



## Notes on “Hydrostatic Masses”

$$M(r) = -\frac{kT(r)}{G\mu m_p} r \left\{ \frac{d \ln(n_e)}{d \ln(r)} + \frac{d \ln(T)}{d \ln(r)} \right\}$$

- The term in  $\{ \}$  depends only on the shapes (not the amplitudes) of  $n_e(r)$  and  $T(r)$
- Measured quantities must be ‘de-projected’ to estimate  $n_e(r)$  and  $T(r)$ 
  - \* Often need to ‘regularize’  $T(r)$  (e.g., so  $dP/dr < 0$ )
- The biggest observational error arises in measuring  $T(r)$ : typically  $\sigma_T/T \approx 10\% (1500/N_{ph})^{1/2}$

*Abell 1689 Visible (Yellow) + X-ray (Purple)*

# Mass from Gravitational Lensing

- Cluster potential distorts shapes of background galaxies
  - \* 'Tangential shear'  $\gamma_T(r)$  is added to intrinsic galaxy ellipticity  $\epsilon_i$
  - \*  $\epsilon_{\text{obs}} = \epsilon_i + \gamma(r)$
- Cluster mass can be inferred from  $\gamma(r)$ 
  - \* Example: SIS:  $\rho = \sigma^2 / 2\pi G r^2 \rightarrow \gamma(r) = r_E / 2r$ , with
  - \*  $r_E = 29'' \beta (\sigma / 1000 \text{ km s}^{-1})^2$ ,  $\beta = D_{\text{LS}} / D_s$
- Intrinsic ellipticities are random but very noisy:  $\sigma_{\epsilon_i} \approx 0.25$
- Averaging ellipticities of  $N_{\text{gal}}$  galaxies gives
  - \*  $\langle \epsilon_{\text{obs}} \rangle \rightarrow \gamma_T(r)$  + error with RMS shear error  $\approx 0.25 / N_{\text{gal}}^{1/2}$
  - \* Typical value of shear:  $M = 10^{15} M_{\odot}$ ,  $z = 0.2$ ,  $r_{200} = 10'$ ,  $\gamma(r_{200}) \approx 0.015$
  - \* Need many background galaxies to measure shear  $\rightarrow$  deep exposures

NASA/STScI

NASA/CXC/MIT/E.-H. Peng

AAS 7 January 2013

MWB MIT MKI



# Notes on Weak Lensing Masses

Major systematic errors:

- Background galaxy  $z$  affects  $D_{LS}/D_S$ 
  - \*  $\rightarrow$  need photo- $z$
- Cluster extent along line-of sight is not known
  - \* Lensing deflection measures projected mass
  - \* Much larger problem for WL than for X-rays
- Shear from unrelated substructures along line of sight adds noise
  - \* This adds no bias, but large scatter (few x 10%)
- Weak lensing provides good ensemble average, but a noisy mass measurement for any individual cluster



# Properties of Scaling Relations

- Generally assume observable  $S$  and mass  $M$  related by a power law  $S(M) = BM^\alpha$ 
  - \* In principle  $B$  and  $\alpha$  depend on redshift
- Also allow for astrophysical *scatter*
  - \* At fixed mass  $M$ ,  $s = \ln(S)$  is a Gaussian random variable (mean  $\langle s \rangle$ , variance  $\sigma_s^2$ )
- Ideally
  - \*  $\langle s \rangle = \alpha(\ln(M)) + \ln B$  ( $S$  is unbiased)
  - \*  $\sigma_s^2$  is small ( $S$  has low scatter)
- NB: Bias can often be measured, but scatter must usually be estimated from simulations.



# Self-Similar Scaling Relations (Gravity Only)

From  $M \sim 200 \rho_c R^3_{200}$  and  $\rho_c = 3H^2/8\pi G$ , find:

- $R \sim M^{1/3} H^{-2/3}$
- $T_X \sim GM/R \sim M^{2/3} H^{2/3}$
- $L_X \sim j_X V \sim T^{1/2} \rho^2_{ICM} R^3 \sim f_b^2 \rho_c^2 M^{4/3} H^{-5/3} \sim f_b^2 M^{4/3} H^{7/3}$
- $Y_X \equiv M_{ICM} T_X \sim M^{5/3} H^{2/3}$
- $L_X \sim T_x^2 H$

