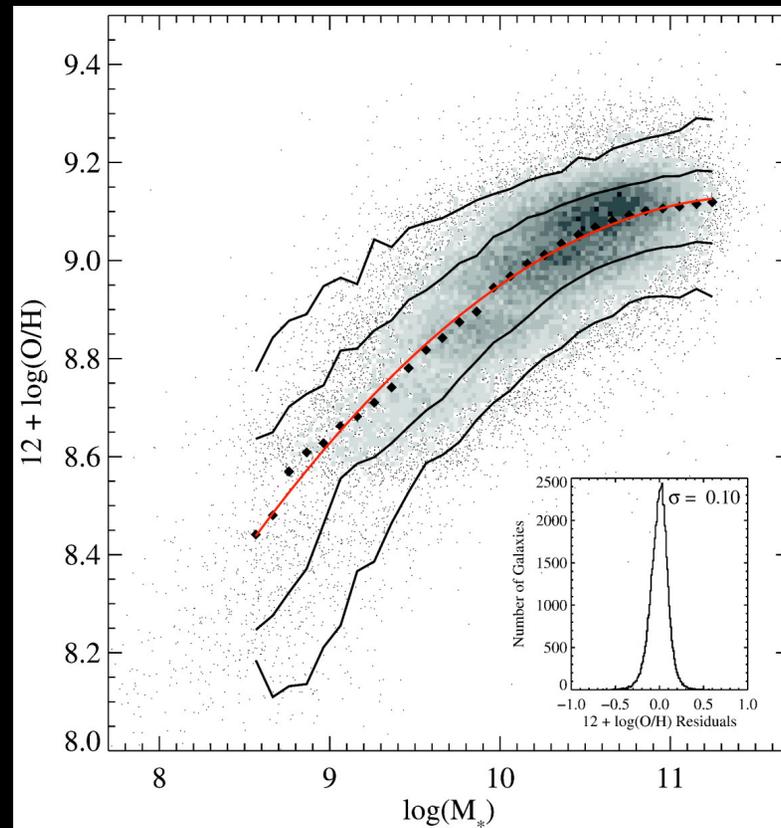


# Elemental Abundances as Tracers of Star Formation

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*(Tremonti+04)*

# Plan

- **Basics of chemical evolution**
- **Simple closed-, leaky-, accreting-box models**
- **Applications:**
  - **Milky Way bulge and disk**
  - **Local star-forming galaxies**
  - **Local starburst galaxies**
  - **Distant galaxies**
  - **Distant quasars**

# Relevant Review

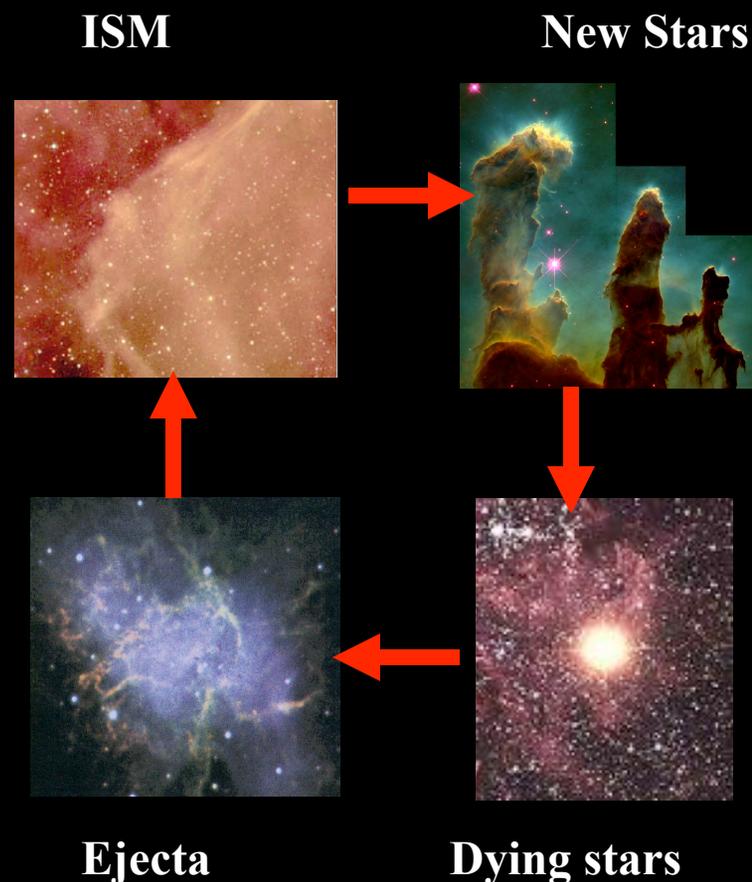
- Tinsley 1980, *Fund. Of Cosmic Physics*, 5, 287-388
- Binney & Tremaine 1987, *Galactic Dynamics*, Sections 9.2 & 9.3
- Binney & Merrifield 1998, *Galactic Astronomy*, Section 5.3
- Veilleux 2008, [arXiv:0807.3904](https://arxiv.org/abs/0807.3904)

# Basics of Chemical Evolution

- *H and He were present very early on in the Universe, while all metals (except for a very small fraction of Li) were produced through nucleosynthesis in stars*
- *The fraction by mass of heavy elements is denoted by  $Z$* 
  - *The Sun's abundance  $Z_{\text{sun}} \sim 0.02$*
  - *Most metal poor stars in the Milky Way have  $Z < 10^{-4} Z_{\text{sun}}$*

# Cycle of GAS and STARS in Galaxies

- *Gas is transformed into stars*
- *Each star burns H and He in its nucleus and produces heavy elements*
- *These elements are partially returned into the interstellar gas at the end of the star's life*
  - *Through winds and supernovae explosions*
  - *Some fraction of the metals are locked into the remnant of the star*