NB: 'Baryonic physics' (cooling, feedback) alters these

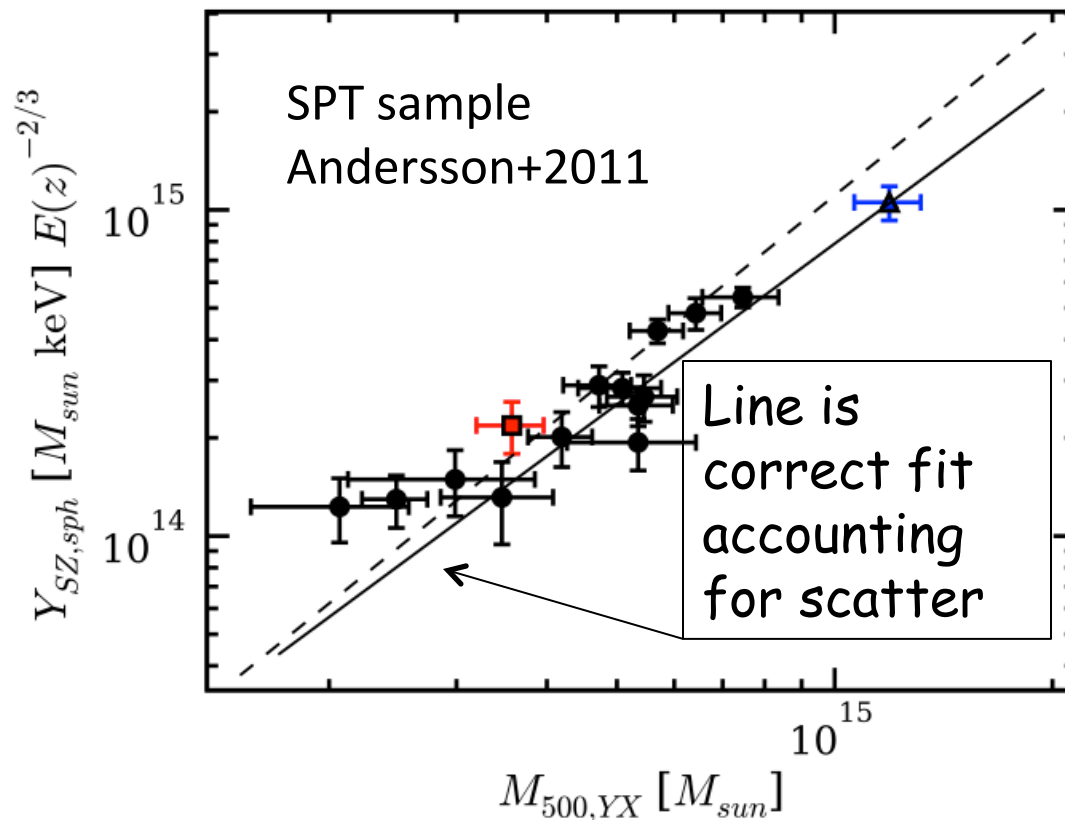


# Properties of Mass Estimators

| Estimator/Proxy              | Bias        | Scatter at fixed M | Remarks  |
|------------------------------|-------------|--------------------|--|
| <b>Direct Estimators</b>     |             |                    |  |
| Hydrostatic mass (X-ray)     | -10 to -20% |                    | Mahdavi+ 12; Lau+ 09;<br>Depends on dyn. state and r |
| Weak lensing (Visible)       | Small?      | ~30%               | Hoekstra+ 13   |
| Compton $Y_{SZ}$ (mm wave)   | 20%         | 33%                | Andersson+11;Marrone+ 12                             |
| <b>Proxies</b>               |             |                    |  |
| $L_x$ (total)                |             | 48%                | Vikhlinin+09   |
| $L_x$ (core-excised)         |             | 10%                | exclude $r < 0.15r_{500}$                            |
| $T_x$ (core-excised)         |             | 20%                | exclude $r < 0.15r_{500}$                            |
| $M_{ICM}$                    | <10%        | 11%                | Zhang+10; Vikhlinin+09                               |
| $Y_x = M_{ICM} * T_x$        | 9%          | 12%                | Vikh+09; Benson+ 13                                  |
| $N_{200}$ (Optical Richness) |             | 40%                | Rozo+10  |



# Scatter affects Scaling Relations



- A flux- (or mass-) limited survey will contain the brighter (or more massive) objects.
- Need to know underlying distribution & scatter to get scaling right





# What is cluster cosmology best at?

- Parameters affecting  $a(t)$  and thus  $d(z)$  and  $g(z)$ :
  - \*  $\Omega_m, \Omega_{DE}, w$
  - \* These affect  $dV/dz/d\Omega, M_{obs}, f_{b\ obs}$
  - \* Measures these at  $z < \sim 1$  when clusters are forming
- Parameters affecting amplitude of density fluctuations at fixed  $z$ :
  - \*  $\sigma_8, \text{others } [n, m_\nu, \dots]$
  - \* Cluster  $dN/dm$  is exponentially sensitive to  $\sigma_8$



# Early Cluster Cosmology from ASCA

## Before SNIa & WMAP results

THE ASTROPHYSICAL JOURNAL, 489:L1–L5, 1997 November 1  
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### A MEASUREMENT OF THE DENSITY PARAMETER DERIVED FROM THE EVOLUTION OF CLUSTER X-RAY TEMPERATURES

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*Received 1997 April 4; accepted 1997 August 13; published 1997 October 7*

#### ABSTRACT

We have, for the first time, determined the cluster X-ray temperature function at a redshift other than zero. The observed evolution of the temperatures is mild to a redshift of one-third. The normalization of the luminosity-temperature relation is  $0.92 \pm 0.07$  of the low-redshift relation ( $1 \sigma$  error), assuming that its shape is the same. Such behavior occurs when clusters form with constant central entropy. The evolution of the temperature function implies that  $\Omega_0$  is  $0.50 \pm 0.14$  assuming an open universe, or  $0.55 \pm 0.17$  assuming that a cosmological constant produces a flat universe ( $1 \sigma$  symmetrized errors). A closed universe,  $\Omega_0 \geq 1$ , is excluded at greater than 99% confidence. The amplitude of the mass density fluctuations averaged over  $8 h^{-1}$  Mpc spheres,  $\sigma_8$ , is  $0.66^{+0.22}_{-0.08}$  and  $0.66^{+0.34}_{-0.17}$  ( $1 \sigma$  errors) for the open and flat models, respectively.