***This implies that the chemical abundance of the gas in a star-forming galaxy should evolve with time***

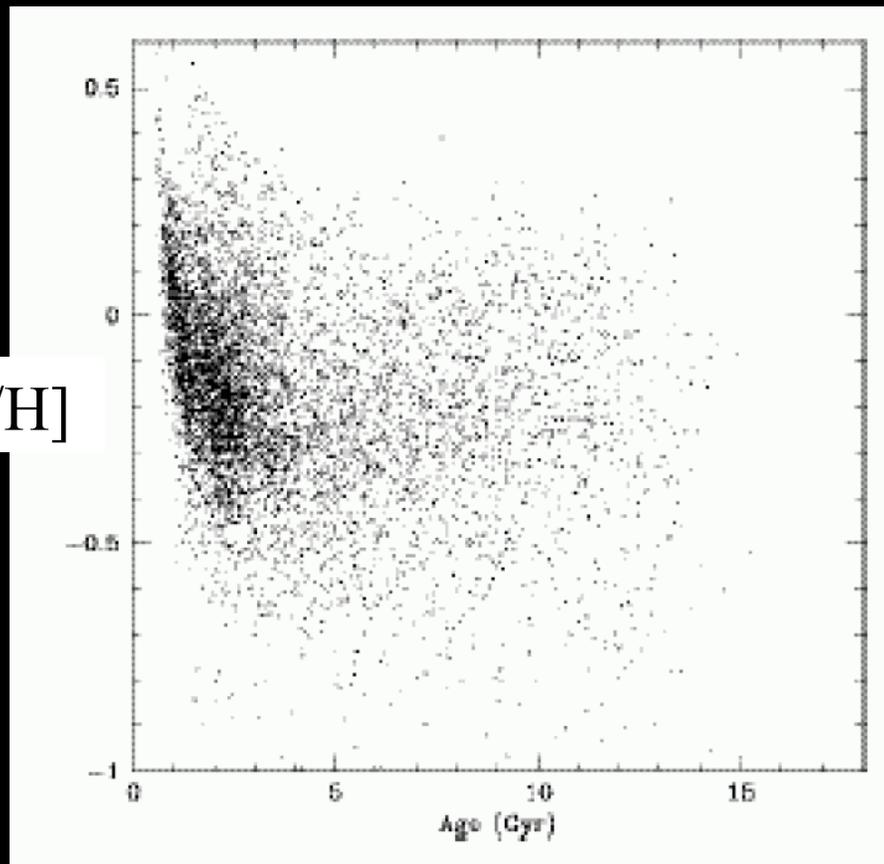
# Chemical Evolution

- *The metal abundance of the gas, and of subsequent generations of stars, should increase with time*
  - *If there is no gas infall from the outside or selective loss of metals to the outside*
- *The evolution of chemical element abundances in a galaxy provides a clock for galactic aging*
- *Expect a relation between the ages and metal abundances of stars*
  - *On average, older stars contain less iron than younger stars*
  - *This is partially the case for the Solar neighborhood*

# Chemical Evolution

- Clear age-metallicity relation for nearby disk stars, but a lot of scatter for old ages

[Fe/H]



*(Nordstrom et al. 2005)*

# Simple Models

(e.g., Tinsley 1980, *Fund. Of Cosmic Physics*, 5, 287-388)

## ■ **One-Zone, Closed Box**

- Galaxy's gas is well-mixed
- No infall, no outflow
- $M_{\text{tot}} = M_{\text{gas}} + M_{\text{star}} \equiv M_{\text{g}} + M_{\text{s}} = M_{\text{baryons}} = \text{constant}$
- $M_{\text{h}} \equiv \text{mass of heavy elements in gas} = Z_{\text{g}} M_{\text{g}} = Z M_{\text{g}}$

## ■ **Instantaneous recycling approximation:**

- The (high-mass) stars return their nucleosynthetic products rapidly (much faster than the time to form a significant fraction of the stars)
- $dM_{\text{s}}' \equiv \text{total mass made into stars}$
- $dM_{\text{s}}'' \equiv \text{amount of mass instantaneously returned to ISM (from SNe, etc; enriched with metals)}$
- $dM_{\text{s}} \equiv dM_{\text{s}}' - dM_{\text{s}}'' = \text{net matter turned into stars}$
- $y \equiv \text{yield of heavy elements (made instantaneously)}$
- So  $y dM_{\text{s}} \equiv \text{mass of heavy elements returned to ISM}$

# Rough results for single generation

- Only stars more massive than  $\sim 8 M_{\text{sun}}$  make heavies (SNe)
- $dM_s'' / dM_s \sim 0.20$  = fraction of mass returned to ISM
- $y \sim 0.01$  (depends on stellar evolution and Initial Mass Function  $\equiv$  IMF)
- $Z(\text{shed gas}) = (\text{heavies shed}) / (\text{mass shed}) = y dM_s / dM_s''$   
=  $0.01/0.2 = 0.05$   
(compared with  $Z_{\text{sun}} \sim 0.02$ )

# One-zone, closed box model

- Mass conservation implies:  $dM_g + dM_s = 0$  (1)
- Net change in metal content of the gas:
  - $dM_h = y dM_s - Z dM_s$
  - $dM_h = (y - Z) dM_s$  (2)
- Change in  $Z$ 
  - Since  $dM_g = -dM_s$  and  $Z = M_h / M_g$
  - $dZ = dM_h / M_g - M_h dM_g / M_g^2$   
 $= (y - Z)dM_s / M_g + (M_h / M_g) (dM_s / M_g) = y dM_s / M_g$
  - $dZ/dt = -y (dM_g/dt) / M_g$
- Assuming  $y = \text{constant}$  (i.e. independent of time and  $Z$ ):

$$\begin{aligned} Z(t) &= Z(0) - y \ln [ M_g(t) / M_g(0) ] \\ &= Z(0) - y \ln \mu(t) \end{aligned}$$

where  $\mu = \text{gas (mass) fraction} \equiv M_g(t) / M_g(0) = M_g(t) / M_t$

- The metallicity of the gas grows with time, as new stars are formed and the gas is consumed

# Metallicity Distribution of the Stars

- *The mass of the stars that have a metallicity less than  $Z(t)$  is*

$$M_s [< Z(t)] = M_s(t) = M_g(0) - M_g(t)$$

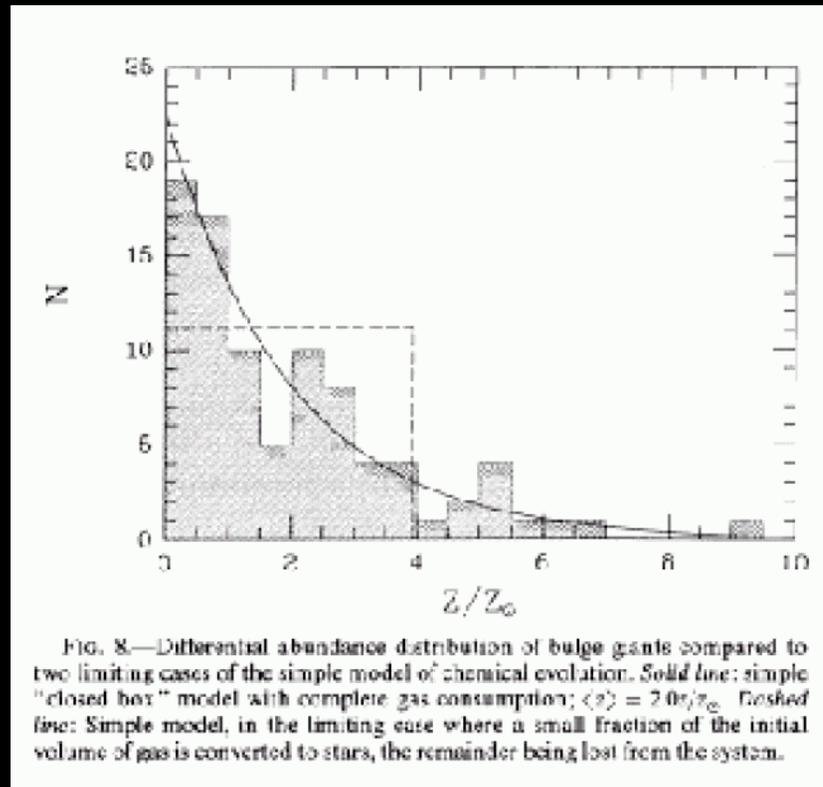
or 
$$M_s [< Z(t)] = M_g(0) * [1 - e^{-(Z(t)-Z(0))/y}]$$