*Subject headings:* cosmology: observations — galaxies: clusters: general — large-scale structure of universe — X-rays: galaxies

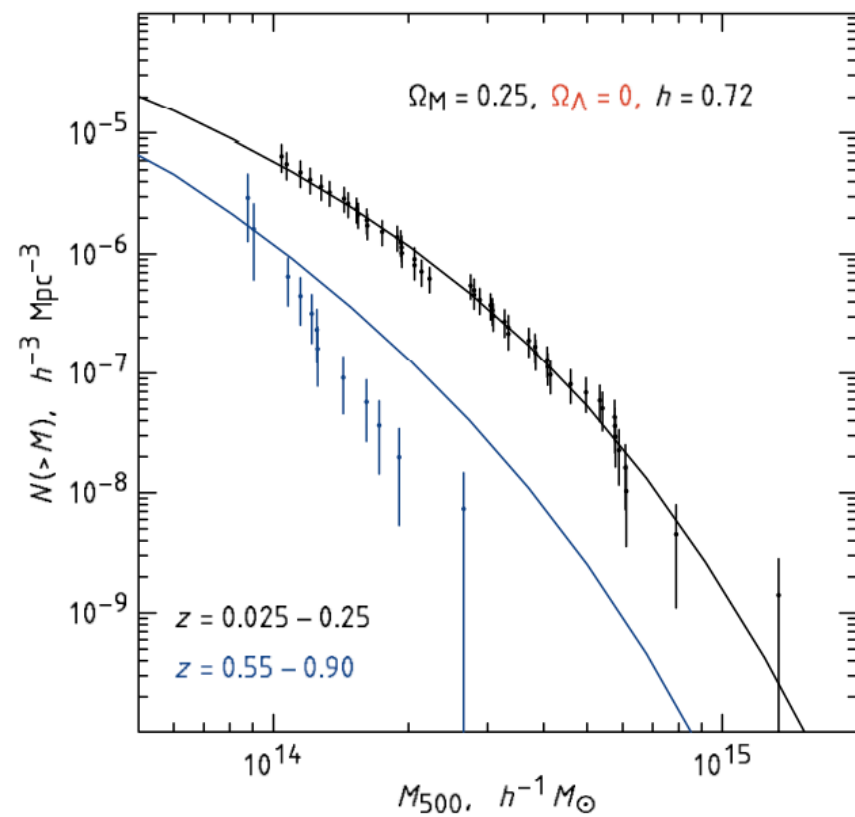
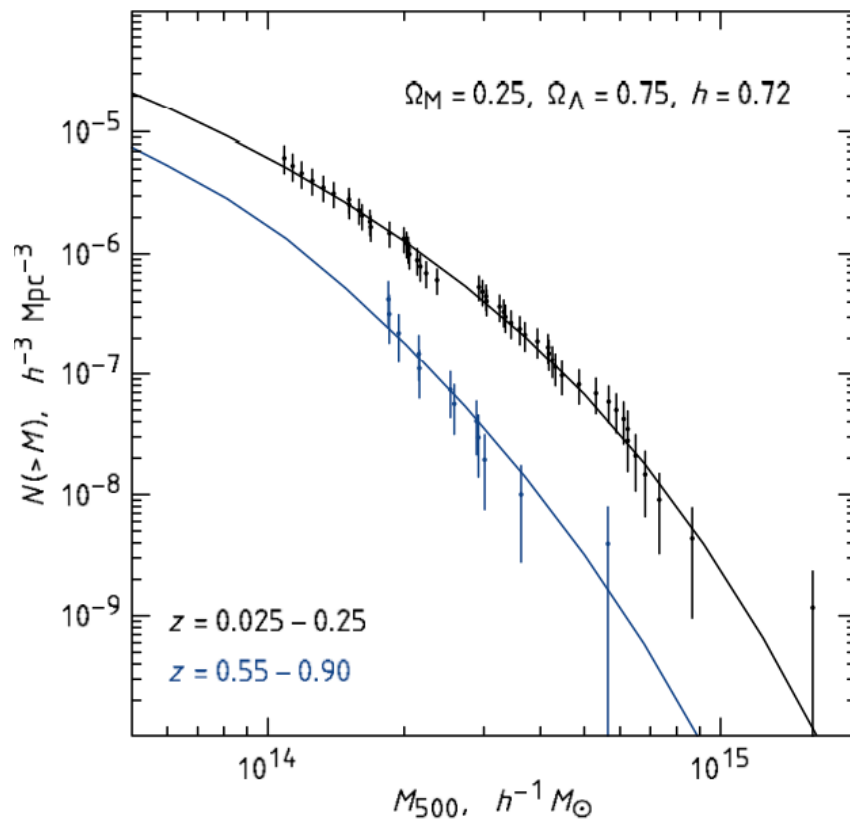
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# Results: Growth of Structure

VIKHLININ ET AL. 2009



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# Results: Growth of Structure

Vikhlinin et al. 2009

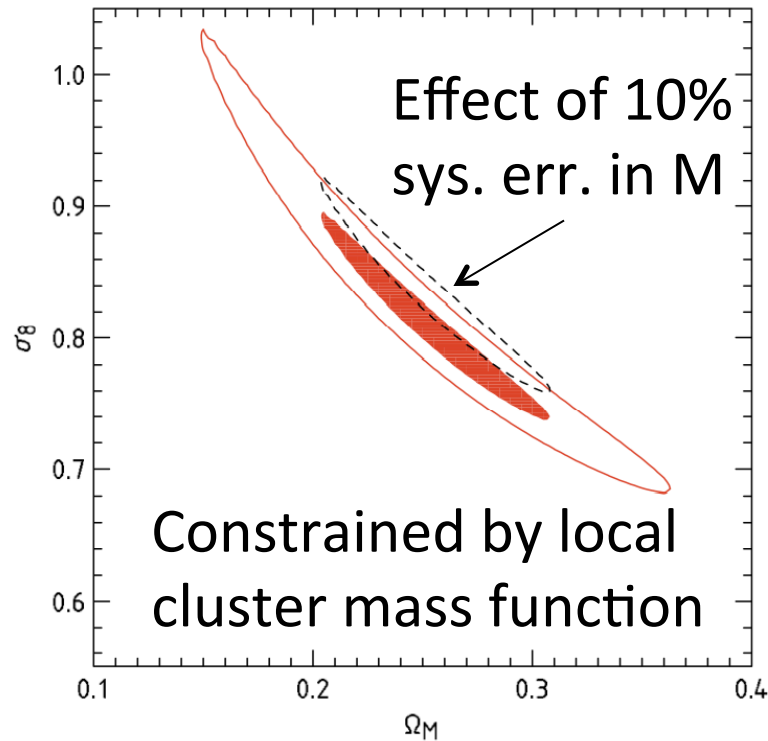
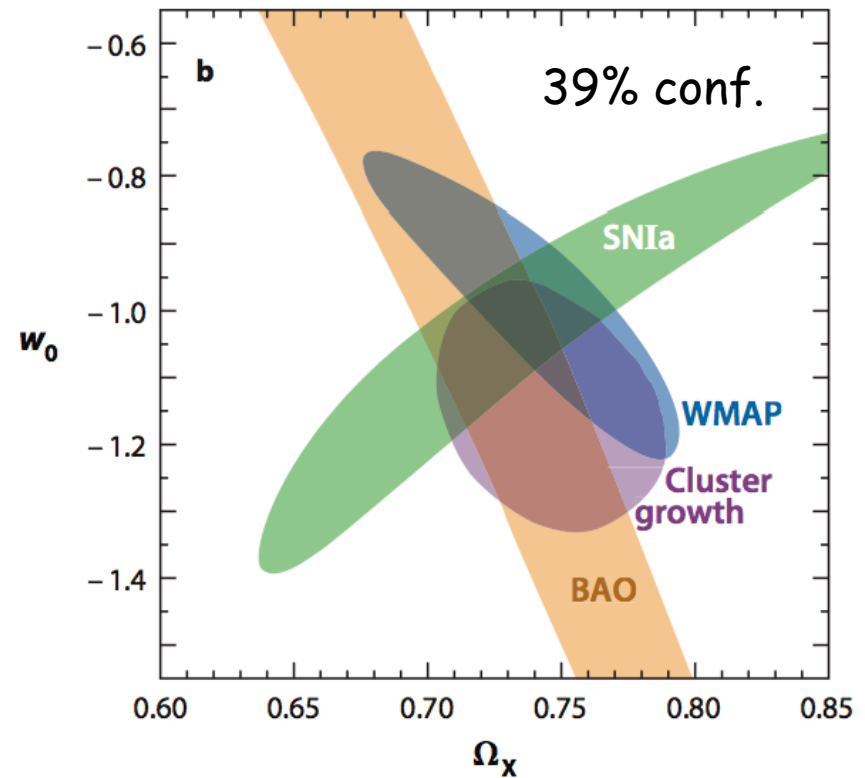