- *When all the gas has been consumed, the mass of stars with metallicity  $Z$ ,  $Z + dZ$  is*

$$dM_s(Z) \propto e^{-(Z-Z(0))/y} dZ$$

# Bulge of Milky Way

- A closed box model reproduces well the metallicity distribution of stars in the bulge of our Galaxy



*(Rich 1990)*

# Disk of Milky Way

- We derive the yield  $y$  from observations

$$Z(\text{today}) \sim Z(0) - y \ln [M_g(\text{today}) / M_g(0)]$$

- The average metal content of the gas in the disk near the Sun is  $Z \sim 0.7 Z_{\text{sun}}$
- The initial mass of gas  $M_g(0) = M_s(\text{today}) + M_g(\text{today})$  where  $M_s(\text{today}) \sim 40 M_{\text{sun}}/\text{pc}^2$  and  $M_g(\text{today}) \sim 10 M_{\text{sun}}/\text{pc}^2$
- Assuming that  $Z(0) = 0$ , we derive  $y \sim 0.43 Z_{\text{sun}}$

# Expected number of metal-poor stars

- Compute the mass in stars with  $Z < 0.25 Z_{\text{sun}}$  compared to the mass in stars with the current metallicity of the gas:

$$\frac{M_s(< 0.25 Z_{\text{sun}})}{M_s(< 0.7 Z_{\text{sun}})} = \frac{[1 - e^{-0.25 Z_{\text{sun}}/y}]}{[1 - e^{-0.7 Z_{\text{sun}}/y}]} \\ \sim 0.54$$

- Half of all stars in the disk near the Sun should have  $Z < 0.25 Z_{\text{sun}}$
- However, only 2% of the F-G (old) dwarf stars in the solar neighborhood have such metallicity
- This discrepancy is known as the “**G-dwarf problem**”
- **Possible solutions:**
  1. Pre-enrichment in the gas:  $Z(0) \sim 0.15 Z_{\text{sun}}$
  2. Outflow (leaky-box model)
  3. Infall (accreting-box model)

# Leaky-Box Model

- If there is an outflow of processed material,  $g(t)$ , the conservation of mass (Eq. 1) becomes

$$dM_g/dt + dM_s/dt + g(t) = 0$$

- And the rate of change in the metal content of the gas mass (Eq. 2) now becomes

$$dM_h/dt = y dM_s/dt - Z dM_s/dt - Zg$$

- **Example:** Assume that the rate at which the gas flows out of the box is proportional to the star formation rate:

- $g(t) = c dM_s/dt$  ( $c$  is a constant;  $c = 0.01 - 5$ )

- As before  $dZ/dt = y/M_g(t) * dM_s/dt$

- Where  $dM_s/dt = -1/(1+c) dM_g/dt$

- So  $dZ/dt = -y/(1+c) * 1/M_g * dM_g/dt$

- Integrating this equation, we get

$$Z(t) = Z(0) - y/(1+c) * \ln[M_g(t)/M_g(0)]$$

- The only effect of an outflow is to reduce the yield to an effective yield =  $y/(1+c)$

# Accreting-Box Model

- **Example:** Accretion of pristine (metal-free) gas to the box
- Since the gas accreted is pristine, Eq (2) is still valid: the mass of heavy elements produced in a SF episode is

$$dM_h/dt = (y - Z) dM_s / dt$$

- However, Eq. (1) for the conservation of mass in the box becomes:

$$dM_g/dt = - dM_s/dt + f(t)$$

- Consider the simple case in which the mass in gas in the box is constant. This implies then

$$dZ / dt = 1 / M_g * [(y - Z) dM_s / dt - Z dM_g / dt] = 1 / M_g * [(y - Z) dM_s / dt]$$

# Accreting-Box Model

- Integrating and assuming that  $Z(0) = 0$

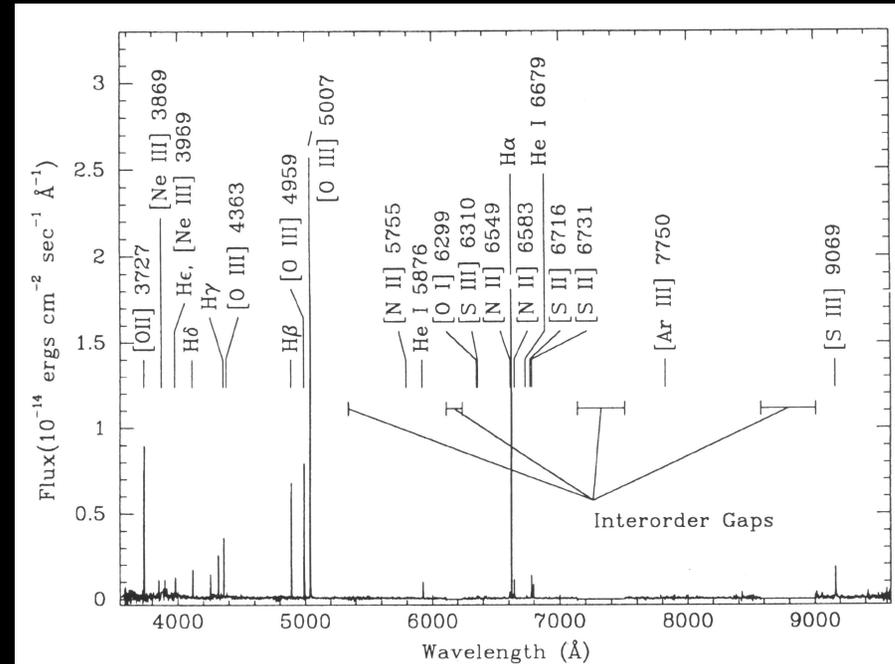
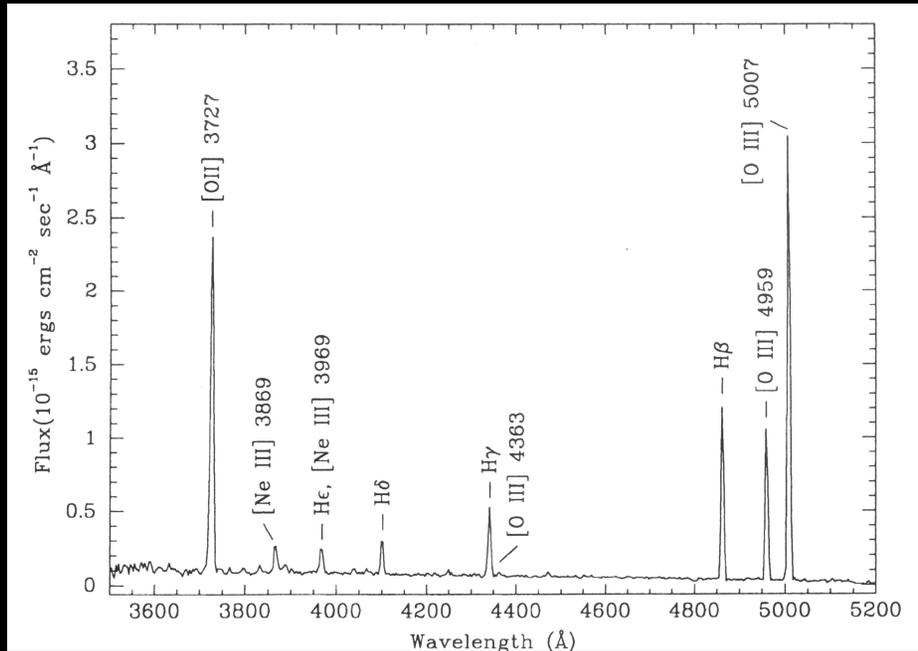
$$Z = y [1 - e^{-M_s/M_g}]$$