Figure from Allen+ 2011

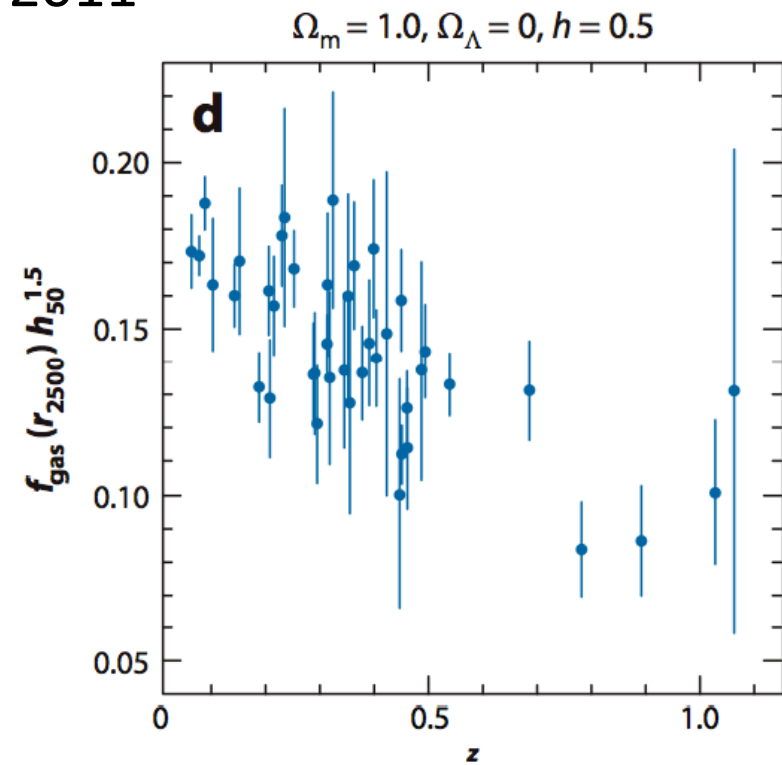
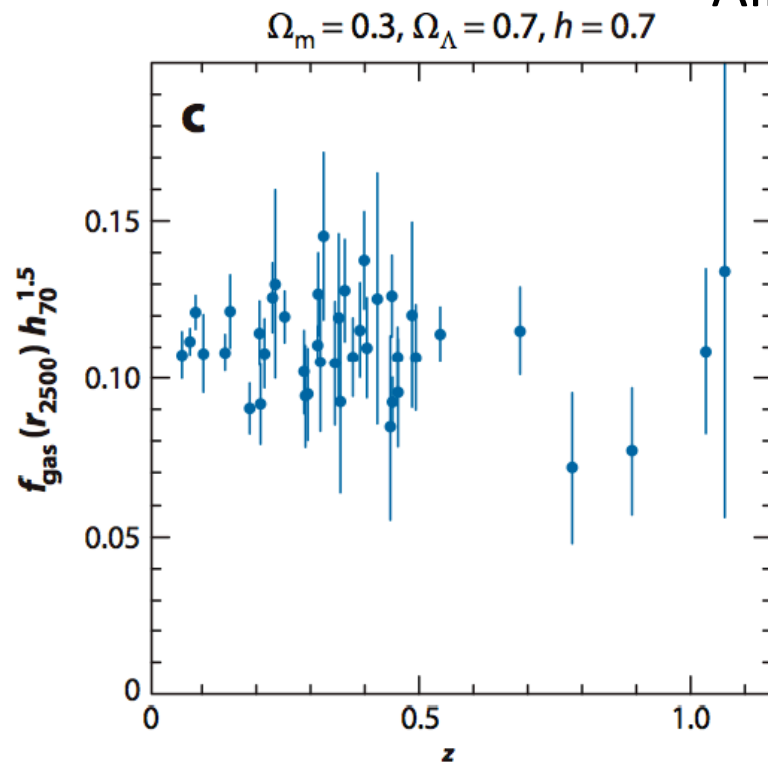