- Therefore when  $M_s \gg M_g$ , the metallicity  $Z \sim y$
- The mass in stars that are more metal-poor than  $Z$  is

$$M_s(< Z) = - M_g \ln (1 - Z/y)$$

- In this case, for  $M_g \sim 10 M_{\text{sun}} / \text{pc}^2$  and  $M_s \sim 40 M_{\text{sun}} / \text{pc}^2$ , and for  $Z = 0.7 Z_{\text{sun}}$ , then  $y \sim 0.71 Z_{\text{sun}}$ . Thus the fraction of stars more metal-poor than  $0.25 Z_{\text{sun}}$  is  $M(<0.25) / M(<0.7) \sim 10\%$ , in much better agreement with the observations of the solar neighborhood

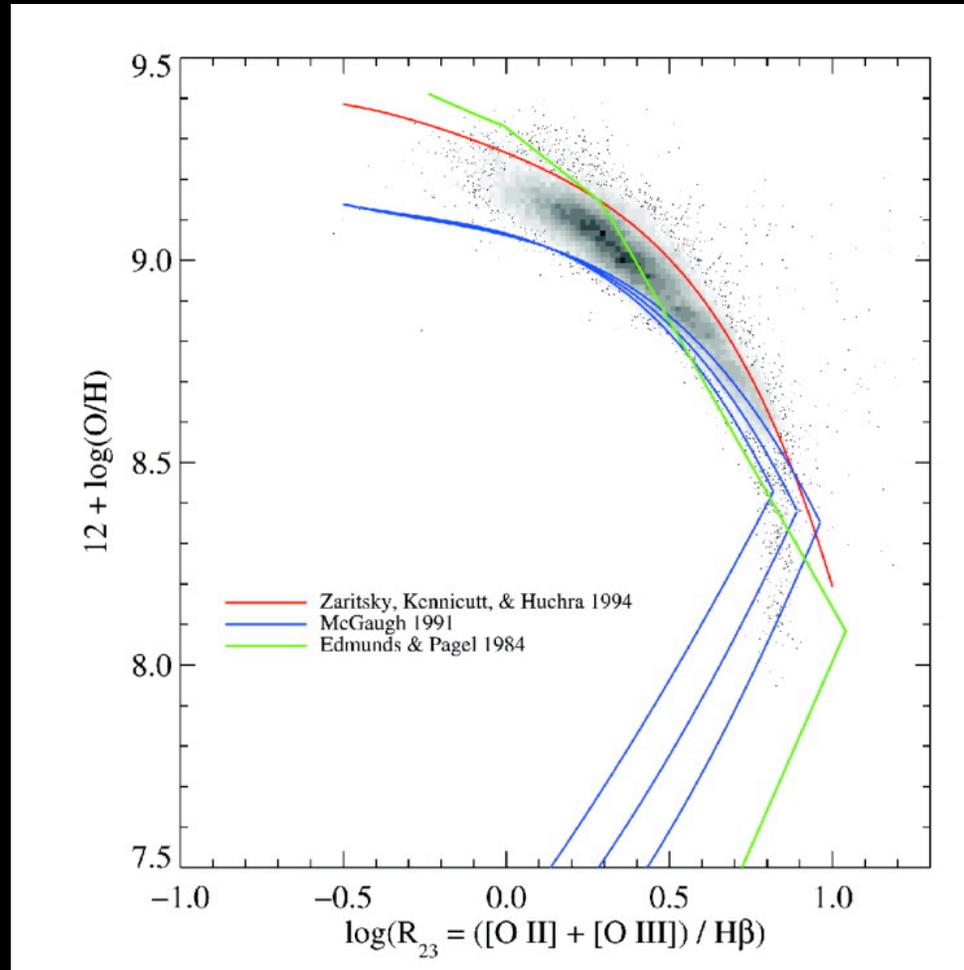
# Measurements of Oxygen Abundance in Gas Phase



$$\text{O}/\text{H} = \text{O}^0/\text{H} + \text{O}^+/\text{H} + \text{O}^{++}/\text{H} + \dots$$

# Measurements of Oxygen Abundance in Gas Phase

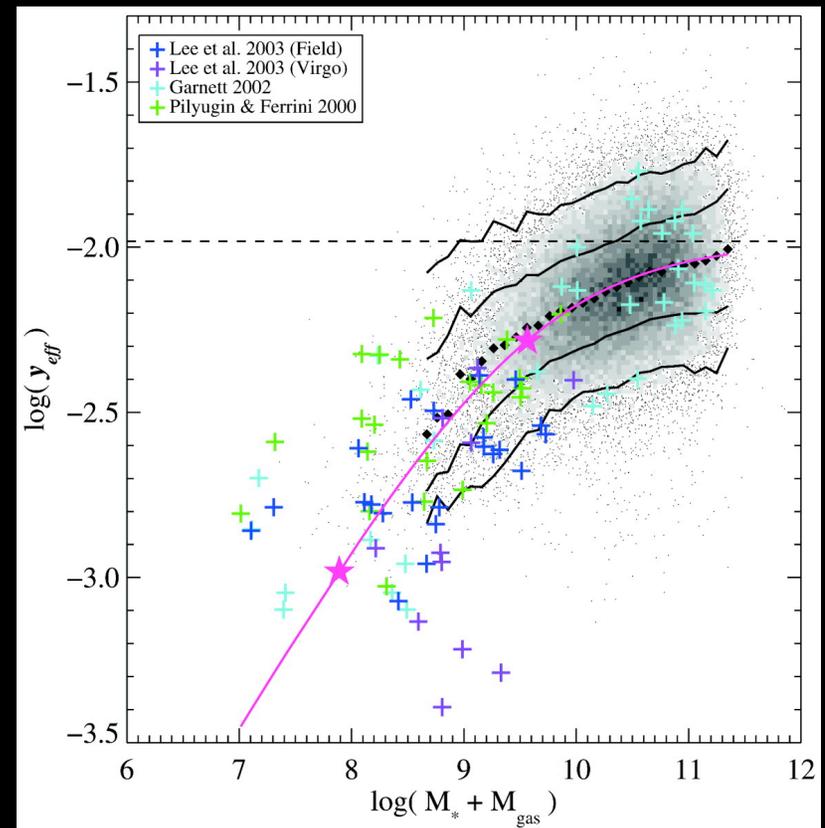
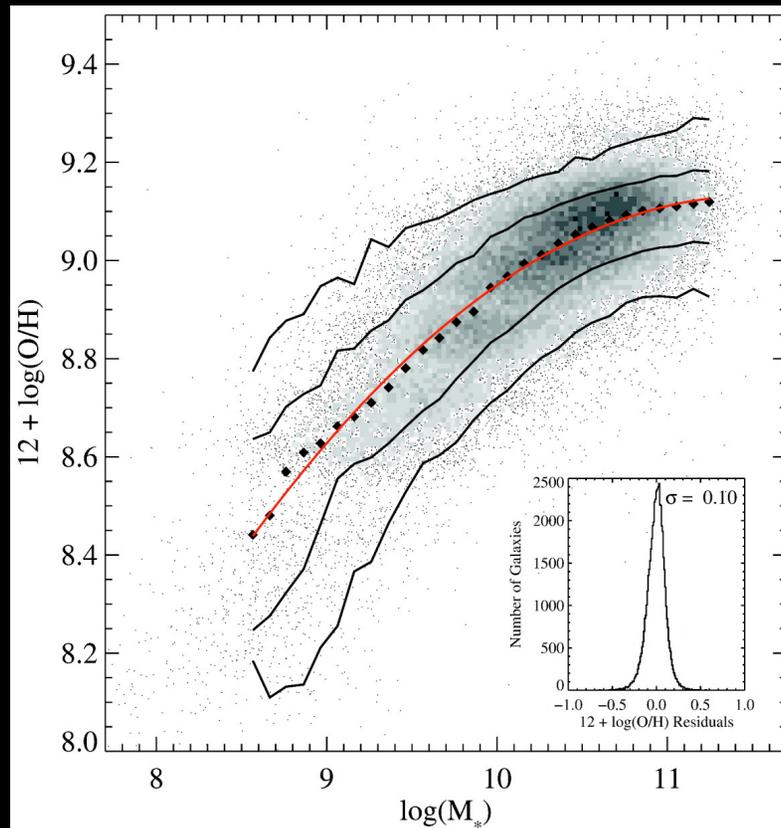
(strong line method)