Flat Universe assumed



# Results: $f_b$

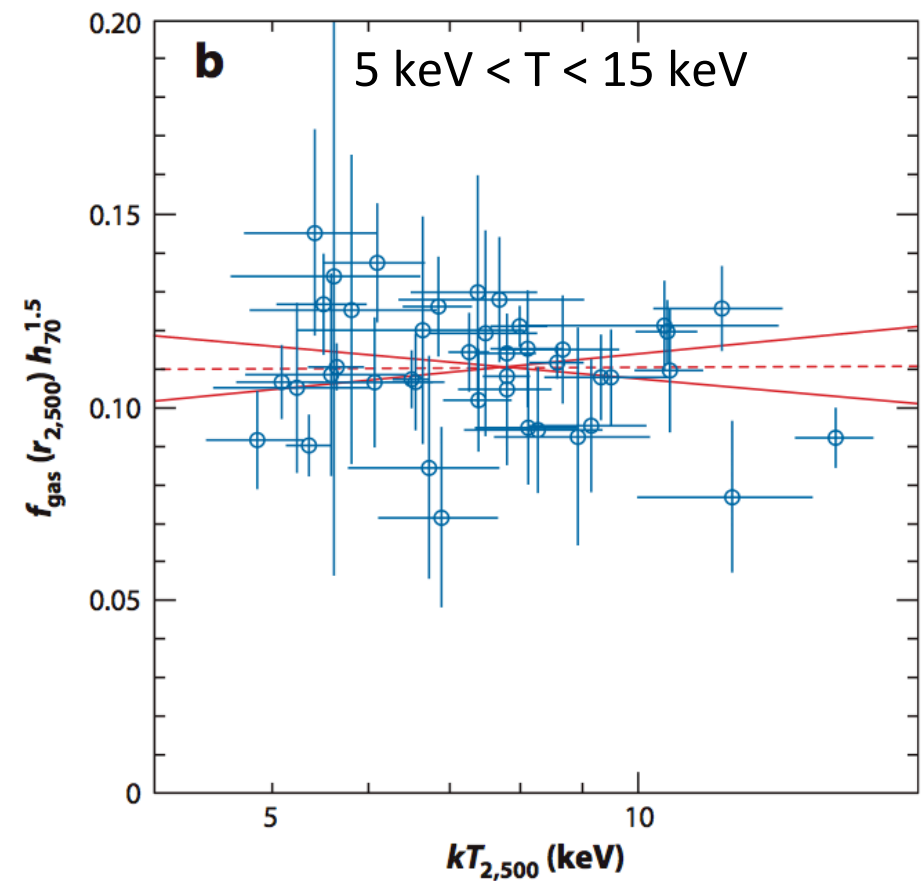
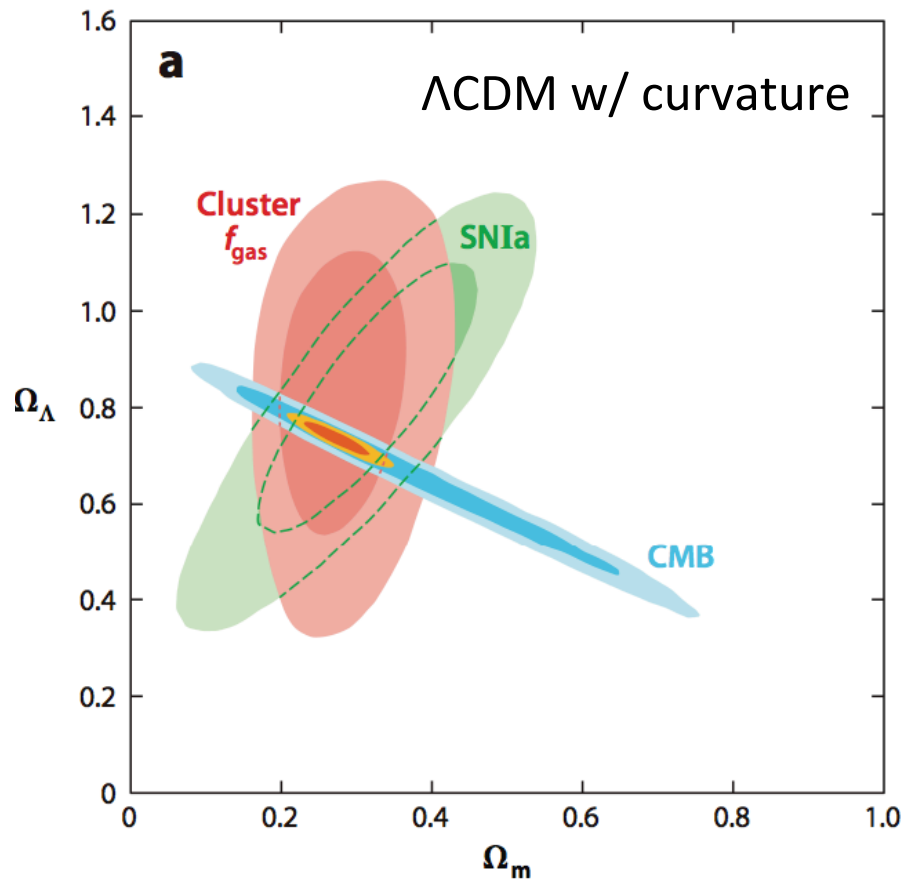
Allen+ 2011





# Results: $f_b$

Allen+ 2011



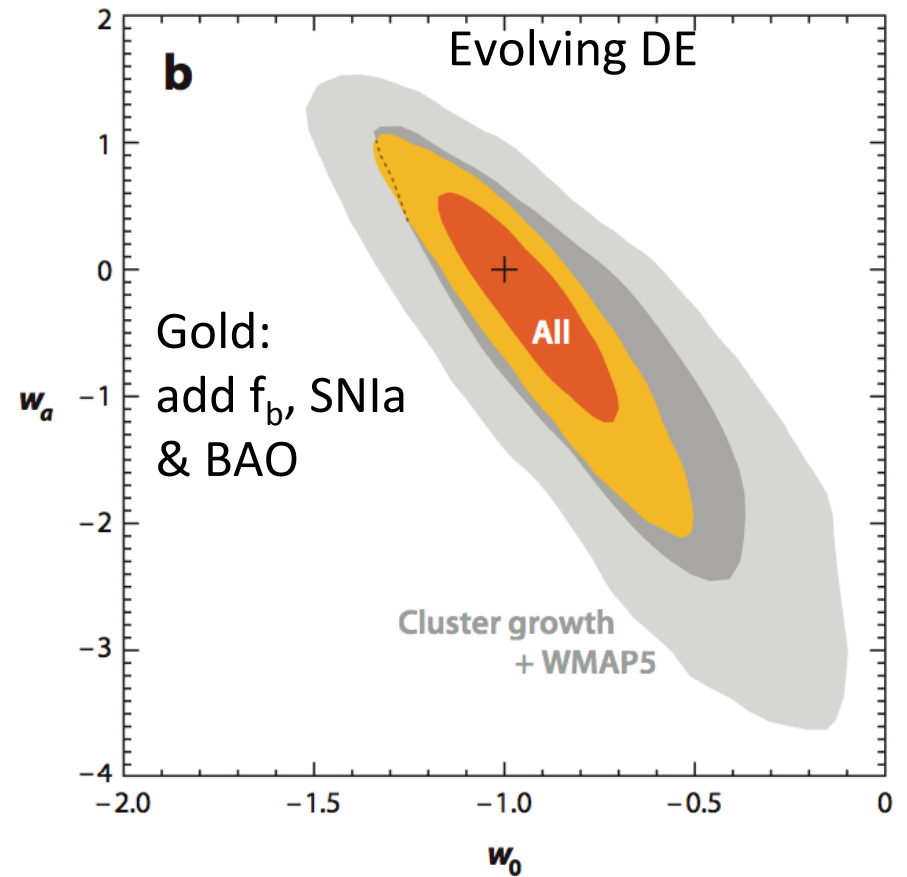
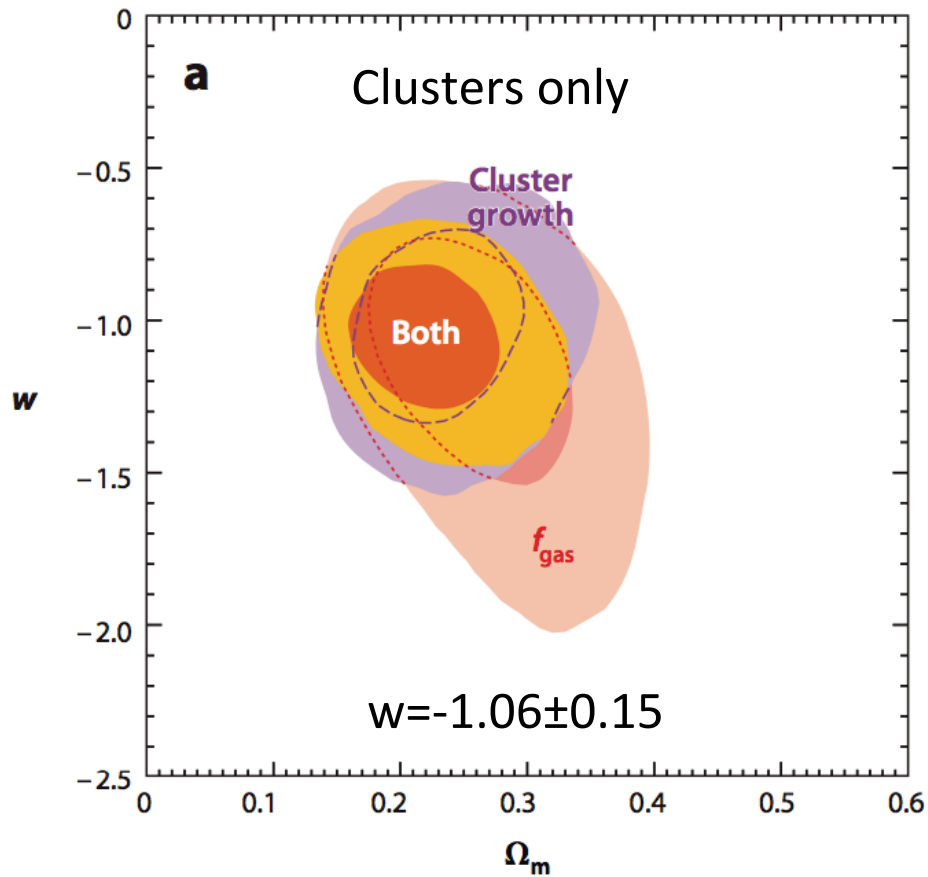
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# Results: Growth + $f_b$

Allen+ 2008; Mantz+ 2010



Figures: Allen+ 2011



# Role of Astro-H

- In principle, Astro-H could make very precise mass measurements for a few clusters
- Biggest contribution may be to test our understanding of cluster astrophysics
  - \* E.G., Do simulations predict the correct scatter in X-ray mass proxies?
- Tomorrow: cluster astrophysics relevant to cosmology