*(Tremonti+04)*

# Local Star-Forming Galaxies

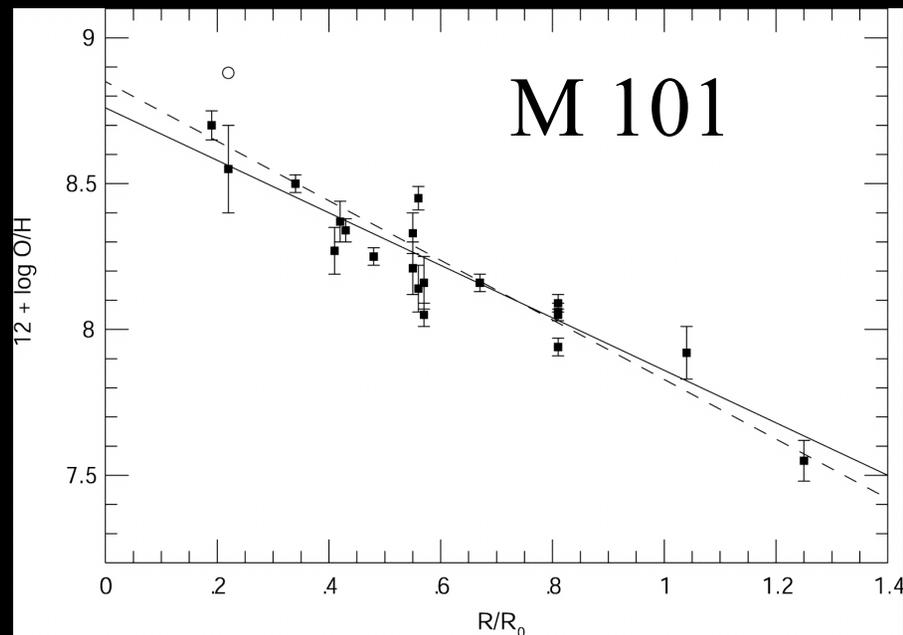
- **Mass-metallicity relation** of galaxies favors leaky-box models:  
→  $y_{\text{eff}} = 1/(1+c) y$  → winds are more efficient at removing metals from shallower galaxy potential wells ( $V_{\text{rot}} < 150 \text{ km s}^{-1}$ )



(e.g., Garnett+02; Tremonti+04; Kauffmann+03)

# Local Star-forming Galaxies

- **Metallicity-radius relation** of galaxies favors leaky-box models on a *local* scale

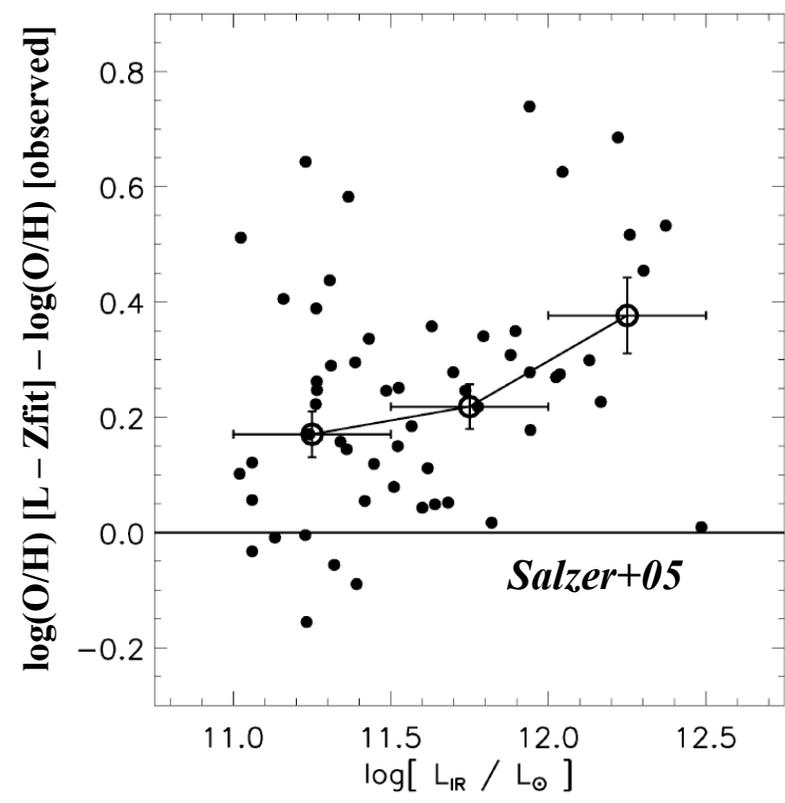
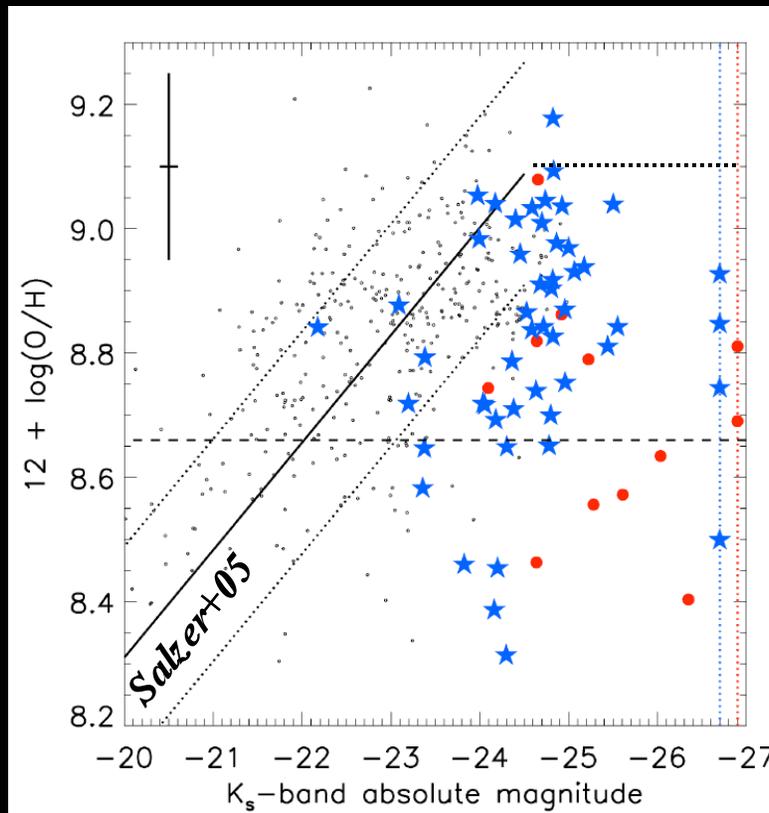


(*Kennicutt+03; see also Zaritsky+94*)

# Local Powerful Starbursts

(Rupke, SV, & Baker 2008)

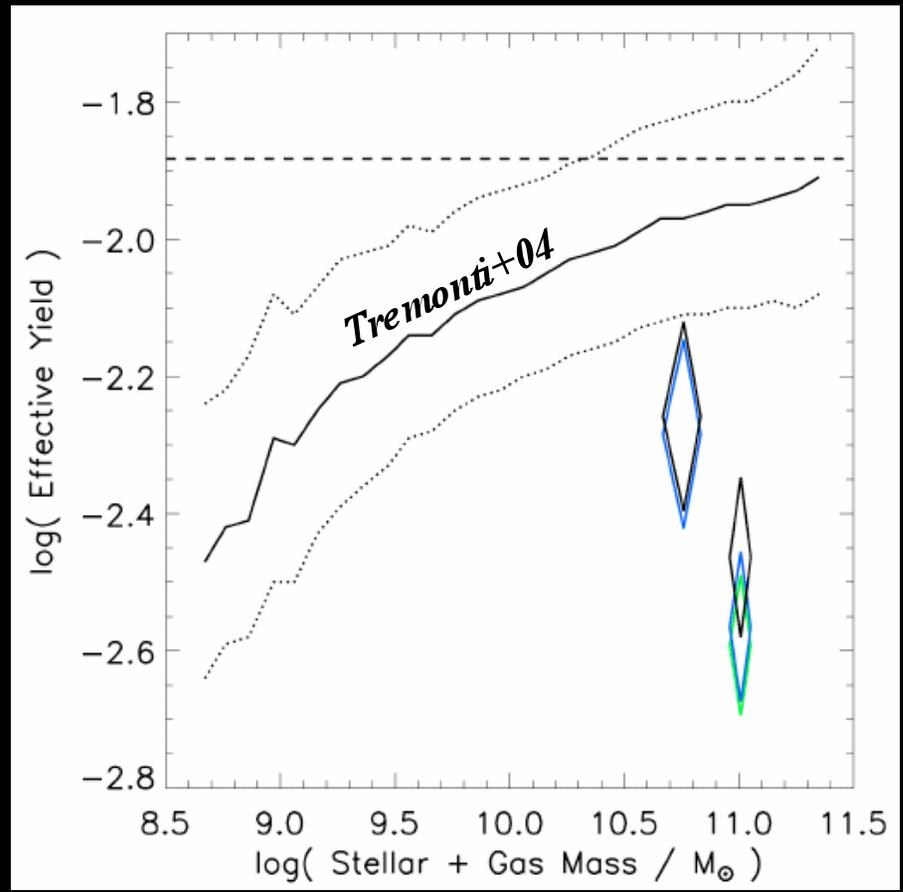
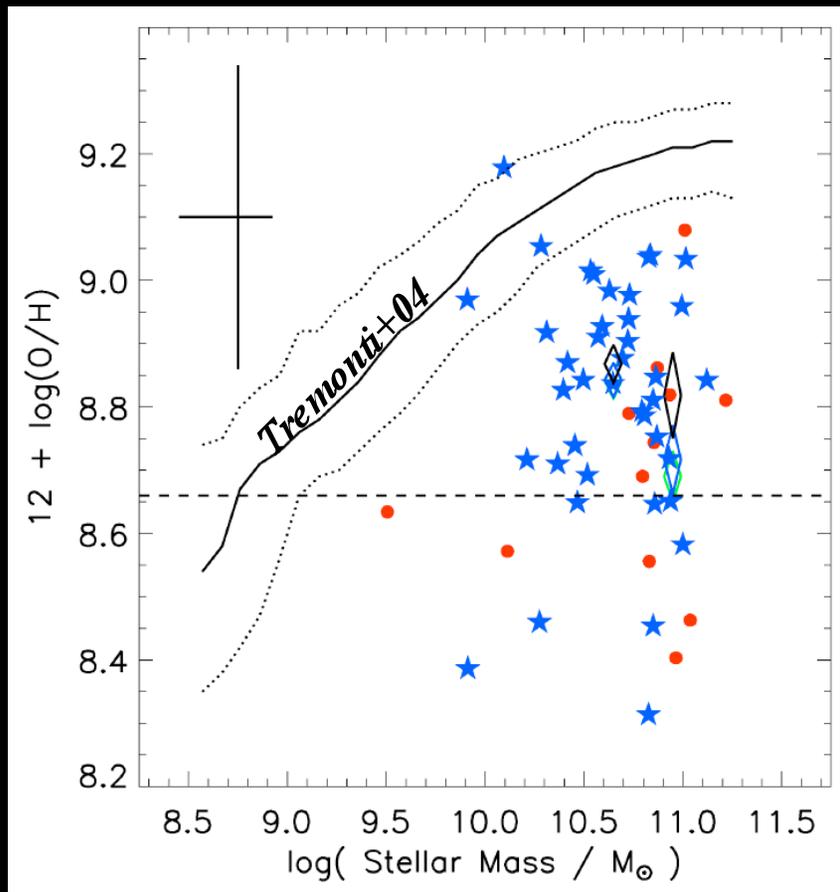
- Local U/LIRGs lie below the local  $[O/H] - L_{Host}$  relation
- The effect increases with increasing  $L_{IR}$  ( $\sim$  starburst strength)
- “Dilution” by merger-induced gas inflows (e.g., Iono+04; Naab+06)