# Bonus

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# Optical Surveys

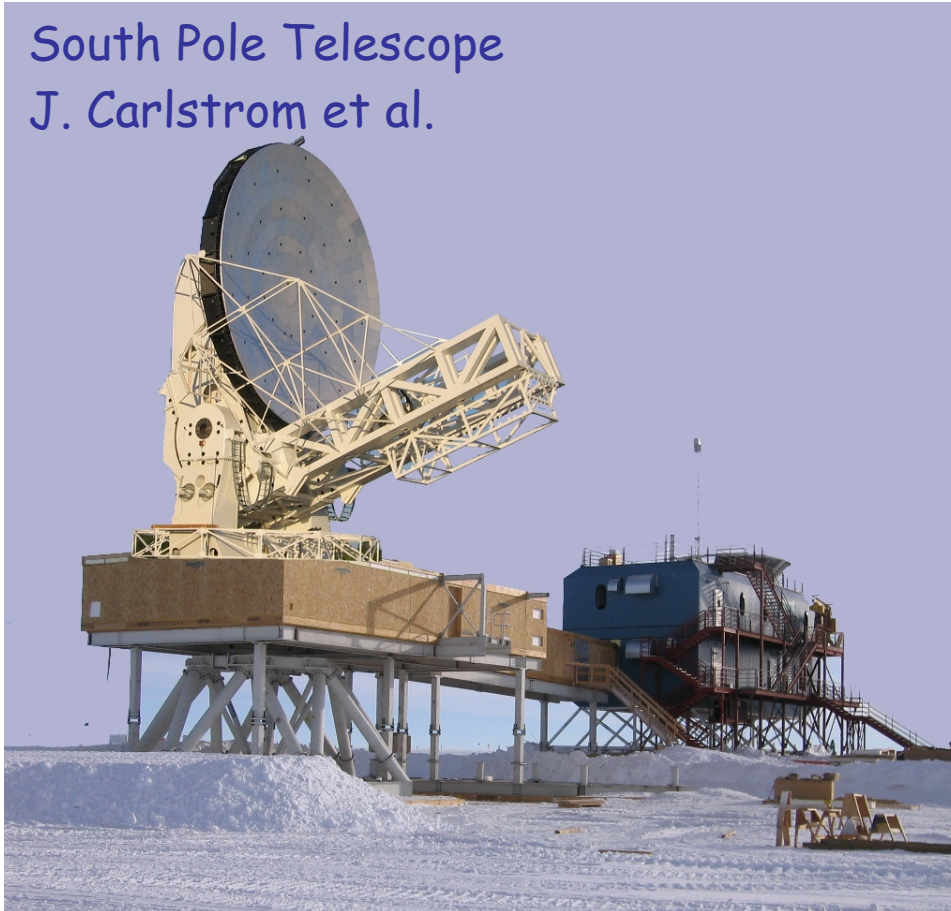
## Method (modern approach)

- Relies on cluster Red sequence
  - \* Survey the sky in two or more passbands
  - \* Make images in several color 'bins'
  - \* Search for galaxy over-densities within each color bin
    - Finds 'red-sequence' with that color
  - \* Estimate redshift (via photometry or spectroscopy)



# Surveying the cluster population at earlier times

South Pole Telescope  
J. Carlstrom et al.



Find them at  $\lambda = 3\text{mm}$

3/31/11

mwb MIT/MKI

Chandra X-ray  
Observatory



Weigh them at  $\lambda = 1\text{nm}$



# X-ray/mm-wave connection

- SPT & Chandra measure the same plasma:
  - \* mm (SZE) signal:  $\Delta T/T = Y \sim \int n_e T_e dV \sim P \times V$
  - \* X-ray:  $S_X \sim \int n_e^2 dl$ ;  $dN_X(E)/dE \rightarrow T_e$ ;  $(n, T, V)$
- Chandra provides spatial resolution...
  - \*  $\delta\theta_{X\text{-ray}} \sim 1''$  cf  $\delta\theta_{\text{mm}} \sim 1' \sim \theta_{\text{cluster}}$
  - \* X-ray density profile improves mm  $Y$  est.
- ...And more accurate (if model-dependent) mass estimates (better SNR)



# Optical Cluster Surveys

- Abell (1958)
  - \* All-sky, 4073 clusters  $z < \sim 0.25$  (*part* of his PhD thesis!), POSS
  - \* Zwicky (1961-68)
- Red-sequence Cluster Survey (RCS; Gladders & Yee 2005)
  - \* 72 deg<sup>2</sup>, 956 clusters,  $z < 1$  (CFHT, CTIO)
- SDSS surveys(2007+)
  - \* Max BCG: 7400 deg<sup>2</sup>  $\sim 10,000$  clusters,  $z < 0.3$
  - \* Others (using photo- $z$ ):  $z < 0.6$
- Future
  - \* Dark Energy Survey (DES) 5000 deg<sup>2</sup>  $10^5$  clusters
  - \* スミレ (SuMIRe) (Subaru)



# Mass Estimates

- X-ray:
  - \* ICM pressure gradient (Hydrostatic equilibrium)
  - \*  $Y_x$
- Optical
  - \* Richness
  - \* Galaxy velocities (virial theorem)
  - \* Lensing
- SZ
  - \*  $Y_{SZ}$