# Local Powerful Starbursts

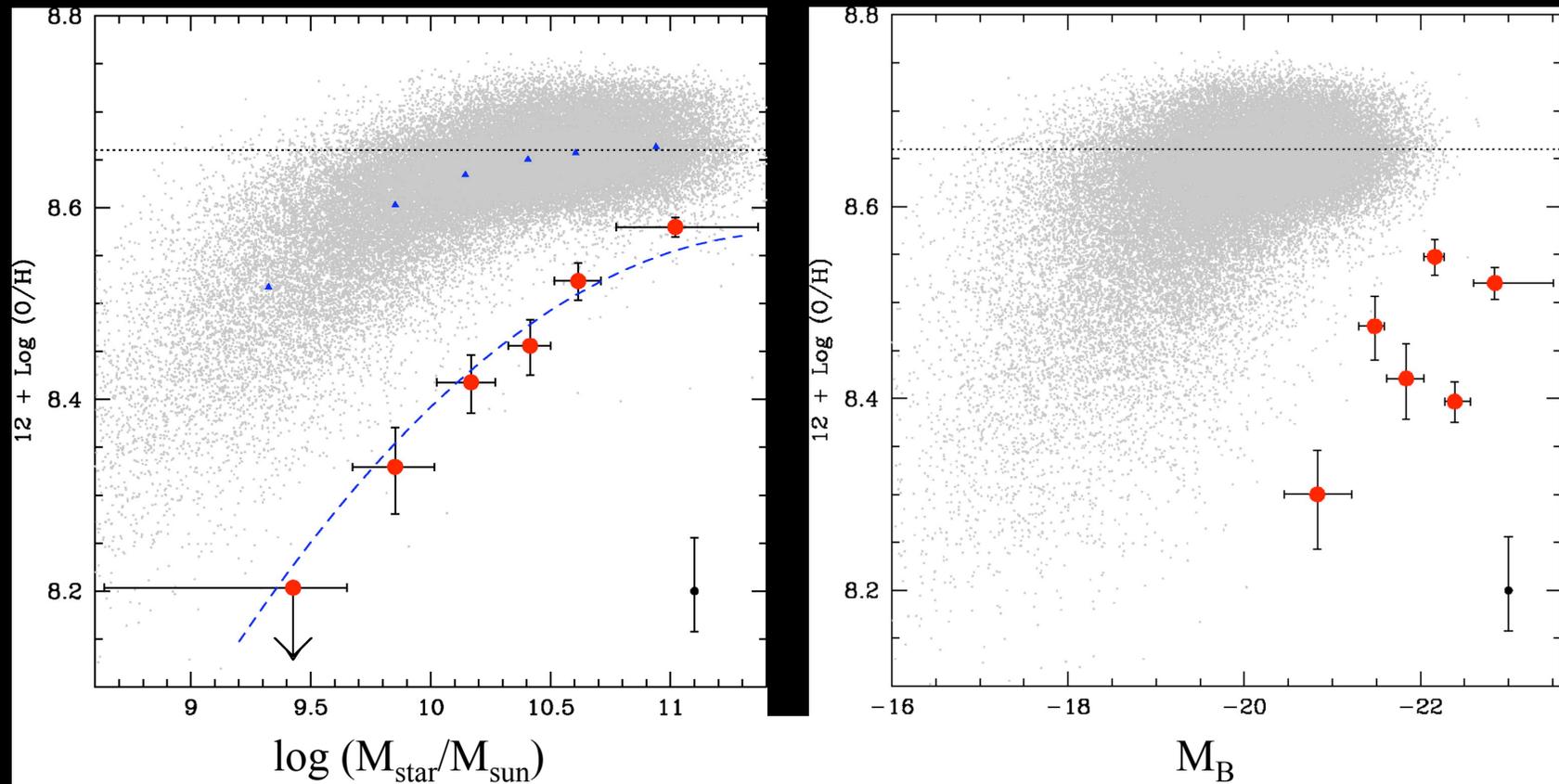
(Rupke, SV, & Baker 2008)

- Merger-induced gas inflow lowers  $[O/H]$  and effective yield of local U/LIRGs below the SDSS values



# Distant Star-Forming Galaxies

- Mass-metallicity relation of high- $z$  galaxies fall below that of local galaxies  $\rightarrow$  Evolution???

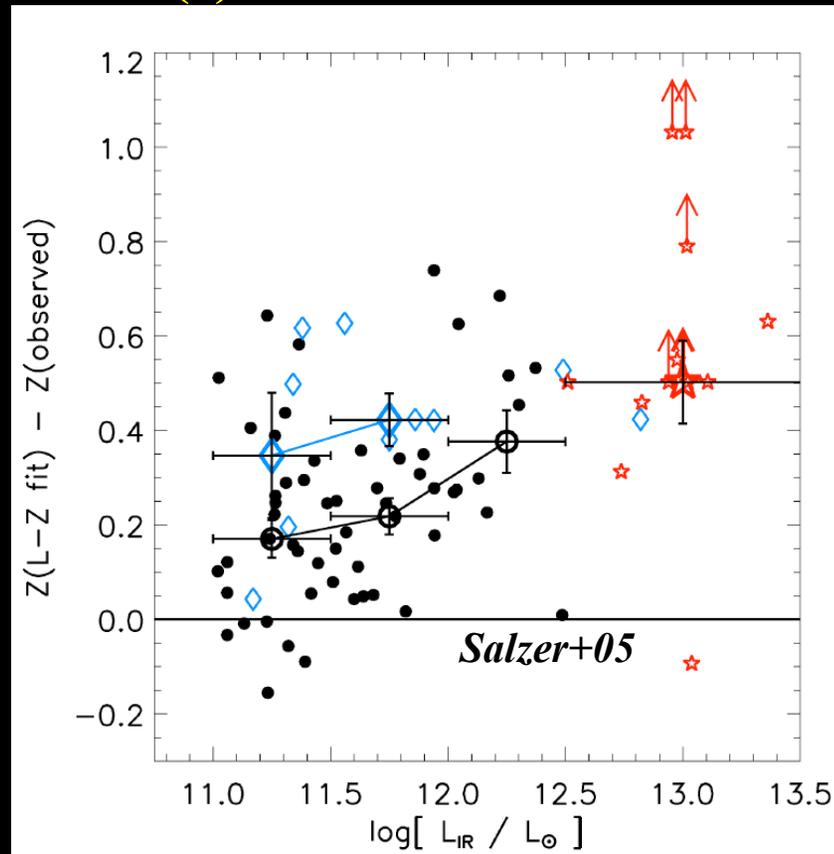


*(Erb et al. 2006)*

# Metallicity Evolution in Powerful Starbursts

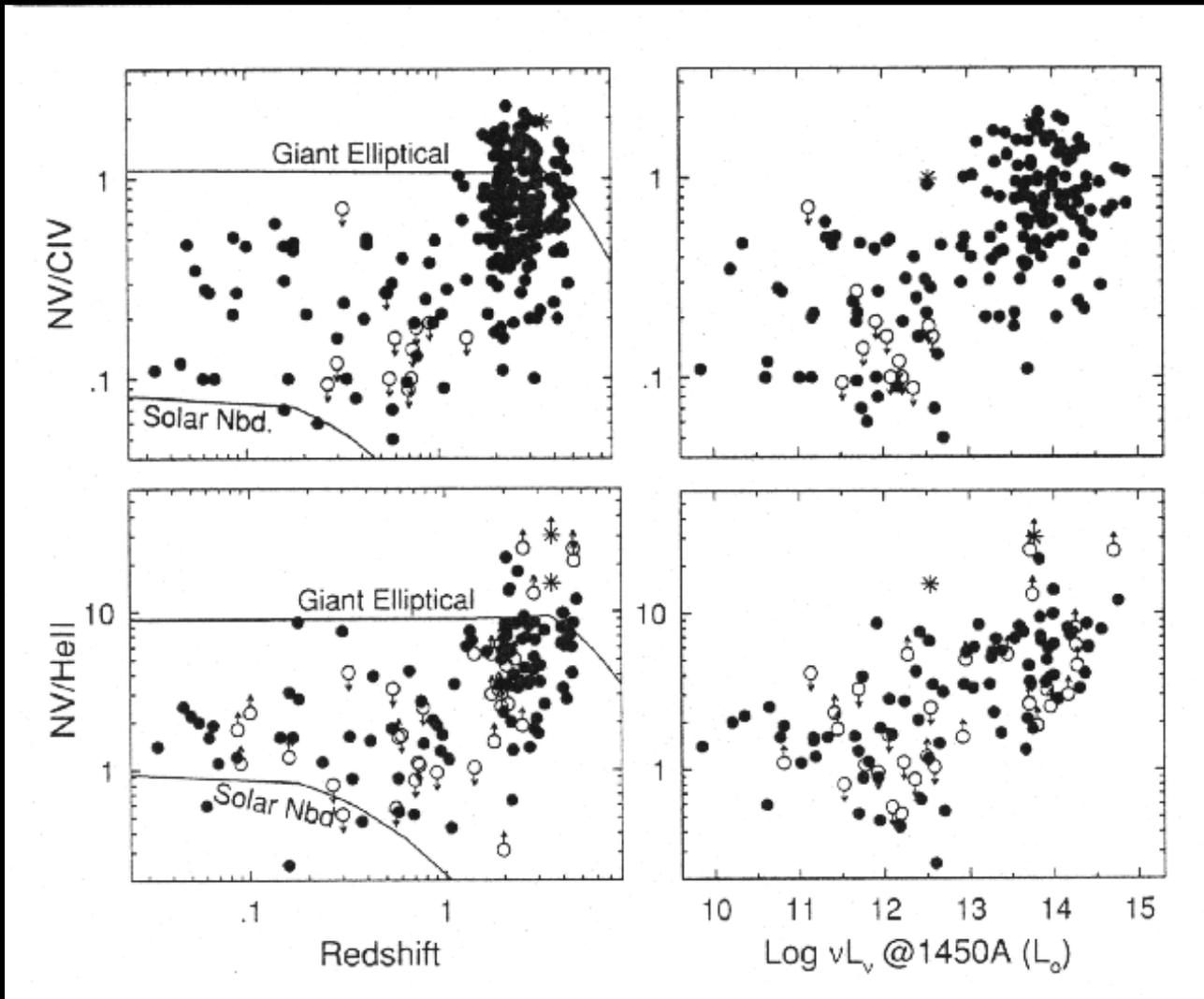
(Rupke, SV, & Baker 2008)

- $[O/H]$  in LIRGs increases by  $\sim 0.2$  dex from  $z \sim 0.6$  to  $z \sim 0.1$
- Modest if any evolution from  $z \sim 2$  SMGs to  $z \sim 0.5$  ULIRGs to  $z \sim 0.1$  ULIRGs (?)



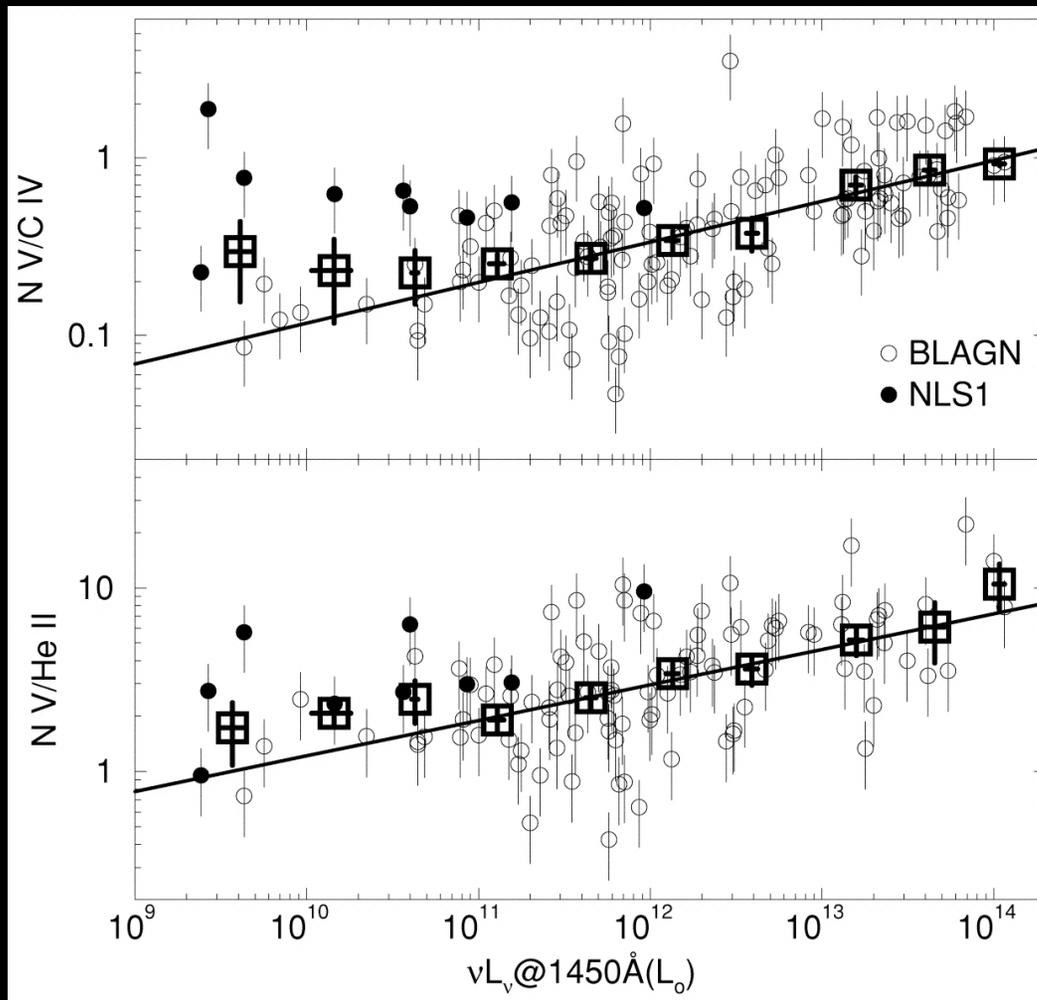
# Metallicity in QSOs

*(Hamann &  
Ferland 1999)*



- **Apparent metallicity-luminosity trend in QSOs**
  - **Mass-metallicity correlation among their host galaxies ???**

# Metallicity in NLS1s



*(Shemmer & Netzer 2002)*

- Apparent metallicity-luminosity trend in AGNs
  - Mass-accretion rate relation???

# Summary

- *Simple closed-box model works well for bulge of Milky Way*
- *Outflow and/or accretion is needed to explain*
  - *Metallicity distribution of stars in Milky Way disk*
  - *Mass-metallicity relation of local star-forming galaxies*
  - *Metallicity-radius relation in disk galaxies*
  - *Merger-induced starburst galaxies*
  - *Mass-metallicity relation in distant star-forming galaxies*
  - *Distant quasars*